

July 26, 2013

Ms. Heather Halsey Executive Director Commission on State Mandates 980 Ninth Street, Suite 300 Sacramento, CA 95814

DEPARTMENT OF

FINANCE

Dear Ms. Halsey:

The Department of Finance requests the Commission on State Mandates (Commission) adopt a new test claim decision on the Open Meetings Act (CSM-4257) and Brown Act Reform (CSM-4469) programs because a subsequent change in law has removed the state's obligation to fund the mandates. As this request is linked to anticipated General Fund savings, we respectfully request the Commission expedite the review and hearing process of this request.

Pursuant to section 1181.2, subdivision (c)(1)(E) of the California Code of Regulations, "documents that are e-filed with the Commission need not be otherwise served on persons that have provided an e-mail address for the mailing list."

If you have any questions regarding this letter, please contact Michael Byrne, Principal Program Budget Analyst at (916) 445-3274.

Sincerely

TOM DYER

Assistant/Program Budget Manager

Enclosures

1. TITLE OF REQUEST TO ADOPT A NEW TEST CLAIM DECISION

Open Meetings Act/Brown Act Reform (CSM - 4257/4469)

Request to Adopt a New Test Claim Decision

2. REQUESTER INFORMATION

Name of Local Agency, School District, Statewide Assocation of Local Agencies or School Districts, or State Agency Michael Byrne Requester Contact Principal Program Budget Analyst California Department of Finance Organization 915 L Street, Suite 1190 Street Address Sacramento, CA 95814 City, State, Zip Code (916) 445-3274 Telephone Number (916) 449-5252 Fax Number Michael.byme@dof.ca.gov

3. REPRESENTATIVE INFORMATION

E-Mail Address

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If requester designates another person to act as its sole representative for this request, all correspondence and communications regarding this request shall be forwarded to this representative. Any change in representation must be authorized by the requester in writing, and sent to the Commission on State Mandates. Please complete information below if desginating a representative.

Representative Name		
Title		
Organization	_	
Street Address		
City, State, Zip Code		
Telephone Number		
Fax Number		
E-Mail Address		

For CSM USE OF VED July 29, 2013 Filing Date: Commission on State Mandates

REQUEST#

13-MR-02

4. IDENTIFYING INFORMATION

Please identify the name(s) of the programs, test claim number(s), and the date of adoption of the Statement of Decision, for which you are requesting a new test claim decision, and the subsequent change in law that allegedly changes the state's liability. Regarding the subsequent change in law, please identify all relevant code sections (include statutes, chapters, and bill numbers), regulations (include register number and effective date), executive orders (include effective date), cases, or ballot measures.

The Commission on State Mandates				
(Commission) adopted statements of decision for				
the Brown Act Reform (CSM-4469) on June 28,				
2001 and Open Meetings Act (CSM-4257) on				
March 23, 1988; and approved reimbursement for				
the activities based on the statutory requirements				
that are part of Chapter 9 (commencing with				
Section 54950) of Part 1 of Division 2 of Title 5 of				
the Government Code. On July 31, 2009, the				
Commission reinstated Parameters and				
Guidelines that were originally adopted on April				
25, 2002.				
On November 6, 2012, California voters approved Proposition 30 titled "The Schools and Local Public Safety Protection Act of 2012." (See attached page 3 - "4. Identifying Information Continued".)				
Sections 5, 6 and 7 are attached as follows:				
5. Detailed Analysis: Pages 5 to 8.				
6. Declarations: Pages $\frac{9}{}$ to $\frac{9}{}$.				
7. Documentation: Pages 10 to 10				

Section 4. Identifying Information Continued Request to Adopt a New Test Claim Decision Open Meetings Act/Brown Act Reform (CSM – 4257/4469) Department of Finance

Proposition 30 is the subsequent change in law where the voters expressly stated that the requirements to comply with Chapter 9 (commencing with Section 54950) of Part 1 of Division 2 of Title 5 of the Government Code are no longer reimbursable mandates. Chapter 9 includes the Government Code sections that had served as a basis for the Commission's statements of decision.

Based on the passage of Proposition 30, the state's obligation to provide reimbursement for the mandate programs has ceased pursuant to Government Code sections 17570 and 17556, subdivision (f).

The Commission on State Mandates (Commission) adopted statements of decision for Open Meetings Act (CSM-4257) on March 23, 1988 and Brown Act Reform (CSM-4469) on June 28, 2001. The Commission approved reimbursement for the activities below in the consolidated parameters and guidelines reinstated on July 31, 2009. These statutory requirements are part of Chapter 9 (commencing with Section 54950) of Part 1 of Division 2 of Title 5 of the Government Code.

ACTIVITY GROUP A: Agenda Preparation and Posting Activities:

- Prepare a single agenda for a regular meeting of a legislative body of a local agency or school district containing a brief description of each item of business to be transacted or discussed at a regular meeting, including items to be discussed in closed session, and citing the time and location of the regular meeting. (Gov. Code, § 54954.2, subd. (a).)
- Post a single agenda 72 hours before a meeting in a location freely accessible to the public.
 Further, every agenda must state that there is an opportunity for members of the public to
 comment on matters that are within the subject matter jurisdiction of the legislative body,
 subject to exceptions stated therein. (Gov. Code, §§ 54954.2, subd. (a), and 54954.3, subd.
 (a).)

Beginning January 1, 1994, the following types of "legislative bodies" are eligible to claim reimbursement under the consolidated parameters and guidelines for the Agenda Preparation and Posting activities.

- Local Bodies created by state or federal statute.
- Standing Committees with less than a quorum of members of the legislative body that has a continuing subject matter jurisdiction or a meeting schedule fixed by formal action.
- Permanent & Temporary Advisory Bodies (except bodies of less than a quorum of the members of the legislative body).

Beginning January 1, 1994, the following "legislative bodies" are eligible to claim reimbursement under the consolidated parameters and guidelines for the preparation of a brief general description of closed session agenda items, using either the actual or standard time reimbursement options pursuant to claiming instructions:

- Governing board, commission, directors or body of a local agency or any board or commission thereof, as well as any board, commission, committee, or other body on which officers of a local agency serve in their official capacity.
- Any board, commission, committee, or body which exercises authority delegated to it by the legislative body.
- Planning commissions, library boards, recreation commissions, and other permanent boards or commissions of a local agency composed of at least a quorum of the members of the legislative body.

- Local Bodies created by state or federal statute.
- Standing Committees with less than a quorum of members of the legislative body that
 has a continuing subject matter jurisdiction or a meeting schedule fixed by formal action.
- Permanent & Temporary Advisory Bodies (except bodies of less than a quorum of the members of the legislative body).

ACTIVITY GROUP B: Closed Session Activities

- 1. Disclose in an open meeting, prior to holding any closed session, each item to be discussed in the closed session. (Gov. Code, § 54957.7, subd. (a).)
- 2. Reconvene in open session prior to adjournment to make any disclosures required by Section 54957.1 of action taken in the closed session, including items as follows: (Gov. Code, § 54957.7, subd. (b).)
 - a. Approval of an agreement concluding real estate negotiations as specified in Section 54956.8. (Gov. Code, § 54957.1, subd. (a)(1).)
 - b. Approval given to its legal counsel to defend, or seek or refrain from seeking appellate review or relief, or to enter as an amicus curiae in any form of litigation as the result of consultation under Section 54956.9. (Gov. Code, § 54957.1, subd. (a)(2).)
 - c. Approval given to its legal counsel of a settlement of pending litigation as defined in Section 54956.9, at any stage prior to or during a judicial or quasi-judicial proceeding shall be reported after the settlement is final. (Gov. Code, § 54957.1, subd. (a)(3).)
 - d. Disposition reached as to claims discussed in closed session pursuant to Section 54956.95 shall be reported as soon as reached in a manner that identifies the name of the claimant, the name of the local agency claimed against, the substance of the claim, and any monetary amount approved for payment and agreed upon by the claimant. (Gov. Code, § 54957.1, subd. (a)(4).)
 - e. Approval of an agreement concluding labor negotiations with represented employees pursuant to Section 54957.6 shall be reported after the agreement is final and has been accepted or ratified by the other party. (Gov. Code, § 54957.1, subd. (a)(6).)
- 3. Provide copies of any contracts, settlement agreements, or other documents that were finally approved or adopted in the closed session to a person who submitted a written request within the timelines specified or to a person who has made a standing request, as set forth in Sections 54954.1 or 54956 within the time lines specified. (Gov. Code, §54957.1, subd. (b) and (c).)
- 4. Train members of only those legislative bodies that actually hold closed executive sessions, on the closed session requirements of Brown Act Reform. If such training is given to all members of the legislative body, whether newly appointed or existing members, contemporaneously, time of the trainer and legislative members is reimbursable.

Additionally, time for preparation of training materials, obtaining materials including training videos and audio visual aids, and training the trainers to conduct the training is reimbursable.

Beginning January 1, 1994, the following "legislative bodies" are eligible to claim reimbursement under the adopted parameters and guidelines for Closed Session activities:

- Governing board, commission, directors or body of a local agency or any board or commission thereof, as well as any board, commission, committee, or other body on which officers of a local agency serve in their official capacity.
- Any board, commission, committee, or body which exercises authority delegated to it by the legislative body.
- Planning commissions, library boards, recreation commissions, and other permanent boards or commissions of a local agency composed of at least a quorum of the members of the legislative body.
- Local Bodies created by state or federal statute.
- Standing Committees with less than a quorum of members of the legislative body that
 has a continuing subject matter jurisdiction or a meeting schedule fixed by formal action.
- Permanent & Temporary Advisory Bodies (except bodies of less than a quorum of the members of the legislative body).

The Department of Finance (Finance) requests the Commission adopt a **new** test claim decision on Open Meetings Act (CSM-4257) and Brown Act Reform (CSM-4469) based on a subsequent change in law," the voters' enactment of Proposition 30.

On November 6, 2012, California voters approved Proposition 30 titled "The Schools and Local Public Safety Protection Act of 2012." This ballot measure stated "any requirement that a local agency comply with Chapter 9 (commencing with Section 54950) of Part 1 of Division 2 of Title 5 of the Government Code with respect to performing its Public Safety Services responsibilities, or any other matter, shall not be a reimbursable mandate under Section 6 of Article XIII B." (Cal. Const. art. XIII, § 36, subd. (c)(3)). By adding Article XIII, Section 36, subdivision (c)(3) to the Constitution, the electorate stated the reimbursable requirements of the Open Meetings Act and Brown Act Reform mandates are no longer reimbursable mandates.

The enactment of Proposition 30 constituted a "subsequent change in law" as defined in Government Code section 17570 because the voters determined the requirements of Chapter 9 (containing the statutes comprising the Open Meetings Act/Brown Act Reform mandates) are no longer costs mandated by the state.

The voters' decision to end state reimbursement for these mandated activities applies to all previously eligible claimants. Government Code section 54951 defines "local agency" as used in Proposition 30 to mean "a county, city, whether general law or chartered, city and county, town, school district, municipal corporation, district, political subdivision, or any board, commission or agency thereof, or other local public agency." The voters ended state reimbursement for these mandates with the enactment of Proposition 30.

Based on Government Code sections 17570, Finance requests the Commission adopt a new test claim decision finding there are no costs mandated by the state within the meaning of article XIII B, section 6, of the California Constitution. Beginning July 1, 2012 for local agencies and November 7, 2012 for local school districts and community colleges, the state is no longer obligated to reimburse any costs to implement the required activities. The program was suspended in fiscal year 2012-13 for local agencies. The annual statewide cost estimate of the program should be zero dollars.

Section 6. Declaration Request to Adopt a New Test Claim Decision Open Meetings Act/Brown Act Reform (CSM – 4257/4469) Department of Finance

- 1. The state's estimated annual statewide costs for reimbursing the program should be zero dollars as of November 6, 2012 based on Government Code section 17570, subdivision (f) and the pre-June 30, 2014 filing date of this request for local school districts and community colleges and as of July 1, 2012 for local agencies based on the program's suspension in fiscal year 2012-13. (See Attachment F State Mandated Program Cost Report of Unpaid Claims and Deficiency Pursuant to Government Code Section 17562(b)(2): Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year.") The state owes back costs of \$159.8 million combined for: local agencies (\$111,514,334), school districts (\$39,314,303), and community colleges (\$9,013,155) as of fiscal year 2011-12. Based on that data, the Department of Finance estimates that annual statewide costs have averaged approximately \$8.4 million for local governments.
- 2. In Proposition 30, "The Schools and Local Public Safety Protection Act of 2012," adopted on November 6, 2012, the voters expressly stated that the requirements to comply with Chapter 9 (commencing with Section 54950) of Part 1 of Division 2 of Title 5 of the Government Code are no longer reimbursable mandates. As a result, there are no costs mandated by the state to implement Government Code sections included in Chapter 9, that had served as a basis for the Commission's statements of decision.
- 3. I am currently employed by the State of California, Department of Finance (Finance), am familiar with the duties of Finance, and am authorized to make these declarations on behalf of Finance.

I certify under penalty of perjury that the facts set forth in the foregoing are true and correct of my own knowledge except as to the matters herein stated as information or belief and, as to those matters, I believe them to be true.

At Sacramento, California

Carla Shelton

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Section 7. Documentation Request to Adopt a New Test Claim Decision Open Meetings Act/Brown Act Reform (CSM – 4257/4469) Department of Finance

	cument Title Text of Proposed Laws: Proposition 30 (Subsequent Change in Law)	Attachme	
2.	Open Meetings Act Test Claim Statutes Chapter 1136, Statutes of 1993 Chapter 1137, Statutes of 1993 Chapter 1138, Statutes of 1993	E (Attachment B) (Attachment C) (Attachment D)	
3.	Chapter 641, Statutes of 1986 (Brown Act Reform test claim statute)		Ε
4.	State Mandated Program Cost Report of Unpaid Claims and Deficiency Government Code Section 17562(b)(2): Schedule B, Section 1: Net Def Surpluses for the Funded Mandates by Fiscal Year	ficiencies and	F

8. CERTIFICATION

Read, sign, and date this section and insert at the end of the request for a new test claim decision.*

This request for a new test claim decision is true and complete to the best of my personal knowledge, information, or belief.

Michael Byrne

Print or Type Name of Authorized Official

Principal Program Budget Analyst

7/26/2013

Print or Type Title

Signature of Authorized Official

Date

*If declarant for this certification is different from the contact identified in section 2 of the form, please provide the declarant's address, telephone number, fax number and e-mail address.

PROPOSITION 30

This initiative measure is submitted to the people in accordance with the provisions of Section 8 of Article II of the California Constitution.

This initiative measure adds a section to the California Constitution; therefore, new provisions proposed to be added are printed in *italic type* to indicate that they are new.

PROPOSED LAW

THE SCHOOLS AND LOCAL PUBLIC SAFETY PROTECTION ACT OF 2012

SECTION 1. Title.

This measure shall be known and may be cited as "The Schools and Local Public Safety Protection Act of 2012."

SEC. 2. Findings.

- (a) Over the past four years alone, California has had to cut more than \$56 billion from education, police and fire protection, healthcare, and other critical state and local services. These funding cuts have forced teacher layoffs, increased school class sizes, increased college fees, reduced police protection, increased fire response times, exacerbated dangerous overcrowding in prisons, and substantially reduced oversight of parolees.
- (b) These cuts in critical services have hurt California's seniors, middle-class working families, children, college students, and small businesses the most. We cannot afford more cuts to education and the other services we need.
- (c) After years of cuts and difficult choices, it is necessary to turn the state around. Raising new tax revenue is an investment in our future that will put California back on track for growth and success.
- (d) The Schools and Local Public Safety Protection Act of 2012 will make California's tax system more fair. With working families struggling while the wealthiest among us enjoy record income growth, it is only right to ask the wealthy to pay their fair share.
- (e) The Schools and Local Public Safety Protection Act of 2012 raises the income tax on those at the highest end of the income scale—those who can most afford it. It also temporarily restores some sales taxes in effect last year, while keeping the overall sales tax rate lower than it was in early 2011.
- (f) The new taxes in this measure are temporary. Under the California Constitution the 1/4-cent sales tax increase expires in four years, and the income tax increases for the wealthiest taxpayers end in seven years.
- (g) The new tax revenue is guaranteed in the California Constitution to go directly to local school districts and community colleges. Cities and counties are guaranteed ongoing funding for public safety programs such as local police and child protective services. State money is freed up to help balance the budget and prevent even more devastating cuts to services for seniors, working families, and small businesses. Everyone benefits.
- (h) To ensure these funds go where the voters intend, they are put in special accounts that the Legislature cannot touch. None of these new revenues can be spent on state bureaucracy

or administrative costs.

(i) These funds will be subject to an independent audit every year to ensure they are spent only for schools and public safety. Elected officials will be subject to prosecution and criminal penalties if they misuse the funds.

SEC. 3. Purpose and Intent.

- (a) The chief purpose of this measure is to protect schools and local public safety by asking the wealthy to pay their fair share of taxes. This measure takes funds away from state control and places them in special accounts that are exclusively dedicated to schools and local public safety in the state Constitution.
- (b) This measure builds on a broader state budget plan that has made billions of dollars in permanent cuts to state spending.
- (c) The measure guarantees solid, reliable funding for schools, community colleges, and public safety while helping balance the budget and preventing further devastating cuts to services for seniors, middle-class working families, children, and small businesses.
- (d) This measure gives constitutional protection to the shift of local public safety programs from state to local control and the shift of state revenues to local government to pay for those programs. It guarantees that schools are not harmed by providing even more funding than schools would have received without the shift.
- (e) This measure guarantees that the new revenues it raises will be sent directly to school districts for classroom expenses, not administrative costs. This school funding cannot be suspended or withheld no matter what happens with the state budget.
- (f) All revenues from this measure are subject to local audit every year, and audit by the independent Controller to ensure that they will be used only for schools and local public safety.
- SEC. 4. Section 36 is added to Article XIII of the California Constitution, to read:

SEC. 36. (a) For purposes of this section:

- (1) "Public Safety Services" includes the following:
- (A) Employing and training public safety officials, including law enforcement personnel, attorneys assigned to criminal proceedings, and court security staff.
- (B) Managing local jails and providing housing, treatment, and services for, and supervision of, juvenile and adult offenders.
- (C) Preventing child abuse, neglect, or exploitation; providing services to children and youth who are abused, neglected, or exploited, or who are at risk of abuse, neglect, or exploitation, and the families of those children; providing adoption services; and providing adult protective services.
- (D) Providing mental health services to children and adults to reduce failure in school, harm to self or others, homelessness, and preventable incarceration or institutionalization.
- (E) Preventing, treating, and providing recovery services for substance abuse.
- (2) "2011 Realignment Legislation" means legislation enacted on or before September 30, 2012, to implement the state budget plan, that is entitled 2011 Realignment and provides for the assignment of Public Safety Services responsibilities to

local agencies, including related reporting responsibilities. The legislation shall provide local agencies with maximum flexibility and control over the design, administration, and delivery of Public Safety Services consistent with federal law and funding requirements, as determined by the Legislature. However, 2011 Realignment Legislation shall include no new programs assigned to local agencies after January 1, 2012, except for the early periodic screening, diagnosis, and treatment (EPSDT) program and mental health managed care.

- (b) (1) Except as provided in subdivision (d), commencing in the 2011–12 fiscal year and continuing thereafter, the following amounts shall be deposited into the Local Revenue Fund 2011, as established by Section 30025 of the Government Code, as follows:
- (A) All revenues, less refunds, derived from the taxes described in Sections 6051.15 and 6201.15 of the Revenue and Taxation Code, as those sections read on July 1, 2011.
- (B) All revenues, less refunds, derived from the vehicle license fees described in Section 11005 of the Revenue and Taxation Code, as that section read on July 1, 2011.
- (2) On and after July 1, 2011, the revenues deposited pursuant to paragraph (1) shall not be considered General Fund revenues or proceeds of taxes for purposes of Section 8 of Article XVI of the California Constitution.
- (c) (1) Funds deposited in the Local Revenue Fund 2011 are continuously appropriated exclusively to fund the provision of Public Safety Services by local agencies. Pending full implementation of the 2011 Realignment Legislation, funds may also be used to reimburse the State for program costs incurred in providing Public Safety Services on behalf of local agencies. The methodology for allocating funds shall be as specified in the 2011 Realignment Legislation.
- (2) The county treasurer, city and county treasurer, or other appropriate official shall create a County Local Revenue Fund 2011 within the treasury of each county or city and county. The money in each County Local Revenue Fund 2011 shall be exclusively used to fund the provision of Public Safety Services by local agencies as specified by the 2011 Realignment Legislation.
- (3) Notwithstanding Section 6 of Article XIII B, or any other constitutional provision, a mandate of a new program or higher level of service on a local agency imposed by the 2011 Realignment Legislation, or by any regulation adopted or any executive order or administrative directive issued to implement that legislation, shall not constitute a mandate requiring the State to provide a subvention of funds within the meaning of that section. Any requirement that a local agency comply with Chapter 9 (commencing with Section 54950) of Part 1 of Division 2 of Title 5 of the Government Code, with respect to performing its Public Safety Services responsibilities, or any other matter, shall not be a reimbursable mandate under Section 6 of Article XIII B.
- (4) (A) Legislation enacted after September 30, 2012, that has an overall effect of increasing the costs already borne by a local agency for programs or levels of service mandated by the 2011 Realignment Legislation shall apply to local agencies only to the extent that the State provides annual funding for the cost increase. Local agencies shall not be obligated to provide

programs or levels of service required by legislation, described in this subparagraph, above the level for which funding has been provided.

- (B) Regulations, executive orders, or administrative directives, implemented after October 9, 2011, that are not necessary to implement the 2011 Realignment Legislation, and that have an overall effect of increasing the costs already borne by a local agency for programs or levels of service mandated by the 2011 Realignment Legislation, shall apply to local agencies only to the extent that the State provides annual funding for the cost increase. Local agencies shall not be obligated to provide programs or levels of service pursuant to new regulations, executive orders, or administrative directives, described in this subparagraph, above the level for which funding has been provided.
- (C) Any new program or higher level of service provided by local agencies, as described in subparagraphs (A) and (B), above the level for which funding has been provided, shall not require a subvention of funds by the State nor otherwise be subject to Section 6 of Article XIII B. This paragraph shall not apply to legislation currently exempt from subvention under paragraph (2) of subdivision (a) of Section 6 of Article XIII B as that paragraph read on January 2, 2011.
- (D) The State shall not submit to the federal government any plans or waivers, or amendments to those plans or waivers, that have an overall effect of increasing the cost borne by a local agency for programs or levels of service mandated by the 2011 Realignment Legislation, except to the extent that the plans, waivers, or amendments are required by federal law, or the State provides annual funding for the cost increase.
- (E) The State shall not be required to provide a subvention of funds pursuant to this paragraph for a mandate that is imposed by the State at the request of a local agency or to comply with federal law. State funds required by this paragraph shall be from a source other than those described in subdivisions (b) and (d), ad valorem property taxes, or the Social Services Subaccount of the Sales Tax Account of the Local Revenue Fund.
- (5) (A) For programs described in subparagraphs (C) to (E), inclusive, of paragraph (1) of subdivision (a) and included in the 2011 Realignment Legislation, if there are subsequent changes in federal statutes or regulations that alter the conditions under which federal matching funds as described in the 2011 Realignment Legislation are obtained, and have the overall effect of increasing the costs incurred by a local agency, the State shall annually provide at least 50 percent of the nonfederal share of those costs as determined by the State.
- (B) When the State is a party to any complaint brought in a federal judicial or administrative proceeding that involves one or more of the programs described in subparagraphs (C) to (E), inclusive, of paragraph (1) of subdivision (a) and included in the 2011 Realignment Legislation, and there is a settlement or judicial or administrative order that imposes a cost in the form of a monetary penalty or has the overall effect of increasing the costs already borne by a local agency for programs or levels of service mandated by the 2011 Realignment Legislation, the State shall annually provide at least 50 percent of the nonfederal share of those costs as determined by the State. Payment by the

State is not required if the State determines that the settlement or order relates to one or more local agencies failing to perform a ministerial duty, failing to perform a legal obligation in good faith, or acting in a negligent or reckless manner.

- (C) The state funds provided in this paragraph shall be from funding sources other than those described in subdivisions (b) and (d), ad valorem property taxes, or the Social Services Subaccount of the Sales Tax Account of the Local Revenue Fund.
- (6) If the State or a local agency fails to perform a duty or obligation under this section or under the 2011 Realignment Legislation, an appropriate party may seek judicial relief. These proceedings shall have priority over all other civil matters.
- (7) The funds deposited into a County Local Revenue Fund 2011 shall be spent in a manner designed to maintain the State's eligibility for federal matching funds, and to ensure compliance by the State with applicable federal standards governing the State's provision of Public Safety Services.
- (8) The funds deposited into a County Local Revenue Fund 2011 shall not be used by local agencies to supplant other funding for Public Safety Services.
- (d) If the taxes described in subdivision (b) are reduced or cease to be operative, the State shall annually provide moneys to the Local Revenue Fund 2011 in an amount equal to or greater than the aggregate amount that otherwise would have been provided by the taxes described in subdivision (b). The method for determining that amount shall be described in the 2011 Realignment Legislation, and the State shall be obligated to provide that amount for so long as the local agencies are required to perform the Public Safety Services responsibilities assigned by the 2011 Realignment Legislation. If the State fails to annually appropriate that amount, the Controller shall transfer that amount from the General Fund in pro rata monthly shares to the Local Revenue Fund 2011. Thereafter, the Controller shall disburse these amounts to local agencies in the manner directed by the 2011 Realignment Legislation. The state obligations under this subdivision shall have a lower priority claim to General Fund money than the first priority for money to be set apart under Section 8 of Article XVI and the second priority to pay voter-approved debts and liabilities described in Section 1 of Article XVI.
- (e) (1) To ensure that public education is not harmed in the process of providing critical protection to local Public Safety Services, the Education Protection Account is hereby created in the General Fund to receive and disburse the revenues derived from the incremental increases in taxes imposed by this section, as specified in subdivision (f).
- (2) (A) Before June 30, 2013, and before June 30 of each year from 2014 to 2018, inclusive, the Director of Finance shall estimate the total amount of additional revenues, less refunds, that will be derived from the incremental increases in tax rates made in subdivision (f) that will be available for transfer into the Education Protection Account during the next fiscal year. The Director of Finance shall make the same estimate by January 10, 2013, for additional revenues, less refunds, that will be received by the end of the 2012–13 fiscal year.
 - (B) During the last 10 days of the quarter of each of the first

- three quarters of each fiscal year from 2013–14 to 2018–19, inclusive, the Controller shall transfer into the Education Protection Account one-fourth of the total amount estimated pursuant to subparagraph (A) for that fiscal year, except as this amount may be adjusted pursuant to subparagraph (D).
- (C) In each of the fiscal years from 2012–13 to 2020–21, inclusive, the Director of Finance shall calculate an adjustment to the Education Protection Account, as specified by subparagraph (D), by adding together the following amounts, as applicable:
- (i) In the last quarter of each fiscal year from 2012–13 to 2018–19, inclusive, the Director of Finance shall recalculate the estimate made for the fiscal year pursuant to subparagraph (A), and shall subtract from this updated estimate the amounts previously transferred to the Education Protection Account for that fiscal year.
- (ii) In June 2015 and in every June from 2016 to 2021, inclusive, the Director of Finance shall make a final determination of the amount of additional revenues, less refunds, derived from the incremental increases in tax rates made in subdivision (f) for the fiscal year ending two years prior. The amount of the updated estimate calculated in clause (i) for the fiscal year ending two years prior shall be subtracted from the amount of this final determination.
- (D) If the sum determined pursuant to subparagraph (C) is positive, the Controller shall transfer an amount equal to that sum into the Education Protection Account within 10 days preceding the end of the fiscal year. If that amount is negative, the Controller shall suspend or reduce subsequent quarterly transfers, if any, to the Education Protection Account until the total reduction equals the negative amount herein described. For purposes of any calculation made pursuant to clause (i) of subparagraph (C), the amount of a quarterly transfer shall not be modified to reflect any suspension or reduction made pursuant to this subparagraph.
- (3) All moneys in the Education Protection Account are hereby continuously appropriated for the support of school districts, county offices of education, charter schools, and community college districts as set forth in this paragraph.
- (A) Eleven percent of the moneys appropriated pursuant to this paragraph shall be allocated quarterly by the Board of Governors of the California Community Colleges to community college districts to provide general purpose funding to community college districts in proportion to the amounts determined pursuant to Section 84750.5 of the Education Code, as that code section read upon voter approval of this section. The allocations calculated pursuant to this subparagraph shall be offset by the amounts specified in subdivisions (a), (c), and (d) of Section 84751 of the Education Code, as that section read upon voter approval of this section, that are in excess of the amounts calculated pursuant to Section 84750.5 of the Education Code, as that section read upon voter approval of this section, provided that no community college district shall receive less than one hundred dollars (\$100) per full time equivalent student.
- (B) Eighty-nine percent of the moneys appropriated pursuant to this paragraph shall be allocated quarterly by the Superintendent of Public Instruction to provide general purpose

funding to school districts, county offices of education, and state general-purpose funding to charter schools in proportion to the revenue limits calculated pursuant to Sections 2558 and 42238 of the Education Code and the amounts calculated pursuant to Section 47633 of the Education Code for county offices of education, school districts, and charter schools, respectively, as those sections read upon voter approval of this section. The amounts so calculated shall be offset by the amounts specified in subdivision (c) of Section 2558 of, paragraphs (1) through (7) of subdivision (h) of Section 42238 of, and Section 47635 of, the Education Code for county offices of education, school districts, and charter schools, respectively, as those sections read upon voter approval of this section, that are in excess of the amounts calculated pursuant to Sections 2558, 42238, and 47633 of the Education Code for county offices of education, school districts, and charter schools, respectively, as those sections read upon voter approval of this section, provided that no school district, county office of education, or charter school shall receive less than two hundred dollars (\$200) per unit of average daily attendance.

- (4) This subdivision is self-executing and requires no legislative action to take effect. Distribution of the moneys in the Education Protection Account by the Board of Governors of the California Community Colleges and the Superintendent of Public Instruction shall not be delayed or otherwise affected by failure of the Legislature and Governor to enact an annual budget bill pursuant to Section 12 of Article IV, by invocation of paragraph (h) of Section 8 of Article XVI, or by any other action or failure to act by the Legislature or Governor.
- (5) Notwithstanding any other provision of law, the moneys deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor, or any agency of state government.
- (6) A community college district, county office of education, school district, or charter school shall have sole authority to determine how the moneys received from the Education Protection Account are spent in the school or schools within its jurisdiction, provided, however, that the appropriate governing board or body shall make these spending determinations in open session of a public meeting of the governing board or body and shall not use any of the funds from the Education Protection Account for salaries or benefits of administrators or any other administrative costs. Each community college district, county office of education, school district, and charter school shall annually publish on its Internet Web site an accounting of how much money was received from the Education Protection Account and how that money was spent.
- (7) The annual independent financial and compliance audit required of community college districts, county offices of education, school districts, and charter schools shall, in addition to all other requirements of law, ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by this section. Expenses incurred by those entities to comply with the additional audit requirement of this section may be paid with funding from the Education Protection Account, and shall not be considered administrative costs for purposes of this section.

- (8) Revenues, less refunds, derived pursuant to subdivision (f) for deposit in the Education Protection Account pursuant to this section shall be deemed "General Fund revenues," "General Fund proceeds of taxes," and "moneys to be applied by the State for the support of school districts and community college districts" for purposes of Section 8 of Article XVI.
- (f) (1) (A) In addition to the taxes imposed by Part 1 (commencing with Section 6001) of Division 2 of the Revenue and Taxation Code, for the privilege of selling tangible personal property at retail, a tax is hereby imposed upon all retailers at the rate of 1/4 percent of the gross receipts of any retailer from the sale of all tangible personal property sold at retail in this State on and after January 1, 2013, and before January 1, 2017.
- (B) In addition to the taxes imposed by Part 1 (commencing with Section 6001) of Division 2 of the Revenue and Taxation Code, an excise tax is hereby imposed on the storage, use, or other consumption in this State of tangible personal property purchased from any retailer on and after January 1, 2013, and before January 1, 2017, for storage, use, or other consumption in this state at the rate of 1/4 percent of the sales price of the property.
- (C) The Sales and Use Tax Law, including any amendments enacted on or after the effective date of this section, shall apply to the taxes imposed pursuant to this paragraph.
- (D) This paragraph shall become inoperative on January 1, 2017.
- (2) For any taxable year beginning on or after January 1, 2012, and before January 1, 2019, with respect to the tax imposed pursuant to Section 17041 of the Revenue and Taxation Code, the income tax bracket and the rate of 9.3 percent set forth in paragraph (1) of subdivision (a) of Section 17041 of the Revenue and Taxation Code shall be modified by each of the following:
- (A) (i) For that portion of taxable income that is over two hundred fifty thousand dollars (\$250,000) but not over three hundred thousand dollars (\$300,000), the tax rate is 10.3 percent of the excess over two hundred fifty thousand dollars (\$250,000).
- (ii) For that portion of taxable income that is over three hundred thousand dollars (\$300,000) but not over five hundred thousand dollars (\$500,000), the tax rate is 11.3 percent of the excess over three hundred thousand dollars (\$300,000).
- (iii) For that portion of taxable income that is over five hundred thousand dollars (\$500,000), the tax rate is 12.3 percent of the excess over five hundred thousand dollars (\$500,000).
- (B) The income tax brackets specified in clauses (i), (ii), and (iii) of subparagraph (A) shall be recomputed, as otherwise provided in subdivision (h) of Section 17041 of the Revenue and Taxation Code, only for taxable years beginning on and after January 1, 2013.
- (C) (i) For purposes of subdivision (g) of Section 19136 of the Revenue and Taxation Code, this paragraph shall be considered to be chaptered on the date it becomes effective.
- (ii) For purposes of Part 10 (commencing with Section 17001) of, and Part 10.2 (commencing with Section 18401) of, Division 2 of the Revenue and Taxation Code, the modified tax brackets and tax rates established and imposed by this

paragraph shall be deemed to be established and imposed under Section 17041 of the Revenue and Taxation Code.

- (D) This paragraph shall become inoperative on December 1, 2019.
- (3) For any taxable year beginning on or after January 1, 2012, and before January 1, 2019, with respect to the tax imposed pursuant to Section 17041 of the Revenue and Taxation Code, the income tax bracket and the rate of 9.3 percent set forth in paragraph (1) of subdivision (c) of Section 17041 of the Revenue and Taxation Code shall be modified by each of the following:
 - (A) (i) For that portion of taxable income that is over three hundred forty thousand dollars (\$340,000) but not over four hundred eight thousand dollars (\$408,000), the tax rate is 10.3 percent of the excess over three hundred forty thousand dollars (\$340,000).
 - (ii) For that portion of taxable income that is over four hundred eight thousand dollars (\$408,000) but not over six hundred eighty thousand dollars (\$680,000), the tax rate is 11.3 percent of the excess over four hundred eight thousand dollars (\$408,000).
 - (iii) For that portion of taxable income that is over six hundred eighty thousand dollars (\$680,000), the tax rate is 12.3 percent of the excess over six hundred eighty thousand dollars (\$680,000).
 - (B) The income tax brackets specified in clauses (i), (ii), and (iii) of subparagraph (A) shall be recomputed, as otherwise provided in subdivision (h) of Section 17041 of the Revenue and Taxation Code, only for taxable years beginning on and after January 1, 2013.
 - (C) (i) For purposes of subdivision (g) of Section 19136 of the Revenue and Taxation Code, this paragraph shall be considered to be chaptered on the date it becomes effective.
 - (ii) For purposes of Part 10 (commencing with Section 17001) of, and Part 10.2 (commencing with Section 18401) of, Division 2 of the Revenue and Taxation Code, the modified tax brackets and tax rates established and imposed by this paragraph shall be deemed to be established and imposed under Section 17041 of the Revenue and Taxation Code.
 - (D) This paragraph shall become inoperative on December 1, 2019.
 - (g) (1) The Controller, pursuant to his or her statutory authority, may perform audits of expenditures from the Local Revenue Fund 2011 and any County Local Revenue Fund 2011, and shall audit the Education Protection Account to ensure that those funds are used and accounted for in a manner consistent with this section.
 - (2) The Attorney General or local district attorney shall expeditiously investigate, and may seek civil or criminal penalties for, any misuse of moneys from the County Local Revenue Fund 2011 or the Education Protection Account.

SEC. 5. Effective Date.

Subdivision (b) of Section 36 of Article XIII of the California Constitution, as added by this measure, shall be operative as of July 1, 2011. Paragraphs (2) and (3) of subdivision (f) of Section 36 of Article XIII of the California Constitution, as added by this measure, shall be operative as of January 1, 2012. All other provisions of this measure shall become operative the day after

the election in which it is approved by a majority of the voters voting on the measure provided.

SEC. 6. Conflicting Measures.

In the event that this measure and another measure that imposes an incremental increase in the tax rates for personal income shall appear on the same statewide ballot, the provisions of the other measure or measures shall be deemed to be in conflict with this measure. In the event that this measure receives a greater number of affirmative votes than a measure deemed to be in conflict with it, the provisions of this measure shall prevail in their entirety, and the other measure or measures shall be null and void.

SEC. 7. This measure provides funding for school districts and community college districts in an amount that equals or exceeds that which would have been provided if the revenues deposited pursuant to Sections 6051.15 and 6201.15 of the Revenue and Taxation Code pursuant to Chapter 43 of the Statutes of 2011 had been considered "General Fund revenues" or "General Fund proceeds of taxes" for purposes of Section 8 of Article XVI of the California Constitution.

PROPOSITION 31

This initiative measure is submitted to the people of California in accordance with the provisions of Section 8 of Article II of the California Constitution.

This initiative measure amends and adds sections to the California Constitution and adds sections to the Education Code and the Government Code; therefore, existing provisions proposed to be deleted are printed in strikeout type and new provisions proposed to be added are printed in *italic type* to indicate that they are new.

PROPOSED LAW

The Government Performance and Accountability Act

SECTION 1. Findings and Declarations

The people of the State of California hereby find and declare that government must be:

- 1. Trustworthy. California government has lost the confidence of its citizens and is not meeting the needs of Californians. Taxpayers are entitled to a higher return on their investment and the public deserves better results from government services.
- 2. Accountable for Results. To restore trust, government at all levels must be accountable for results. The people are entitled to know how tax dollars are being spent and how well government is performing. State and local government agencies must set measurable outcomes for all expenditures and regularly and publicly report progress toward those outcomes.
- 3. Cost-Effective. California must invest its scarce public resources wisely to be competitive in the global economy. Vital public services must therefore be delivered with increasing effectiveness and efficiency.
- 4. Transparent. It is essential that the public's business be public. Honesty and openness promote and preserve the integrity of democracy and the relationship between the people and their government.

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BILL NUMBER: AB 1426 CHAPTERED 10/11/93
BILL TEXT

CHAPTER 1136
FILED WITH SECRETARY OF STATE OCTOBER 11, 1993
APPROVED BY GOVERNOR OCTOBER 10, 1993
PASSED THE SENATE SEPTEMBER 10, 1993
PASSED THE ASSEMBLY SEPTEMBER 10, 1993
AMENDED IN SENATE SEPTEMBER 8, 1993
AMENDED IN SENATE JULY 7, 1993
AMENDED IN ASSEMBLY JUNE 9, 1993

INTRODUCED BY Assembly Member Burton

MARCH 3, 1993

An act to amend Sections 54952.7, 54953, 54953.5, 54954, 54954.2, 54954.3, 54956.9, 54957, 54957.1, 54957.5, 54957.7, 54959, 54960.1, 54961, and 54962 of, and to add Sections 54952.1, 54952.2, 54953.6, and 54954.5 to, the Government Code, relating to open meetings.

LEGISLATIVE COUNSEL'S DIGEST

AB 1426, Burton. Open meetings of local government. The Ralph M. Brown Act generally requires that the meetings of the legislative bodies of local agencies, as those terms are defined, be conducted openly, with specified exceptions. Among other things, the act provides for certain notice requirements concerning public meetings and makes it a misdemeanor for a member of a legislative body to attend a meeting where a violation occurs with knowledge of the fact that the meeting violates the act.

This bill would also define "member of a legislative body of a local agency" to include any person elected to serve as a member of a legislative body and who has not yet assumed the duties of office.

The Ralph M. Brown Act generally requires all meetings of the legislative body of a local agency to be open and public.

This bill would define "meeting," with exceptions, as any congregation of a majority of the members of a legislative body in the same time and place to hear, discuss, or deliberate upon any item within the subject matter jurisdiction of the legislative body or its local agency, and any use of direct communication, personal intermediaries, or technological devices

employed by a majority of the members to develop a collective concurrence as to action to be taken on an item.

Existing law requires all meetings of the legislative body of a local agency shall be open and public with specified exceptions.

This bill would prohibit a legislative body from taking action by secret ballot.

The Ralph M. Brown Act permits recording of open and public meetings by any person.

This bill would make any recording made at the direction of a local agency subject to inspection pursuant to the California Public Records Act, as specified.

The bill would also provide that no legislative body shall prohibit or otherwise restrict the broadcast of its proceedings in the absence of a reasonable finding that the broadcast cannot be accomplished without disruption.

Under the Ralph M. Brown Act, meetings of the legislative body of a local agency need not be held within the boundaries of the territory over which the agency exercises jurisdiction. If an emergency makes the designated meeting place unsafe the presiding officer may designate a meeting place for the duration of the emergency.

This bill would require regular and special meetings to be held within the boundaries of the territory of the agency, with limited exceptions and with additional exceptions for the governing board of a school district, and would permit the presiding officer's designee to designate an emergency meeting place.

The Ralph M. Brown Act requires the posting of an agenda at least 72 hours before a regular meeting of a legislative body briefly describing each item of business and restricts action or discussion of the meeting to these items on the agenda, unless, by at least a 2/3 vote, as specified, the legislative body decides there is a need for action on a nonagenda item.

This bill would instead require the agenda to contain a brief general description of each item of business to be transacted or discussed, including items to be discussed in closed session and would permit members of a legislative body to respond to certain questions not relating to agenda items. This bill would make further restrictions on the discussion or action on nonagenda items.

The Ralph M. Brown Act requires the agenda for a regular meeting to provide an opportunity for members of the public to address the legislative body.

This bill would require the agenda for a special meeting at which action is proposed to be taken on an item to provide an opportunity for members of the public to address the legislative body prior to action on the item. The bill would further require the legislative body not to prohibit public criticism of the agency, as specified.

This bill would also prescribe disclosures of the nature of closed sessions according to a specified format.

The Ralph M. Brown Act authorizes closed sessions of a legislative body to confer with, or receive advice from, its legal counsel regarding pending litigation when discussion in open session would prejudice the position of the local agency in the litigation and describes the facts and circumstances that constitute pending litigation. Existing law states that this authority is the exclusive expression of the lawyer-client privilege for purposes of conducting closed sessions pursuant to the act. The act requires the legal counsel to prepare a memorandum concerning the reasons and legal authority for the closed session.

This bill would state that this authority for closed sessions for the legislative body to confer with or receive advice from its legal counsel does not limit or otherwise affect the lawyer-client privilege as it may apply to written or other communications outside meetings between the legislative body and its legal counsel. The bill would specify additional facts and circumstances for determining what is pending litigation. The bill would delete the memorandum requirement.

Under the Ralph M. Brown Act, closed sessions may be held for various reasons, including matters relating to employees, as defined.

This bill would revise the definition of employee to include an officer or independent contractor who functions as an officer or employee and to exclude any elected official, member of a legislative body, or other independent contractor and would require that, as a condition of holding a closed session on complaints against an employee, charges to consider disciplinary action, or to consider dismissal, the employee be given written notice of his or her right to a public session. The failure to give the notice would nullify any action taken in the closed session against the employee.

The Ralph M. Brown Act requires the legislative body to publicly report closed-session actions taken and roll call votes to appoint, employ, or dismiss a public employee.

This bill would instead require the legislative body to publicly report any action taken in closed session and the vote or abstention of every member present on real estate negotiations, litigation and pending litigation issues with specified exceptions, claims for various liability losses, various personnel actions, and certain collective bargaining matters. The bill would prohibit any action for injury to reputation, liberty, or other personal interest by an employee or former employee with respect to whom a disclosure is made by a legislative body in an effort to comply with these provisions.

The bill would prescribe how the reports are to be made and would require a brief statement of the information to be posted, as specified, thereby imposing a state-mandated local program.

Under the Ralph M. Brown Act, agendas and writings distributed to members of the legislative body by persons connected with the body for discussion or consideration at a public meeting of the body are public records unless specifically exempt from public disclosure.

This bill would specify that writings intended for distribution to members by any person in connection with a matter subject to discussion or consideration at a public meeting are public records, and would specify that writings intended for distribution prior to commencement of a public meeting are public records. The bill would require that writings that are made public records under this provision and are distributed during a public meeting shall be made available for public inspection at the meeting, or after the meeting, as specified.

The Ralph M. Brown Act requires the legislative body to state the general reason or reasons for holding any closed session prior to or after holding the closed session.

This bill would require the disclosure of the items to be discussed in the closed session prior to holding the closed session.

The Ralph M. Brown Act makes it a misdemeanor for a member of a legislative body to attend or participate in a meeting of the legislative body where action is taken in violation of the act with knowledge of the fact that the meeting is in violation of the act.

This bill would instead make it a misdemeanor if the member attends or participates with wrongful intent to deprive the public of information to which it is entitled under the act.

This bill, by enlarging the number of persons and bodies subject to the Ralph M. Brown Act and by revising the definition of a meeting elsewhere in the bill, would enlarge the scope of existing crimes and would create new crimes and would thereby impose a state-mandated local program.

The Ralph M. Brown Act permits any interested person to commence an action by mandamus or injunction to obtain a judicial determination that an action taken by a legislative body in violation of specified provisions of the act is null and void, unless any of specified conditions exist. However, a prior demand must first be made of the legislative body to cure or correct the alleged violation within 30 days from the date the action was taken.

This bill would expressly permit the district attorney or any interested person to commence an action as described and would also permit an action to determine the validity of any rule or action by the legislative body to limit the expression of its members or to compel the legislative body to tape record its closed sessions, as specified. The bill would also require the written demand to be made within 90 days if the alleged

violation occurred in a closed meeting.

The bill would prohibit the conduct of meetings or functions in facilities inaccessible to disabled persons or that require members of the public to make a payment or purchase. The bill would provide that no notice, agenda, announcement, or report required by the act need identify any victim or alleged victim of tortious sexual conduct or child abuse, as specified.

Existing law expressly permits the board of directors of a hospital district and the board of trustees of a municipal hospital to hold closed sessions for specified purposes.

This bill would expressly permit the board of directors of a county hospital to hold closed sessions on reports of hospital medical audits or quality assurance committees and would permit an applicant or medical staff member whose staff privileges are the direct subject of a hearing to request a public hearing.

This bill would provide that its provisions shall be operative only if SB 36 and SB 1140 are chaptered and become operative.

This bill would provide that it shall become operative on April 1, 1994.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement, including the creation of a State Mandates Claims Fund to pay the cost of mandates that do not exceed \$1,000,000 statewide and other procedures for claims whose statewide costs exceed \$1,000,000.

This bill would provide that for certain costs no reimbursement is required by this act for a specified reason.

However, the bill would provide that if the Commission on State Mandates determines that this bill contains costs mandated by the state, reimbursement for those costs shall be made pursuant to those statutory procedures and, if the statewide cost does not exceed \$1,000,000, shall be made from the State Mandates Claims Fund.

THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:

SECTION 1. Section 54925.1 is added to the Government Code, to read:

54925.1. As used in this chapter, "member of a legislative body of a local agency" includes, but is not limited to, any person elected to serve as a member of a legislative body who has not yet assumed the duties of office. That person shall conform his or her conduct to the requirements of this chapter and shall be treated for purposes of enforcement of this chapter as if he or she has already assumed office.

SEC. 2. Section 54952.2 is added to the Government Code, to

read:

- 54952.2. (a) As used in this chapter, "meeting" includes all of the following:
- (1) Any congregation of a majority of the members of a legislative body in the same time and place to hear, discuss, or deliberate upon any item that is within the subject matter jurisdiction of the legislative body or the local agency to which it pertains.
- (2) Any use of direct communication, personal intermediaries, or technological devices that is employed by a majority of the members of the legislative body to develop a collective concurrence as to action to be taken on an item by the members of the legislative body.
- (b) Nothing in subdivision (a) shall impose the requirements of this chapter upon any of the following:
- (1) Individual contacts or conversations between a member of a legislative body and any other person.
- (2) The attendance of a majority of the members of a legislative body at a conference or similar gathering open to the public that involves a discussion of issues of general interest to the public or to public agencies of the type represented by the legislative body, provided that a majority of the members do not discuss among themselves business of a specified nature that is within the subject matter jurisdiction of the local agency. Nothing in this paragraph is intended to allow members of the public free admission to a conference or similar gathering at which the organizers have required other participants or registrants to pay fees or charges as a condition of attendance.
- (3) The attendance of a majority of the members of a legislative body at an open and publicized meeting organized to address a topic of local community concern by a person or organization other than the local agency, provided that a majority of the members do not discuss among themselves business of a specific nature that is within the subject matter jurisdiction of the legislative body of the local agency.
- (4) The attendance of a majority of the members at a purely social or ceremonial occasion, provided that a majority of the members do not discuss among themselves business of a specific nature that is within the subject matter jurisdiction of the legislative body of the local agency.
- SEC. 3. Section 54952.7 of the Government Code is amended to read:
- 54952.7. A legislative body of a local agency may require that a copy of this chapter be given to each member of the legislative body and any person elected to serve as a member of the legislative body who has not assumed the duties of office. An elected legislative body of a local agency may require that a copy of this chapter be given to each member of each legislative body all or a majority of whose members are

- appointed by or under the authority of the elected legislative body.
- SEC. 4. Section 54953 of the Government Code, as amended by Section 1 of Chapter 399 of the Statutes of 1988, is amended to read:
- 54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, except as otherwise provided in this chapter.
- (b) Notwithstanding any other provision of law, the legislative body of a local agency may use video teleconferencing for the benefit of the public or the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The use of video teleconferencing, as authorized by this chapter, shall be limited to the receipt of public comment or testimony by the legislative body and to deliberations of the legislative body. If the legislative body of a local agency elects to use video teleconferencing, it shall post agendas at all video teleconference locations and adopt reasonable regulations to adequately protect the statutory or constitutional rights of the parties or the public appearing before the legislative body of a local agency. The term "video teleconference" shall mean a system which provides for both audio and visual participation between all members of the legislative body and the public attending a meeting or hearing at any video teleconference location.
- SEC. 5. Section 54953.5 of the Government Code is amended to read:
- 54953.5. (a) Any person attending an open and public meeting of a legislative body of a local agency shall have the right to record the proceedings with an audio or video tape recorder or a still or motion picture camera in the absence of a reasonable finding by the legislative body of the local agency that the recording cannot continue without noise, illumination, or obstruction of view that constitutes, or would constitute, a persistent disruption of the proceedings.
- (b) Any tape or film record of an open and public meeting made for whatever purpose by or at the direction of the local agency shall be subject to inspection pursuant to the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1), but, notwithstanding Section 34090, may be erased or destroyed 30 days after the taping or recording. Any inspection of a video or tape recording shall be provided without charge on a tape recorder made available by the local agency.
- SEC. 6. Section 54953.6 is added to the Government Code, to read:
- 54953.6. No legislative body shall prohibit or otherwise restrict the broadcast of its proceedings in the absence of a

reasonable finding that the broadcast cannot be accomplished without noise, illumination, or obstruction of view that would constitute a persistent disruption of the proceedings.

- SEC. 7. Section 54954 of the Government Code is amended to read:
- 54954. (a) The legislative body of a local agency shall provide, by ordinance, resolution, by-laws, or by whatever other rule is required for the conduct of business by that body, the time and place for holding regular meetings.
- (b) Regular and special meetings of the legislative body shall be held within the boundaries of the territory over which the local agency exercises jurisdiction except to do any of the following:
- (1) Otherwise comply with the state or federal law or court order.
- (2) Inspect real or personal property which cannot be conveniently brought within the boundaries of the territory over which the local agency exercises jurisdiction.
- (3) Participate in meetings or discussions of multiagency significance that are outside the boundaries of a local agency's jurisdiction. However, any meeting or discussion held pursuant to this subdivision shall take place within the jurisdiction of one of the participating local agencies and be noticed by all participating agencies as provided for in this chapter.
- (4) Meet in the closest meeting facility if the local agency has no meeting facility within the boundaries of the territory over which the local agency exercises jurisdiction, or at the principal office of the local agency if that office is located outside the territory over which the agency exercises jurisdiction.
- (5) Meet outside their immediate jurisdiction with elected or appointed officials of the United States or the State of California when a local meeting would be impractical, solely to discuss a legislative or regulatory issue affecting the local agency and over which the federal or state officials have jurisdiction.
- (6) Meet outside their immediate jurisdiction if the meeting takes place in or nearby a facility owned by the agency, provided that the topic of the meeting is limited to items directly related to the facility.
- (7) Visit the office of the local agency's legal counsel for a closed session on pending litigation held pursuant to Section 54956.9, when to do so would reduce legal fees or costs.
- (c) Meetings of the governing board of a school district shall be held within the district except under the circumstances enumerated in subdivision (b), or to do either of the following:
- (1) Attend a conference on nonadversarial collective bargaining techniques.
 - (2) Interview members of the public residing in another

district with reference to the trustees' potential employment of the superintendent of that district.

- (3) Interview a potential employee from another district.
- (d) Meetings of a joint powers authority shall occur within the territory of at least one of its member agencies, or as provided in subdivision (b). However, a joint powers authority which has members throughout the state may meet at any facility in the state which complies with the requirements of Section 54961.
- (e) If, by reason of fire, flood, earthquake, or other emergency, it shall be unsafe to meet in the place designated, the meetings shall be held for the duration of the emergency at the place designated by the presiding officer of the legislative body or his or her designee in a notice to the local media that have requested notice pursuant to Section 54956, by the most rapid means of communication available at the time.
- SEC. 8. Section 54954.2 of the Government Code is amended to read:

54954.2. (a) At least 72 hours before a regular meeting, the legislative body of the local agency, or its designee, shall post an agenda containing a brief general description of each item of business to be transacted or discussed at the meeting, including items to be discussed in closed session. A brief general description of an item generally need not exceed 20 words. The agenda shall specify the time and location of the regular meeting and shall be posted in a location that is freely accessible to members of the public.

No action or discussion shall be undertaken on any item not appearing on the posted agenda, except that members of a legislative body may briefly respond to statements made or questions posed by persons exercising their public testimony rights under Section 54954.3. In addition, on their own initiative, or in response to questions posed by the public, members of a legislative body may ask a question for clarification, provide a reference to staff or other resources for factual information, or request staff to report back to the body at a subsequent meeting concerning any matter. Furthermore, a member of a legislative body, or the body itself, may take action to direct staff to place a matter of business of a future agenda.

- (b) Notwithstanding subdivision (a), the legislative body may take action on items of business not appearing on the posted agenda under any of the conditions stated below. Prior to discussing any item pursuant to this subdivision, the legislative body shall publicly identify the item.
- (1) Upon a determination by a majority vote of the legislative body that an emergency situation exists, as defined in Section 54956.5.
- (2) Upon a determination by a two-thirds vote of the legislative body, or, if less than two-thirds of the members are

- present, a unanimous vote of those members present, that there is a need to take immediate action and that the need for action came to the attention of the local agency subsequent to the agenda being posted as specified in subdivision (a).
- (3) The item was posted pursuant to subdivision (a) for a prior meeting of the legislative body occurring not more than five calendar days prior to the date action is taken on the item, and at the prior meeting the item was continued to the meeting at which action is being taken.
- SEC. 9. Section 54954.3 of the Government Code is amended to read:
- 54954.3. (a) Every agenda for regular meetings shall provide an opportunity for members of the public to directly address the legislative body on any item of interest to the public, before or during the legislative body's consideration of the item, that is within the subject matter jurisdiction of the legislative body, provided that no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2. However, the agenda need not provide an opportunity for members of the public to address the legislative body on any item that has already been considered by a committee, composed exclusively of members of the legislative body, at a public meeting wherein all interested members of the public were afforded the opportunity to address the committee on the item, before or during the committee's consideration of the item, unless the item has been substantially changed since the committee heard the item, as determined by the legislative body. Every notice for a special meeting at which action is proposed to be taken on an item shall provide an opportunity for members of the public to directly address the legislative body concerning that item prior to action on the item.
- (b) The legislative body of a local agency may adopt reasonable regulations to ensure that the intent of subdivision (a) is carried out, including, but not limited to, regulations limiting the total amount of time allocated for public testimony on particular issues and for each individual speaker.
- (c) The legislative body of a local agency shall not prohibit public criticism of the policies, procedures, programs, or services of the agency, or of the acts or omissions of the legislative body. Nothing in this subdivision shall confer any privilege or protection for expression beyond that otherwise provided by law.
- SEC. 10. Section 54954.5 is added to the Government Code, to read:
- 54954.5. For purposes of describing closed session items pursuant to Section 54954.2, the agenda may describe closed sessions as provided below. No legislative body or elected official shall be in violation of Section 54954.2 if the closed session items were described in substantial compliance with this

section. Substantial compliance is satisfied by including the information provided below, irrespective of format.

(a) With respect to a closed session held pursuant to Section 54956.7:

LICENSE/PERMIT DETERMINATION

Applicant(s): (Specify number of applicants)

(b) With respect to every item of business to be discussed in closed session pursuant to Section 54956.8: CONFERENCE WITH REAL PROPERTY NEGOTIATOR Property: (Specify street address, or if no street address, the

Property: (Specify street address, or if no street address, the parcel number of other unique reference, of the real property under negotiation)

Negotiating parties: (Specify name of party (not agent))
Under negotiation: (Specify whether instruction to negotiator
will concern price, terms of payment, or both)

(c) With respect to every item of business to be discussed in closed session pursuant to Section 54956.9: CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION Name of case: (Specify by reference to claimant's name, names of parties, case or claim numbers) or

Case name unspecified: (Specify whether disclosure would jeopardize service of process or existing settlement negotiations)

CONFERENCE WITH LEGAL COUNSEL -ANTICIPATED LITIGATION
Significant exposure to litigation pursuant to subdivision (b)
of Section 54956.9: (Specify number of potential cases)
Initiation of litigation pursuant to subdivision (c) of Section
54956.9: (Specify number of potential cases)

(d) With respect to every item of business to be discussed in closed session pursuant to Section 54956.95:
LIABILITY CLAIMS
Claimant: (Specify name unless unspecified pursuant to Section

Claimant: (Specify name unless unspecified pursuant to Section 54961)

Agency claimed against: (Specify name)

(e) With respect to every item of business to be discussed in closed session pursuant to Section 54957:

THREAT TO PUBLIC SERVICES OR FACILITIES

Consultation with: (Specify name of law enforcement agency and title of officer)

PUBLIC EMPLOYEE APPOINTMENT

Title: (Specify description of position to be filled)

PUBLIC EMPLOYMENT

Title: (Specify description of position to be filled)

PUBLIC EMPLOYEE PERFORMANCE EVALUATION

Title: (Specify position title of employee being reviewed)

PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE
(No additional information is required in connection with a closed session to consider discipline, dismissal, or release)

(f) With respect to every item of business to be discussed in closed session pursuant to Section 54957.6:

CONFERENCE WITH LABOR NEGOTIATOR

Agency negotiator: (Specify name)

Employee organization: (Specify name of organization representing employee)

or

Unrepresented employee: (Specify position title of unrepresented employee who is the subject of the negotiations)

- (g) With respect to closed sessions called pursuant to Section 54957.8: CASE REVIEW/PLANNING
- (h) With respect to every item of business discussed in closed session pursuant to Section 54962 and Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code:
 REPORT INVOLVING TRADE SECRET
 Discussion will concern: (Specify whether discussion will concern proposed new service, program, or facility)
 Estimated date of public disclosure: (Specify month and year)
 HEARINGS
 Subject matter: (specify whether testimony/deliberation will concern staff privileges, report of medical audit committee, or report of quality assurance committee)
- SEC. 11. Section 54956.9 of the Government Code is amended to read:
- 54956.9. Nothing in this chapter shall be construed to prevent a legislative body of a local agency, based on advice of its legal counsel, from holding a closed session to confer with, or receive advice from, its legal counsel regarding pending litigation when discussion in open session concerning those matters would prejudice the position of the local agency in the litigation.

For purposes of this chapter, all expressions of the lawyer-client privilege other than those provided in this section are hereby abrogated. This section is the exclusive expression of the lawyer-client privilege for purposes of conducting closed-session meetings pursuant to this chapter.

For purposes of this section, "litigation" includes any adjudicatory proceedings, including eminent domain, before a court, administrative body exercising its adjudicatory authority, hearing office, or arbitrator.

For purposes of this section, litigation shall be considered

pending when any of the following circumstances exist:

- (a) Litigation, to which the local agency is a party, has been initiated formally.
- (b) (1) A point has been reached where, in the opinion of the legislative body of the local agency on the advice of its legal counsel, based on existing facts and circumstances, there is a significant exposure to litigation against the local agency.
- (2) Based on existing facts and circumstances, the legislative body of the local agency is meeting only to decide whether a closed session is authorized pursuant to paragraph (1) of this subdivision.

For purposes of paragraphs (1) and (2), "existing facts and circumstances" shall consist only of one of the following:

- (A) Facts and circumstances that might result in litigation against the agency but which the agency believes are not yet known to a potential plaintiff or plaintiffs, which facts and circumstances need not be disclosed.
- (B) Facts and circumstances, including, but not limited to, an accident, disaster, incident, or transactional occurrence that might result in litigation against the agency and that are known to a potential plaintiff or plaintiffs, which facts or circumstances shall be publicly stated on the agenda or announced.
- (C) The receipt of a claim pursuant to the Tort Claims Act or some other written communication from a potential plaintiff threatening litigation, which claim or communication shall be available for public inspection pursuant to Section 54957.5.
- (D) A statement made by a person in an open and public meeting threatening litigation made on a specific matter within the responsibility of the legislative body.
- (E) A statement threatening litigation made by a person outside an open and public meeting made on a specific matter within the responsibility of the local agency so long as the official or employee of the legislative body receiving knowledge of the threat makes a contemporaneous or other record of the statement prior to the meeting which record shall be available for public inspection pursuant to Section 54957.5. The records so created need not identify the alleged victim of unlawful or tortious sexual conduct or anyone making the threat on their behalf, or identify a public employee who is the alleged perpetrator of any unlawful or tortious conduct upon which a threat of litigation is based, unless the identity of the person has been publicly disclosed.
- (F) Nothing in this section shall require disclosure of written communications that are privileged and not subject to disclosure pursuant to the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1).
- (c) Based on existing facts and circumstances, the legislative body of the local agency has decided to initiate or

is deciding whether to initiate litigation.

Prior to holding a closed session pursuant to this section, the legislative body of the local agency shall state on the agenda or publicly announce the subdivision of this section that authorizes the closed session. If the session is closed pursuant to subdivision (a), the body shall state the title of or otherwise specifically identify the litigation to be discussed, unless the body states that to do so would jeopardize the agency's ability to effectuate service of process upon one or more unserved parties, or that to do so would jeopardize its ability to conclude existing settlement negotiations to its A local agency shall be considered to be a "party" advantage. or to have a "significant exposure to litigation" if an officer or employee of the local agency is a party or has significant exposure to litigation concerning prior or prospective activities or alleged activities during the course and scope of that office or employment, including litigation in which it is an issue whether an activity is outside the course and scope of the office or employment.

SEC. 12. Section 54957 of the Government Code is amended to read:

54957. Nothing contained in this chapter shall be construed to prevent the legislative body of a local agency from holding closed sessions with the Attorney General, district attorney, sheriff, or chief of police, or their respective deputies, on matters posing a threat to the security of public buildings or a threat to the public's right of access to public services or public facilities, or from holding closed sessions during a regular or special meeting to consider the appointment, employment, evaluation of performance, or dismissal of a public employee or to hear complaints or charges brought against the employee by another person or employee unless the employee requests a public session. As a condition to holding a closed session on specific complaints or charges brought against an employee by another person or employee, the employee shall be given written notice of his or her right to have the complaints or charges heard in an open session rather than a closed session, which notice shall be delivered to the employee personally or by mail at least 24 hours before the time for holding the session. If notice is not given, any disciplinary or other action taken by the legislative body against the employee based on the specific complaints or charges in the closed session shall be null and void. The legislative body also may exclude from that public or closed meeting, during the examination of a witness, any or all other witnesses in the matter being investigated by the legislative body.

For the purposes of this section, the term "employee" shall include an officer or an independent contractor who functions as an officer or an employee but shall not include any elected official, member of a legislative body, or other independent

contractors. Nothing in this section shall limit local officials' ability to hold closed session meetings pursuant to Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code. Closed sessions held pursuant to this section shall not include discussions of a local agency's available funds, funding priorities, or budget.

- SEC. 13. Section 54957.1 of the Government Code is amended to read:
- 54957.1. (a) The legislative body of any local agency shall publicly report any action taken in closed session and the vote or abstention of every member present thereon, as follows:
- (1) Approval of an agreement concluding real estate negotiations pursuant to Section 54956.8 shall be reported after the agreement is final as specified below:
- (A) If its own approval renders the agreement final, the body shall report that approval and the substance of the agreement in open session at the public meeting during which the closed session is held.
- (B) If final approval rests with the other party to the negotiations, the local agency shall disclose the fact of that approval and the substance of the agreement upon inquiry by any person, as soon as the other party or its agent has informed the local agency of its approval.
- (2) Approval given to the body's legal counsel to defend, or seek or refrain from seeking appellate review or relief, or to enter as an amicus curiae in any form of litigation as the result of a consultation under Section 54956.9 shall be reported in open session at the public meeting during which the closed session is held. The report shall identify, if known, the adverse party or parties and the substance of the litigation. In the case of approval given to initiate or intervene in an action, the announcement need not identify the action, the defendants, or other particulars, but shall specify that the direction to initiate or intervene in an action has been given and that the action, the defendants, and the other particulars shall, once formally commenced, be disclosed to any person upon inquiry, unless to do so would jeopardize the agency's ability to effectuate service of process on one or more unserved parties or that to do so would jeopardize its ability to conclude existing settlement negotiations to its advantage.
- (3) Approval given to the body's legal counsel of a settlement of pending litigation, as defined in Section 54956.9, at any stage prior to or during a judicial or quasi-judicial proceeding shall be reported after the settlement is final, as specified below:
- (A) If the body accepts a settlement offer signed by the opposing party, the body shall report its acceptance and identify the substance of the agreement in open session at the public meeting during which the closed session is held:

- (B) If final approval rests with some other party to the litigation or with the court, then as soon as the settlement becomes final, and upon inquiry by any person, the local agency shall disclose the fact of that approval and identify the substance of the agreement.
- (4) Disposition reached as to claims discussed in closed session pursuant to Section 54956.95 shall be reported as soon as reached in a manner that identifies the name of the claimant, the name of the local agency claimed against, the substance of the claim, and any monetary amount approved for payment and agreed upon by the claimant.
- (5) Action taken to appoint, employ, dismiss, accept the resignation of, or otherwise affect the employment status of a public employee in closed session pursuant to Section 54957 shall be reported at the public meeting during which the closed session is held. Any report required by this paragraph shall identify the title of the position and specify any change in compensation. The general requirement of this paragraph notwithstanding, the report of a dismissal or of the nonrenewal of an employment contract shall be deferred until the first public meeting following the exhaustion of administrative remedies, if any.
- (6) Approval of an agreement concluding labor negotiations pursuant to Section 54957.6 shall be reported after the agreement is final and has been accepted or ratified by the other party. The report shall identify the item approved and the other party or parties to the negotiation.
- (b) Reports that are required to be made pursuant to this section may be made orally or in writing. The legislative body shall provide to any person who has submitted a written request to the legislative body within 24 hours of the posting of the agenda, or to any person who has made a standing request for all documentation as part of a request for notice of meetings pursuant to Section 54954.1 or 54956, if the requester is present at the time the closed session ends, copies of any contracts, settlement agreements, or other documents that were finally approved or adopted in the closed session. action taken results in one or more substantive amendments to the related documents requiring retyping, the documents need not be released until the retyping is completed during normal business hours, provided that the presiding officer of the legislative body or his or her designee orally summarizes the substance of the amendments for the benefit of the document requester or any other person present and requesting the information.
- (c) The documentation referred to in paragraph (b) shall be available to any person on the next business day following the meeting in which the action referred to is taken or, in the case of substantial amendments, when any necessary retyping is complete.

- (d) Nothing in this section shall be construed to require that the legislative body approve actions not otherwise subject to legislative body approval.
- (e) No action for injury to a reputational, liberty, or other personal interest may be commenced by or on behalf of any employee or former employee with respect to whom a disclosure is made by a legislative body in an effort to comply with this section.
- SEC. 14. Section 54957.5 of the Government Code is amended to read:
- 54957.5. (a) Notwithstanding Section 6255 or any other provisions of law, agendas of public meetings and other writings, when distributed to all, or a majority of all, of the members of a legislative body of a local agency by any person in connection with a matter subject to discussion or consideration at a public meeting of the body, are public records under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1), and shall be made available pursuant to Sections 6253 and 6256 without delay. However, this section shall not include any writing exempt from public disclosure under Section 6253.5, 6254, or 6254.7.
- (b) Writings which are public records under subdivision (a) and which are distributed during a public meeting shall be made available for public inspection at the meeting if prepared by the local agency or a member of its legislative body, or after the meeting if prepared by some other person.
- (d) Nothing in this chapter shall be construed to prevent the legislative body of a local agency from charging a fee or deposit for a copy of a public record pursuant to Section 6257.
- (e) This section shall not be construed to limit or delay the public's right to inspect any record required to be disclosed under the requirements of the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1). Nothing in this chapter shall be construed to require a legislative body of a local agency to place any paid advertisement or any other paid notice in any publication.
- SEC. 15. Section 54957.7 of the Government Code is amended to read:
- 54957.7. (a) Prior to holding any closed session, the legislative body of the local agency shall disclose, in an open meeting, the item or items to be discussed in the closed session. The disclosure may take the form of a reference to the item or items as they are listed by number or letter on the agenda. In the closed session, the legislative body may consider only those matters covered in its statement. Nothing in this section shall require or authorize a disclosure of information prohibited by state or federal law.
 - (b) After any closed session, the legislative body shall

- reconvene into open session prior to adjournment and shall make any disclosures required by Section 54957.1 of action taken in the closed session.
- (c) The announcements required to be made in open session pursuant to this section may be made at the location announced in the agenda for the closed session, as long as the public is allowed to be present at that location for the purpose of hearing the announcements.
- SEC. 16. Section 54959 of the Government Code is amended to read:
- 54959. Each member of a legislative body who attends a meeting of that legislative body where action is taken in violation of any provision of this chapter, with wrongful intent to deprive the public of information to which it is entitled under this chapter, is guilty of a misdemeanor.
- SEC. 17. Section 54960 of the Government Code is amended to read:
- May commence an action by mandamus, injunction or declaratory relief for the purpose of stopping or preventing violations or threatened violations of this chapter by members of the legislative body of a local agency or to determine the applicability of this chapter to actions or threatened future action of the legislative body, or to determine the validity under the laws of this state or of the United States of any rule or action by the legislative body to penalize or otherwise discourage the expression of one or more of its members, or to compel the legislative body to tape record its closed sessions as hereafter provided.
- (b) The court in its discretion may, upon a judgment of a violation of Section 54956.7, 54956.8, 54956.9, 54956.95, 54957, or 54957.6, order the legislative body to tape record its closed sessions and preserve the tape recordings for the period and under the terms of security and confidentiality the court deems appropriate.
- (c) (1) Each recording so kept shall be immediately labeled with the date of the closed session recorded and the title of the clerk or other officer who shall be custodian of the recording.
- (2) The tapes shall be subject to the following discovery procedures:
- (A) In any case in which discovery or disclosure of the tape is sought by either the district attorney or the plaintiff in a civil action pursuant to Section 54959, 54960, or 54960.1 alleging that a violation of this chapter has occurred in a closed session which has been recorded pursuant to this section, the party seeking discovery or disclosure shall file a written notice of motion with the appropriate court with notice to the governmental agency which has custody and control of the tape recording. The notice shall be given pursuant to subdivision

- (b) of Section 1005 of the Code of Civil Procedure.
- (B) The notice shall include, in addition to the items required by Section 1010 of the Code of Civil Procedure, all of the following:
- (i) Identification of the proceeding in which discovery or disclosure is sought, the party seeking discovery or disclosure, the date and time of the meeting recorded, and the governmental agency which has custody and control of the recording.
- (ii) An affidavit which contains specific facts indicating that a violation of the act occurred in the closed session.
- (3) If the court, following a review of the motion, finds that there is good cause to believe that a violation has occurred, the court may review, in camera, the recording of that portion of the closed session alleged to have violated the act.
- (4) If, following the in camera review, the court concludes that disclosure of a portion of the recording would be likely to materially assist in the resolution of the litigation alleging violation of this chapter, the court shall, in its discretion, make a certified transcript of the portion of the recording a public exhibit in the proceeding.
- (5) Nothing in this section shall permit discovery of communications which are protected by the attorney-client privilege:
- SEC. 18. Section 54960.1 of the Government Code is amended to read:
- 54960.1. (a) The district attorney or any interested person may commence an action by mandamus or injunction for the purpose of obtaining a judicial determination that an action taken by a legislative body of a local agency in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956 is null and void under this section. Nothing in this chapter shall be construed to prevent a legislative body from curing or correcting an action challenged pursuant to this section.
- (b) Prior to any action being commenced pursuant to subdivision (a), the district attorney or interested person shall make a demand of the legislative body to cure or correct the action alleged to have been taken in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956. The demand shall be in writing and clearly describe the challenged action of the legislative body and nature of the alleged violation.

The written demand shall be made within 90 days from the date the action was taken unless the action was taken in an open session but in violation of Section 54954.2, in which case the written demand shall be made within 30 days from the date the action was taken. Within 30 days of receipt of the demand, the legislative body shall cure or correct the challenged action and inform the demanding party in writing of its actions to cure or correct or inform the demanding party in writing of its decision not to cure or correct the challenged action. If the

legislative body takes no action within the 30-day period, the inaction shall be deemed a decision not to cure or correct the challenged action, and the 15-day period to commence the action described in subdivision (a) shall commence to run the day after the 30-day period to cure or correct expires. Within 15 days of receipt of the written notice of the legislative body's decision to cure or correct, or not to cure or correct, or within 15 days of the expiration of the 30-day period to cure or correct, whichever is earlier, the demanding party shall be required to commence the action pursuant to subdivision (a) or thereafter be barred from commencing the action.

- (c) An action taken that is alleged to have been taken in violation of Sections 54953, 54954.2, 54954.5, 54954.6, and 54956 shall not be determined to be null and void if any of the following conditions exist:
- (1) The action taken was in substantial compliance with Sections 54953, 54954.2, 54954.5, 54954.6, and 54956.
- (2) The action taken was in connection with the sale or issuance of notes, bonds, or other evidences of indebtedness or any contract, instrument, or agreement thereto.
- (3) The action taken gave rise to a contractual obligation, including a contract let by competitive bid other than compensation for services in the form of salary or fees for professional services, upon which a party has, in good faith and without notice of a challenge to the validity of the action, detrimentally relied.
- (4) The action taken was in connection with the collection of any tax.
- (5) Any person, city, city and county, county, district, or any agency or subdivision of the state alleging noncompliance with subdivision (a) of Section 54954.2, Section 54956, or Section 54956.5 because of any defect, error, irregularity, or omission in the notice given pursuant to those provisions had actual notice of the item of business at least 72 hours prior to the meeting at which the action was taken if the meeting was noticed pursuant to Section 54954.2, or 24 hours prior to the meeting at which the action was taken if the meeting was noticed pursuant to Section 54956, or prior to the meeting at which the action was taken if the meeting at which the action was taken if the meeting is held pursuant to Section 54956.5.
- (d) During any action seeking a judicial determination pursuant to subdivision (a) if the court determines, pursuant to a showing by the legislative body that an action alleged to have been taken in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956 has been cured or corrected by a subsequent action of the legislative body, the action filed pursuant to subdivision (a) shall be dismissed with prejudice.
- (e) The fact that a legislative body takes a subsequent action to cure or correct an action taken pursuant to this section shall not be construed or admissible as evidence of a

violation of this chapter.

- SEC. 19. Section 54961 of the Government Code is amended to read:
- 54961. (a) No legislative body of a local agency shall conduct any meeting in any facility that prohibits the admittance of any person, or persons, on the basis of race, religious creed, color, national origin, ancestry, or sex, or which is inaccessible to disabled persons, or where members of the public may not be present without making a payment or purchase. This section shall apply to every local agency as defined in Section 54951.
- (b) No notice, agenda, announcement, or report required under this chapter need identify any victim or alleged victim of tortious sexual conduct or child abuse unless the identity of the person has been publicly disclosed.
- SEC. 20. Section 54962 of the Government Code is amended to read:
- 54962. Except as expressly authorized by this chapter, or by Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code as they apply to hospitals, no closed session may be held by any legislative body of any local agency.
- SEC. 21. Section 1461 is added to the Health and Safety Code, to read:
- 1461. Notwithstanding any other provisions of law, the board of directors of any hospital subject to this chapter may order that any hearings on the reports of hospital medical audit or quality assurance committees be held in closed session. An applicant or medical staff member whose staff privileges are the direct subject of a hearing may request a public hearing. Deliberations of the board of directors in connection with matters pertaining to these hearings may be held in closed session.
- SEC. 22. This bill shall become operative only if Senate Bill 1140 and Senate Bill 36 of the 1993-94 Regular Session of the Legislature are chaptered and become operative.
 - SEC. 23. This act shall become operative on April 1, 1994.
- SEC. 24. No reimbursement is required by this act pursuant to Section 6 of Article XIIIB of the California Constitution because the only costs which may be incurred by a local agency or school district will be incurred because this act creates a new crime or infraction, changes the definition of a crime or infraction, changes the penalty for a crime or infraction, or eliminates a crime or infraction.

However, notwithstanding Section 17160 of the Government Code, if the Commission on State Mandates determines that this act contains costs mandated by the state, reimbursement to local agencies and school districts for those costs shall be made pursuant to Part 7 (commencing with Section 17500) of Division 4

of Title 2 of the Government Code. If the statewide costs of the claim for reimbursement does not exceed one million dollars (\$1,000,000), reimbursement shall be made from the State Mandates Claims Fund.

Notwithstanding Section 17580 of the Government Code, unless otherwise specified in this act, the provisions of this act shall become operative on the same date that the act takes effect pursuant to the California Constitution.

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BILL NUMBER: SB 36 CHAPTERED 10/11/93
BILL TEXT

CHAPTER 1137

FILED WITH SECRETARY OF STATE OCTOBER 11, 1993

APPROVED BY GOVERNOR OCTOBER 10, 1993

PASSED THE SENATE SEPTEMBER 11, 1993

PASSED THE ASSEMBLY SEPTEMBER 9, 1993

AMENDED IN ASSEMBLY SEPTEMBER 8, 1993

AMENDED IN ASSEMBLY AUGUST 19, 1993

AMENDED IN ASSEMBLY AUGUST 16, 1993

INTRODUCED BY Senators Kopp, Ayala, Roberti, and Rosenthal (Coauthors: Assembly Members Bornstein and Richter)

DECEMBER 7, 1992

An act to amend Sections 54952.7, 54953, 54953.5, 54954, 54954.2, 54954.3, 54956.9, 54957, 54957.1, 54957.5, 54957.7, 54959, 54960, 54960.1, 54961, and 54962 of, and to add Sections 54952.1, 54952.2, 54953.6, and 54954.5 to, the Government Code, and to add Section 1461 to the Health and Safety Code, relating to open meetings.

LEGISLATIVE COUNSEL'S DIGEST

SB 36, Kopp. Open meetings of local government.

The Ralph M. Brown Act generally requires that the meetings of the legislative bodies of local agencies, as those terms are defined, be conducted openly, with specified exceptions. Among other things, the act provides for certain notice requirements concerning public meetings and makes it a misdemeanor for a member of a legislative body to attend a meeting where a violation occurs with knowledge of the fact that the meeting violates the act.

This bill would also define "member of a legislative body of a local agency" to include any person elected to serve as a member of a legislative body and who has not yet assumed the duties of office.

The Ralph M. Brown Act generally requires all meetings of the legislative body of a local agency to be open and public.

This bill would define "meeting," with exceptions, as any congregation of a majority of the members of a legislative body in the same time and place to hear, discuss, or deliberate upon any item within the subject matter jurisdiction of the

legislative body or its local agency, and any use of direct communication, personal intermediaries, or technological devices employed by a majority of the members to develop a collective concurrence as to action to be taken on an item.

Existing law requires all meetings of the legislative body of a local agency shall be open and public with specified exceptions.

This bill would prohibit a legislative body from taking action by secret ballot.

The Ralph M. Brown Act permits recording of open and public meetings by any person.

This bill would make any recording made at the direction of a local agency subject to inspection pursuant to the California Public Records Act, as specified.

The bill would also provide that no legislative body shall prohibit or otherwise restrict the broadcast of its proceedings in the absence of a reasonable finding that the broadcast cannot be accomplished without disruption.

Under the Ralph M. Brown Act, meetings of the legislative body of a local agency need not be held within the boundaries of the territory over which the agency exercises jurisdiction. If an emergency makes the designated meeting place unsafe the presiding officer may designate a meeting place for the duration of the emergency.

This bill would require regular and special meetings to be held within the boundaries of the territory of the agency, with limited exceptions and with additional exceptions for the governing board of a school district, and would permit the presiding officer's designee to designate an emergency meeting place.

The Ralph M. Brown Act requires the posting of an agenda at least 72 hours before a regular meeting of a legislative body briefly describing each item of business and restricts action or discussion of the meeting to these items on the agenda, unless, by at least a 2/3 vote, as specified, the legislative body decides there is a need for action on a nonagenda item.

This bill would instead require the agenda to contain a brief general description of each item of business to be transacted or discussed, including items to be discussed in closed session and would permit members of a legislative body to respond to certain questions not relating to agenda items. This bill would make further restrictions on the discussion or action on nonagenda items.

The Ralph M. Brown Act requires the agenda for a regular meeting to provide an opportunity for members of the public to address the legislative body.

This bill would require the agenda for a special meeting at which action is proposed to be taken on an item to provide an opportunity for members of the public to address the legislative body prior to action on the item. The bill would further

require the legislative body not to prohibit public criticism of the agency, as specified.

This bill would also prescribe disclosures of the nature of closed sessions according to a specified format.

The Ralph M. Brown Act authorizes closed sessions of a legislative body to confer with, or receive advice from, its legal counsel regarding pending litigation when discussion in open session would prejudice the position of the local agency in the litigation and describes the facts and circumstances that constitute pending litigation. Existing law states that this authority is the exclusive expression of the lawyer-client privilege for purposes of conducting closed sessions pursuant to the act. The act requires the legal counsel to prepare a memorandum concerning the reasons and legal authority for the closed session.

This bill would state that this authority for closed sessions for the legislative body to confer with or receive advice from its legal counsel does not limit or otherwise affect the lawyer-client privilege as it may apply to written or other communications outside meetings between the legislative body and its legal counsel. The bill would specify additional facts and circumstances for determining what is pending litigation. The bill would delete the memorandum requirement.

Under the Ralph M. Brown Act, closed sessions may be held for various reasons, including matters relating to employees, as defined.

This bill would revise the definition of employee to include an officer or independent contractor who functions as an officer or an employee and to exclude any elected official, member of a legislative body, or other independent contractor and would require that, as a condition of holding a closed session on complaints against an employee, charges to consider disciplinary action, or to consider dismissal, the employee be given written notice of his or her right to a public session. The failure to give the notice would nullify any action taken in the closed session against the employee.

The Ralph M. Brown Act requires the legislative body to publicly report closed session actions taken and roll call votes to appoint, employ, or dismiss a public employee.

This bill would instead require the legislative body to publicly report any action taken in closed session and the vote or abstention of every member present on real estate negotiations, litigation and pending litigation issues with specified exceptions, claims for various liability losses, various personnel actions, and certain collective bargaining matters. The bill would prohibit any action for injury to reputation, liberty, or other personal interest by an employee or former employee with respect to whom a disclosure is made by a legislative body in an effort to comply with these provisions. The bill would prescribe how the reports are to be made and

would require a brief statement of the information to be posted, as specified, thereby imposing a state-mandated local program.

Under the Ralph M. Brown Act, agendas and writings distributed to members of the legislative body by persons connected with the body for discussion or consideration at a public meeting of the body are public records unless specifically exempt from public disclosure.

This bill would specify that writings intended for distribution to members by any person in connection with a matter subject to discussion or consideration at a public meeting are public records. The bill would require that writings that are made public records under this provision and are distributed during a public meeting shall be made available for public inspection at the meeting, or after the meeting, as specified.

The Ralph M. Brown Act requires the legislative body to state the general reason or reasons for holding any closed session prior to or after holding the closed session.

This bill would require the disclosure of the items to be discussed in the closed session prior to holding the closed session.

The Ralph M. Brown Act makes it a misdemeanor for a member of a legislative body to attend or participate in a meeting of the legislative body where action is taken in violation of the act with knowledge of the fact that the meeting is in violation of the act.

This bill would instead make it a misdemeanor if the member attends or participates with wrongful intent to deprive the public of information to which it is entitled under the act.

This bill, by enlarging the number of persons and bodies subject to the Ralph M. Brown Act and by revising the definition of a meeting elsewhere in the bill, would enlarge the scope of existing crimes and would create new crimes and would thereby impose a state-mandated local program.

The Ralph M. Brown Act permits any interested person to commence an action by mandamus or injunction to obtain a judicial determination that an action taken by a legislative body in violation of specified provisions of the act is null and void, unless any of specified conditions exist. However, a prior demand must first be made of the legislative body to cure or correct the alleged violation within 30 days from the date the action was taken.

This bill would expressly permit the district attorney or any interested person to commence an action as described and would also permit an action to determine the validity of any rule or action by the legislative body to limit the expression of its members or to compel the legislative body to tape record its closed sessions, as specified. The bill would also require the written demand to be made within 90 days if the alleged

violation occurred in a closed meeting.

The bill would prohibit the conduct of meetings or functions in facilities inaccessible to disabled persons or that require members of the public to make a payment or purchase. The bill would provide that no notice, agenda, announcement, or report required by the act need identify the victim or alleged victim of tortious sexual conduct or child abuse, as specified.

Existing law expressly permits the board of directors of a hospital district and the board of trustees of a municipal hospital to hold closed sessions for specified purposes.

This bill would expressly permit the board of directors of a county hospital to hold closed sessions on reports of hospital medical audits or quality assurance committees and would permit an applicant or medical staff member whose staff privileges are the direct subject of a hearing to request a public hearing.

This bill would provide that its provisions shall be operative only if SB 1140 and AB 1426 are chaptered and become operative.

This bill would provide that it shall become operative on April 1, 1994.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement, including the creation of a State Mandates Claims Fund to pay the cost of mandates that do not exceed \$1,000,000 statewide and other procedures for claims whose statewide costs exceed \$1,000,000.

This bill would provide that for certain costs no reimbursement is required by this act for a specified reason.

However, the bill would provide that if the Commission on State Mandates determines that this bill contains costs mandated by the state, reimbursement for those costs shall be made pursuant to those statutory procedures and, if the statewide cost does not exceed \$1,000,000, shall be made from the State Mandates Claims Fund.

THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:

SECTION 1. Section 54952 1 is added to the Government Code, to read:

54952.1. As used in this chapter, "member of a legislative body of a local agency" includes, but is not limited to, any person elected to serve as a member of a legislative body who has not yet assumed the duties of office. That person shall conform his or her conduct to the requirements of this chapter and shall be treated for purposes of enforcement of this chapter as if he or she has already assumed office.

SEC. 2. Section 54952.2 is added to the Government Code, to

read:

- 54952.2. (a) As used in this chapter, "meeting" includes all of the following:
- (1) Any congregation of a majority of the members of a legislative body in the same time and place to hear, discuss, or deliberate upon any item that is within the subject matter jurisdiction of the legislative body or the local agency to which it pertains.
- (2) Any use of direct communication, personal intermediaries, or technological devices that is employed by a majority of the members of the legislative body to develop a collective concurrence as to action to be taken on an item by the members of the legislative body.
- (b) Nothing in subdivision (a) shall impose the requirements of this chapter upon any of the following:
- (1) Individual contacts or conversations between a member of a legislative body and any other person.
- (2) The attendance of a majority of the members of a legislative body at a conference or similar gathering open to the public that involves a discussion of issues of general interest to the public or to public agencies of the type represented by the legislative body, provided that a majority of the members do not discuss among themselves business of a specific nature that is within the subject matter jurisdiction of the local agency. Nothing in this paragraph is intended to allow members of the public free admission to a conference or similar gathering at which the organizers have required other participants or registrants to pay fees or charges as a condition of attendance.
- (3) The attendance of a majority of the members of a legislative body at an open and publicized meeting organized to address a topic of local community concern by a person or organization other than the local agency, provided that a majority of the members do not discuss among themselves business of a specific nature that is within the subject matter jurisdiction of the legislative body of the local agency.
- (4) The attendance of a majority of the members at a purely social or ceremonial occasion, provided that a majority of the members do not discuss among themselves business of a specific nature that is within the subject matter jurisdiction of the legislative body of the local agency.
- SEC. 3. Section 54952.7 of the Government Code is amended to read:
- 54952.7. A legislative body of a local agency may require that a copy of this chapter be given to each member of the legislative body and any person elected to serve as a member of the legislative body who has not assumed the duties of office. An elected legislative body of a local agency may require that a copy of this chapter be given to each member of each legislative body all or a majority of whose members are

- appointed by or under the authority of the elected legislative body.
- SEC. 4. Section 54953 of the Government Code, as amended by Section 1 of Chapter 399 of the Statutes of 1988, is amended to read:
- 54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, except as otherwise provided in this chapter.
- (b) Notwithstanding any other provision of law, the legislative body of a local agency may use video teleconferencing for the benefit of the public or the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The use of video teleconferencing, as authorized by this chapter, shall be limited to the receipt of public comment or testimony by the legislative body and to deliberations of the legislative body. If the legislative body of a local agency elects to use video teleconferencing, it shall post agendas at all video teleconference locations and adopt reasonable regulations to adequately protect the statutory or constitutional rights of the parties or the public appearing before the legislative body of a local agency. The term "video teleconference" shall mean a system which provides for both audio and visual participation between all members of the legislative body and the public attending a meeting or hearing at any video teleconference
- (c) No legislative body shall take action by secret ballot, whether preliminary or final.
- SEC. 5. Section 54953.5 of the Government Code is amended to read:
- 54953.5. (a) Any person attending an open and public meeting of a legislative body of a local agency shall have the right to record the proceedings with an audio or video tape recorder or a still or motion picture camera in the absence of a reasonable finding by the legislative body of the local agency that the recording cannot continue without noise, illumination, or obstruction of view that constitutes, or would constitute, a persistent disruption of the proceedings.
- (b) Any tape or film record of an open and public meeting made for whatever purpose by or at the direction of the local agency shall be subject to inspection pursuant to the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1), but, notwithstanding Section 34090, may be erased or destroyed 30 days after the taping or recording. Any inspection of a video or tape recording shall be provided without charge on a tape recorder made available by the local agency.
- SEC. 6. Section 54953.6 is added to the Government Code, to read:

- 54953.6. No legislative body shall prohibit or otherwise restrict the broadcast of its proceedings in the absence of a reasonable finding that the broadcast cannot be accomplished without noise, illumination, or obstruction of view that would constitute a persistent disruption of the proceedings.
- SEC. 7. Section 54954 of the Government Code is amended to read:
- 54954. (a) The legislative body of a local agency shall provide, by ordinance, resolution, bylaws, or by whatever other rule is required for the conduct of business by that body, the time and place for holding regular meetings.
- (b) Regular and special meetings of the legislative body shall be held within the boundaries of the territory over which the local agency exercises jurisdiction except to do any of the following:
- (1) Otherwise comply with the state or federal law or court order.
- (2) Inspect real or personal property which cannot be conveniently brought within the boundaries of the territory over which the local agency exercises jurisdiction.
- (3) Participate in meetings or discussions of multiagency significance that are outside the boundaries of a local agency's jurisdiction. However, any meeting or discussion held pursuant to this subdivision shall take place within the jurisdiction of one of the participating local agencies and be noticed by all participating agencies as provided for in this chapter.
- (4) Meet in the closest meeting facility if the local agency has no meeting facility within the boundaries of the territory over which the local agency exercises jurisdiction, or at the principal office of the local agency if that office is located outside the territory over which the agency exercises jurisdiction.
- (5) Meet outside their immediate jurisdiction with elected or appointed officials of the United States or the State of California when a local meeting would be impractical, solely to discuss a legislative or regulatory issue affecting the local agency and over which the federal or state officials have jurisdiction.
- (6) Meet outside their immediate jurisdiction if the meeting takes place in or nearby a facility owned by the agency, provided that the topic of the meeting is limited to items directly related to the facility.
- (7) Visit the office of the local agency's legal counsel for a closed session on pending litigation held pursuant to Section 54956.9, when to do so would reduce legal fees or costs.
- (c) Meetings of the governing board of a school district shall be held within the district except under the circumstances enumerated in subdivision (b), or to do either of the following:
 - (1) Attend a conference on nonadversarial collective

bargaining techniques.

- (2) Interview members of the public residing in another district with reference to the trustees' potential employment of the superintendent of that district.
 - (3) Interview a potential employee from another district.
- (d) Meetings of a joint powers authority shall occur within the territory of at least one of its member agencies, or as provided in subdivision (b). However, a joint powers authority which has members throughout the state may meet at any facility in the state which complies with the requirements of Section 54961.
- (e) If, by reason of fire, flood, earthquake, or other emergency, it shall be unsafe to meet in the place designated, the meetings shall be held for the duration of the emergency at the place designated by the presiding officer of the legislative body or his or her designee in a notice to the local media that have requested notice pursuant to Section 54956, by the most rapid means of communication available at the time.
- SEC. 8. Section 54954.2 of the Government Code is amended to read:

54954.2. (a) At least 72 hours before a regular meeting, the legislative body of the local agency, or its designee, shall post an agenda containing a brief general description of each item of business to be transacted or discussed at the meeting, including items to be discussed in closed session. A brief general description of an item generally need not exceed 20 words. The agenda shall specify the time and location of the regular meeting and shall be posted in a location that is freely accessible to members of the public.

No action or discussion shall be undertaken on any item not appearing on the posted agenda, except that members of a legislative body may briefly respond to statements made or questions posed by persons exercising their public testimony rights under Section 54954.3. In addition, on their own initiative, or in response to questions posed by the public, members of a legislative body may ask a question for clarification, provide a reference to staff or other resources for factual information, or request staff to report back to the body at a subsequent meeting concerning any matter. Furthermore, a member of a legislative body, or the body itself, may take action to direct staff to place a matter of business on a future agenda.

- (b) Notwithstanding subdivision (a), the legislative body may take action on items of business not appearing on the posted agenda under any of the conditions stated below. Prior to discussing any item pursuant to this subdivision, the legislative body shall publicly identify the item.
- (1) Upon a determination by a majority vote of the legislative body that an emergency situation exists, as defined in Section 54956.5.

- (2) Upon a determination by a two-thirds vote of the legislative body, or, if less than two-thirds of the members are present, a unanimous vote of those members present, that there is a need to take immediate action and that the need for action came to the attention of the local agency subsequent to the agenda being posted as specified in subdivision (a).
- (3) The item was posted pursuant to subdivision (a) for a prior meeting of the legislative body occurring not more than five calendar days prior to the date action is taken on the item, and at the prior meeting the item was continued to the meeting at which action is being taken.
- SEC. 9. Section 54954.3 of the Government Code is amended to read:
- 54954.3. (a) Every agenda for regular meetings shall provide an opportunity for members of the public to directly address the legislative body on any item of interest to the public, before or during the legislative body's consideration of the item, that is within the subject matter jurisdiction of the legislative body, provided that no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2. However, the agenda need not provide an opportunity for members of the public to address the legislative body on any item that has already been considered by a committee, composed exclusively of members of the legislative body, at a public meeting wherein all interested members of the public were afforded the opportunity to address the committee on the item, before or during the committee's consideration of the item, unless the item has been substantially changed since the committee heard the item, as determined by the legislative body. Every notice for a special meeting at which action is proposed to be taken on an item shall provide an opportunity for members of the public to directly address the legislative body concerning that item prior to action on the item.
- (b) The legislative body of a local agency may adopt reasonable regulations to ensure that the intent of subdivision (a) is carried out, including, but not limited to, regulations limiting the total amount of time allocated for public testimony on particular issues and for each individual speaker.
- (c) The legislative body of a local agency shall not prohibit public criticism of the policies, procedures, programs, or services of the agency, or of the acts or omissions of the legislative body. Nothing in this subdivision shall confer any privilege or protection for expression beyond that otherwise provided by law.
- SEC. 10. Section 54954.5 is added to the Government Code, to read:
- 54954.5. For purposes of describing closed session items pursuant to Section 54954.2, the agenda may describe closed sessions as provided below. No legislative body or elected

official shall be in violation of Section 54954.2 if the closed session items were described in substantial compliance with this section. Substantial compliance is satisfied by including the information provided below, irrespective of its format.

(a) With respect to a closed session held pursuant to Section 54956.7:

LICENSE/PERMIT DETERMINATION

Applicant(s): (Specify number of applicants)

(b) With respect to every item of business to be discussed in closed session pursuant to Section 54956.8:

CONFERENCE WITH REAL PROPERTY NEGOTIATOR

Property: (Specify street address, or if no street address, the parcel number or other unique reference, of the real property under negotiation)

Negotiating parties: (Specify name of party (not agent))

Under negotiation: (Specify whether instruction to negotiator will concern price, terms of payment, or both)

(c) With respect to every item of business to be discussed in closed session pursuant to Section 54956.9:

CONFERENCE WITH LEGAL COUNSEL-EXISTING LITIGATION

Name of case: (Specify by reference to claimant's name, names of parties, case or claim numbers)

or

Case name unspecified: (Specify whether disclosure would jeopardize service of process or existing settlement negotiations)

CONFERENCE WITH LEGAL COUNSEL-ANTICIPATED LITIGATION

Significant exposure to litigation pursuant to subdivision

(b) of Section 54956.9: (Specify number of potential cases)

Initiation of litigation pursuant to subdivision (c) of Section 54956.9: (Specify number of potential cases)

(d) With respect to every item of business to be discussed in closed session pursuant to Section 54956.95:

LIABILITY CLAIMS

Claimant: (Specify name unless unspecified pursuant to Section 54961)

Agency claimed against: (Specify name)

(e) With respect to every item of business to be discussed in closed session pursuant to Section 54957:

THREAT TO PUBLIC SERVICES OR FACILITIES

Consultation with: (Specify name of law enforcement agency and title of officer)

PUBLIC EMPLOYEE APPOINTMENT

Title: (Specify description of position to be filled)

PUBLIC EMPLOYMENT

Title: (Specify description of position to be filled)

PUBLIC EMPLOYEE PERFORMANCE EVALUATION

Title: (Specify position title of employee being reviewed)

PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

(No additional information is required in connection with a

closed session to consider discipline, dismissal, or release)

(f) With respect to every item of business to be discussed in closed session pursuant to Section 54957.6:

CONFERENCE WITH LABOR NEGOTIATOR

Agency negotiator: (Specify name)

Employee organization: (Specify name of organization representing employee)

or

Unrepresented employee: (Specify position title of unrepresented employee who is the subject of the negotiations)

(g) With respect to closed sessions called pursuant to Section 54957.8:

CASE REVIEW/PLANNING

(h) With respect to every item of business discussed in closed session pursuant to Section 54962 and Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code:

REPORT INVOLVING TRADE SECRET

Discussion will concern: (Specify whether discussion will concern proposed new service, program, or facility)

Estimated date of public disclosure: (Specify month and year)

HEARINGS

Subject matter: (Specify whether testimony/deliberation will concern staff privileges, report of medical audit committee, or report of quality assurance committee)

SEC. 11. Section 54956.9 of the Government Code is amended to read:

54956.9. Nothing in this chapter shall be construed to prevent a legislative body of a local agency, based on advice of its legal counsel, from holding a closed session to confer with, or receive advice from, its legal counsel regarding pending litigation when discussion in open session concerning those matters would prejudice the position of the local agency in the litigation.

For purposes of this chapter, all expressions of the lawyer-client privilege other than those provided in this section are hereby abrogated. This section is the exclusive expression of the lawyer-client privilege for purposes of conducting closed-session meetings pursuant to this chapter.

For purposes of this section, "litigation" includes any adjudicatory proceeding, including eminent domain, before a court, administrative body exercising its adjudicatory authority, hearing officer, or arbitrator.

For purposes of this section, litigation shall be considered pending when any of the following circumstances exist:

- (a) Litigation, to which the local agency is a party, has been initiated formally.
- (b) (1) A point has been reached where, in the opinion of the legislative body of the local agency on the advice of its legal

- counsel, based on existing facts and circumstances, there is a significant exposure to litigation against the local agency.
- (2) Based on existing facts and circumstances, the legislative body of the local agency is meeting only to decide whether a closed session is authorized pursuant to paragraph (1) of this subdivision.

For purposes of paragraphs (1) and (2), "existing facts and circumstances" shall consist only of one of the following:

- (A) Facts and circumstances that might result in litigation against the agency but which the agency believes are not yet known to a potential plaintiff or plaintiffs, which facts and circumstances need not be disclosed.
- (B) Facts and circumstances, including, but not limited to, an accident, disaster, incident, or transactional occurrence that might result in litigation against the agency and that are known to a potential plaintiff or plaintiffs, which facts or circumstances shall be publicly stated on the agenda or announced.
- (C) The receipt of a claim pursuant to the Tort Claims Act or some other written communication from a potential plaintiff threatening litigation, which claim or communication shall be available for public inspection pursuant to Section 54957.5.
- (D) A statement made by a person in an open and public meeting threatening litigation on a specific matter within the responsibility of the legislative body.
- (E) A statement threatening litigation made by a person outside an open and public meeting on a specific matter within the responsibility of the legislative body so long as the official or employee of the local agency receiving knowledge of the threat makes a contemporaneous or other record of the statement prior to the meeting, which record shall be available for public inspection pursuant to Section 54957.5. The records so created need not identify the alleged victim of unlawful or tortious sexual conduct or anyone making the threat on their behalf, or identify a public employee who is the alleged perpetrator of any unlawful or tortious conduct upon which a threat of litigation is based, unless the identity of the person has been publicly disclosed.
- (F) Nothing in this section shall require disclosure of written communications that are privileged and not subject to disclosure pursuant to the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1).
- (c) Based on existing facts and circumstances, the legislative body of the local agency has decided to initiate or is deciding whether to initiate litigation.

Prior to holding a closed session pursuant to this section, the legislative body of the local agency shall state on the agenda or publicly announce the subdivision of this section that authorizes the closed session. If the session is closed

pursuant to subdivision (a), the body shall state the title of or otherwise specifically identify the litigation to be discussed, unless the body states that to do so would jeopardize the agency's ability to effectuate service of process upon one or more unserved parties, or that to do so would jeopardize its ability to conclude existing settlement negotiations to its advantage.

A local agency shall be considered to be a "party" or to have a "significant exposure to litigation" if an officer or employee of the local agency is a party or has significant exposure to litigation concerning prior or prospective activities or alleged activities during the course and scope of that office or employment, including litigation in which it is an issue whether an activity is outside the course and scope of the office or employment.

SEC. 12. Section 54957 of the Government Code is amended to read:

54957. Nothing contained in this chapter shall be construed to prevent the legislative body of a local agency from holding closed sessions with the Attorney General, district attorney, sheriff, or chief of police, or their respective deputies, on matters posing a threat to the security of public buildings or a threat to the public's right of access to public services or public facilities, or from holding closed sessions during a regular or special meeting to consider the appointment, employment, evaluation of performance, or dismissal of a public employee or to hear complaints or charges brought against the employee by another person or employee unless the employee requests a public session. As a condition to holding a closed session on specific complaints or charges brought against an employee by another person or employee, the employee shall be given written notice of his or her right to have the complaints or charges heard in an open session rather than a closed session, which notice shall be delivered to the employee personally or by mail at least 24 hours before the time for holding the session. If notice is not given, any disciplinary or other action taken by the legislative body against the employee based on the specific complaints or charges in the closed session shall be null and void. The legislative body also may exclude from that public or closed meeting, during the examination of a witness, any or all other witnesses in the matter being investigated by the legislative body.

For the purposes of this section, the term "employee" shall include an officer or an independent contractor who functions as an officer or an employee but shall not include any elected official, member of a legislative body or other independent contractors. Nothing in this section shall limit local officials' ability to hold closed session meetings pursuant to Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code. Closed

sessions held pursuant to this section shall not include discussions of a local agency's available funds, funding priorities, or budget.

- SEC. 13. Section 54957.1 of the Government Code is amended to read:
- 54957.1. (a) The legislative body of any local agency shall publicly report any action taken in closed session and the vote or abstention of every member present thereon, as follows:
- (1) Approval of an agreement concluding real estate negotiations pursuant to Section 54956.8 shall be reported after the agreement is final, as specified below:
- (A) If its own approval renders the agreement final, the body shall report that approval and the substance of the agreement in open session at the public meeting during which the closed session is held.
- (B) If final approval rests with the other party to the negotiations, the local agency shall disclose the fact of that approval and the substance of the agreement upon inquiry by any person, as soon as the other party or its agent has informed the local agency of its approval.
- (2) Approval given to the body's legal counsel to defend, or seek or refrain from seeking appellate review or relief, or to enter as an amicus curiae in any form of litigation as the result of a consultation under Section 54956.9 shall be reported in open session at the public meeting during which the closed session is held The report shall identify, if known, the adverse party or parties and the substance of the litigation. case of approval given to initiate or intervene in an action, the announcement need not identify the action, the defendants, or other particulars, but shall specify that the direction to initiate or intervene in an action has been given and that the action, the defendants, and the other particulars shall, once formally commenced, be disclosed to any person upon inquiry, unless to do so would jeopardize the agency's ability to effectuate service of process on one or more unserved parties, or that to do so would jeopardize its ability to conclude existing settlement negotiations to its advantage.
- (3) Approval given to the body's legal counsel of a settlement of pending litigation, as defined in Section 54956.9, at any stage prior to or during a judicial or quasi-judicial proceeding shall be reported after the settlement is final, as specified below:
- (A) If the body accepts a settlement offer signed by the opposing party, the body shall report its acceptance and identify the substance of the agreement in open session at the public meeting during which the closed session is held.

(B) If

final approval rests with some other party to the litigation or with the court, then as soon as the settlement becomes final, and upon inquiry by any person, the local agency shall disclose

the fact of that approval, and identify the substance of the agreement.

- (4) Disposition reached as to claims discussed in closed session pursuant to Section 54956.95 shall be reported as soon as reached in a manner that identifies the name of the claimant, the name of the local agency claimed against, the substance of the claim, and any monetary amount approved for payment and agreed upon by the claimant.
- (5) Action taken to appoint, employ, dismiss, accept the resignation of, or otherwise affect the employment status of a public employee in closed session pursuant to Section 54957 shall be reported at the public meeting during which the closed session is held. Any report required by this paragraph shall identify the title of the position and specify any change in compensation. The general requirement of this paragraph notwithstanding, the report of a dismissal or of the nonrenewal of an employment contract shall be deferred until the first public meeting following the exhaustion of administrative remedies, if any.
- (6) Approval of an agreement concluding labor negotiations pursuant to Section 54957.6 shall be reported after the agreement is final and has been accepted or ratified by the other party. The report shall identify the item approved and the other party or parties to the negotiation.
- (b) Reports that are required to be made pursuant to this section may be made orally or in writing. The legislative body shall provide to any person who has submitted a written request to the legislative body within 24 hours of the posting of the agenda, or to any person who has made a standing request for all documentation as part of a request for notice of meetings pursuant to Section 54954.1 or 54956, if the requester is present at the time the closed session ends, copies of any contracts, settlement agreements, or other documents that were finally approved or adopted in the closed session. action taken results in one or more substantive amendments to the related documents requiring retyping, the documents need not be released until the retyping is completed during normal business hours, provided that the presiding officer of the legislative body or his or her designee orally summarizes the substance of the amendments for the benefit of the document requester or any other person present and requesting the information.
- (c) The documentation referred to in paragraph (b) shall be available to any person on the next business day following the meeting in which the action referred to is taken or, in the case of substantial amendments, when any necessary retyping is complete.
- (d) Nothing in this section shall be construed to require that the legislative body approve actions not otherwise subject to legislative body approval.

- (e) No action for injury to a reputational, liberty, or other personal interest may be commenced by or on behalf of any employee or former employee with respect to whom a disclosure is made by a legislative body in an effort to comply with this section.
- SEC. 14. Section 54957.5 of the Government Code is amended to read:
- 54957.5. (a) Notwithstanding Section 6255 or any other provisions of law, agendas of public meetings and any other writings, when distributed to all, or a majority of all, of the members of a legislative body of a local agency by any person in connection with a matter subject to discussion or consideration at a public meeting of the body, are public records under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1), and shall be made available pursuant to Sections 6253 and 6256 without delay. However, this section shall not include any writing exempt from public disclosure under Section 6253.5, 6254, or 6254.7.
- (b) Writings which are public records under subdivision (a) and which are distributed during a public meeting shall be made available for public inspection at the meeting if prepared by the local agency or a member of its legislative body, or after the meeting if prepared by some other person.
- (c) Nothing in this chapter shall be construed to prevent the legislative body of a local agency from charging a fee or deposit for a copy of a public record pursuant to Section 6257.
- (d) This section shall not be construed to limit or delay the public's right to inspect any record required to be disclosed under the requirements of the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1). Nothing in this chapter shall be construed to require a legislative body of a local agency to place any paid advertisement or any other paid notice in any publication.
- SEC. 15. Section 54957.7 of the Government Code is amended to read:
- 54957.7. (a) Prior to holding any closed session, the legislative body of the local agency shall disclose, in an open meeting, the item or items to be discussed in the closed session. The disclosure may take the form of a reference to the item or items as they are listed by number or letter on the agenda. In the closed session, the legislative body may consider only those matters covered in its statement. Nothing in this section shall require or authorize a disclosure of information prohibited by state or federal law.
- (b) After any closed session, the legislative body shall reconvene into open session prior to adjournment and shall make any disclosures required by Section 54957.1 of action taken in the closed session.
 - (c) The announcements required to be made in open session

- pursuant to this section may be made at the location announced in the agenda for the closed session, as long as the public is allowed to be present at that location for the purpose of hearing the announcements.
- SEC. 16. Section 54959 of the Government Code is amended to read:
- 54959. Each member of a legislative body who attends a meeting of that legislative body where action is taken in violation of any provision of this chapter, with wrongful intent to deprive the public of information to which it is entitled under this chapter, is guilty of a misdemeanor.
- SEC. 17. Section 54960 of the Government Code is amended to read:
- 54960. (a) The district attorney or any interested person may commence an action by mandamus, injunction or declaratory relief for the purpose of stopping or preventing violations or threatened violations of this chapter by members of the legislative body of a local agency or to determine the applicability of this chapter to actions or threatened future action of the legislative body, or to determine the validity under the laws of this state or of the United States of any rule or action by the legislative body to penalize or otherwise discourage the expression of one or more of its members, or to compel the legislative body to tape record its closed sessions as hereinafter provided.
- (b) The court in its discretion may, upon a judgment of a violation of Section 54956.7, 54956.8, 54956.9, 54956.95, 54957, or 54957.6, order the legislative body to tape record its closed sessions and preserve the tape recordings for the period and under the terms of security and confidentiality the court deems appropriate.
- (c) (1) Each recording so kept shall be immediately labeled with the date of the closed session recorded and the title of the clerk or other officer who shall be custodian of the recording.
- (2) The tapes shall be subject to the following discovery procedures:
- (A) In any case in which discovery or disclosure of the tape is sought by either the district attorney or the plaintiff in a civil action pursuant to Section 54959, 54960, or 54960.1 alleging that a violation of this chapter has occurred in a closed session which has been recorded pursuant to this section, the party seeking discovery or disclosure shall file a written notice of motion with the appropriate court with notice to the governmental agency which has custody and control of the tape recording. The notice shall be given pursuant to subdivision (b) of Section 1005 of the Code of Civil Procedure.
- (B) The notice shall include, in addition to the items required by Section 1010 of the Code of Civil Procedure, all of the following:

- (i) Identification of the proceeding in which discovery or disclosure is sought, the party seeking discovery or disclosure, the date and time of the meeting recorded, and the governmental agency which has custody and control of the recording.
- (ii) An affidavit which contains specific facts indicating that a violation of the act occurred in the closed session.
- (3) If the court, following a review of the motion, finds that there is good cause to believe that a violation has occurred, the court may review, in camera, the recording of that portion of the closed session alleged to have violated the act.
- (4) If, following the in camera review, the court concludes that disclosure of a portion of the recording would be likely to materially assist in the resolution of the litigation alleging violation of this chapter, the court shall, in its discretion, make a certified transcript of the portion of the recording a public exhibit in the proceeding.
- (5) Nothing in this section shall permit discovery of communications which are protected by the attorney-client privilege.
- SEC. 18. Section 54960.1 of the Government Code is amended to read:
- 54960.1. (a) The district attorney or any interested person may commence an action by mandamus or injunction for the purpose of obtaining a judicial determination that an action taken by a legislative body of a local agency in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956 is null and void under this section. Nothing in this chapter shall be construed to prevent a legislative body from curing or correcting an action challenged pursuant to this section.
- (b) Prior to any action being commenced pursuant to subdivision (a), the district attorney or interested person shall make a demand of the legislative body to cure or correct the action alleged to have been taken in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956. The demand shall be in writing and clearly describe the challenged action of the legislative body and nature of the alleged violation.

The written demand shall be made within 90 days from the date the action was taken unless the action was taken in an open session but in violation of Section 54954.2, in which case the written demand shall be made within 30 days from the date the action was taken. Within 30 days of receipt of the demand, the legislative body shall cure or correct the challenged action and inform the demanding party in writing of its actions to cure or correct or inform the demanding party in writing of its decision not to cure or correct the challenged action. If the legislative body takes no action within the 30-day period, the inaction shall be deemed a decision not to cure or correct the challenged action, and the 15-day period to commence the action described in subdivision (a) shall commence to run the day after

the 30-day period to cure or correct expires. Within 15 days of receipt of the written notice of the legislative body's decision to cure or correct, or not to cure or correct, or within 15 days of the expiration of the 30-day period to cure or correct, whichever is earlier, the demanding party shall be required to commence the action pursuant to subdivision (a) or thereafter be barred from commencing the action.

- (c) An action taken that is alleged to have been taken in violation of Sections 54953, 54954.2, 54954.5, 54954.6, and 54956 shall not be determined to be null and void if any of the following conditions exist:
- (1) The action taken was in substantial compliance with Sections 54953, 54954.2, 54954.5, 54954.6, and 54956.
- (2) The action taken was in connection with the sale or issuance of notes, bonds, or other evidences of indebtedness or any contract, instrument, or agreement thereto.
- (3) The action taken gave rise to a contractual obligation, including a contract let by competitive bid other than compensation for services in the form of salary or fees for professional services, upon which a party has, in good faith and without notice of a challenge to the validity of the action, detrimentally relied.
- (4) The action taken was in connection with the collection of any tax.
- (5) Any person, city, city and county, county, district, or any agency or subdivision of the state alleging noncompliance with subdivision (a) of Section 54954.2, Section 54956, or Section 54956.5 because of any defect, error, irregularity, or omission in the notice given pursuant to those provisions had actual notice of the item of business at least 72 hours prior to the meeting at which the action was taken if the meeting was noticed pursuant to Section 54954.2, or 24 hours prior to the meeting at which the action was taken if the meeting was noticed pursuant to Section 54956, or prior to the meeting at which the action was taken if the meeting at which the action was taken if the meeting is held pursuant to Section 54956.5.
- (d) During any action seeking a judicial determination pursuant to subdivision (a) if the court determines, pursuant to a showing by the legislative body that an action alleged to have been taken in violation of Section 54953, 54954.2, 54954.5, 54954.6, or 54956 has been cured or corrected by a subsequent action of the legislative body, the action filed pursuant to subdivision (a) shall be dismissed with prejudice.
- (e) The fact that a legislative body takes a subsequent action to cure or correct an action taken pursuant to this section shall not be construed or admissible as evidence of a violation of this chapter.
- SEC. 19. Section 54961 of the Government Code is amended to read:
 - 54961. (a) No legislative body of a local agency shall

conduct any meeting in any facility that prohibits the admittance of any person, or persons, on the basis of race, religious creed, color, national origin, ancestry, or sex, or which is inaccessible to disabled persons, or where members of the public may not be present without making a payment or purchase. This section shall apply to every local agency as defined in Section 54951.

- (b) No notice, agenda, announcement, or report required under this chapter need identify any victim or alleged victim of tortious sexual conduct or child abuse unless the identity of the person has been publicly disclosed.
- SEC. 20. Section 54962 of the Government Code is amended to read:
- 54962. Except as expressly authorized by this chapter, or by Sections 1461, 32106, and 32155 of the Health and Safety Code or Sections 37606 and 37624.3 of the Government Code as they apply to hospitals, no closed session may be held by any legislative body of any local agency.
- SEC. 21. Section 1461 is added to the Health and Safety Code, to read:
- 1461. Notwithstanding any other provisions of law, the board of directors of any hospital subject to this chapter may order that any hearings on the reports of hospital medical audit or quality assurance committees be held in closed session. An applicant or medical staff member whose staff privileges are the direct subject of a hearing may request a public hearing. Deliberations of the board of directors in connection with matters pertaining to these hearings may be held in closed session.
- SEC. 22. This bill shall become operative only if Senate Bill 1140 and Assembly Bill 1426 of the 1993-94 Regular Session of the Legislature are chaptered and become operative.
 - SEC. 23. This act shall become operative on April 1, 1994.
- SEC. 24. No reimbursement is required by this act pursuant to Section 6 of Article XIIIB of the California Constitution because the only costs which may be incurred by a local agency or school district will be incurred because this act creates a new crime or infraction, changes the definition of a crime or infraction, changes the penalty for a crime or infraction, or eliminates a crime or infraction.

However, notwithstanding Section 17160 of the Government Code, if the Commission on State Mandates determines that this act contains costs mandated by the state, reimbursement to local agencies and school districts for those costs shall be made pursuant to Part 7 (commencing with Section 17500) of Division 4 of Title 2 of the Government Code. If the statewide costs of the claim for reimbursement does not exceed one million dollars (\$1,000,000), reimbursement shall be made from the State Mandates Claims Fund.

Notwithstanding Section 17580 of the Government Code, unless

otherwise specified in this act, the provisions of this act shall become operative on the same date that the act takes effect pursuant to the California Constitution.

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BILL NUMBER: SB 1140 CHAPTERED 10/11/93
BILL TEXT

CHAPTER 1138 FILED WITH SECRETARY OF STATE OCTOBER 11, 1993 APPROVED BY GOVERNOR OCTOBER 10, 1993 PASSED THE SENATE SEPTEMBER 11, 1993 PASSED THE ASSEMBLY SEPTEMBER 9, 1993 AMENDED IN ASSEMBLY SEPTEMBER 8, 1993 AMENDED IN ASSEMBLY AUGUST 31, 1993 AMENDED IN ASSEMBLY JULY 7, 1993 AMENDED IN SENATE JUNE 8, 1993 AMENDED IN SENATE MAY 24, 1993 AMENDED IN SENATE MAY 10, 1993 AMENDED IN SENATE APRIL 26, 1993 AMENDED IN SENATE APRIL 19, 1993

INTRODUCED BY Senator Calderon

MARCH 5, 1993

An act to amend Section 35145.5 of the Education Code, and to amend Sections 54952, 54952.3, 54952.7, 54957.6, 54961, and 54962 of, and to repeal Sections 36808, 54951.1, 54951.7, 54952.2, 54952.3, and 54952.5 of, the Government Code, relating to open meetings.

LEGISLATIVE COUNSEL'S DIGEST

SB 1140, Calderon. Open meetings of local government. Existing law permits the taking of testimony at regularly scheduled school district governing board meetings on matters not on the agenda if no action is taken by the board on those matters at the same meeting.

This bill would permit action to be taken in specified circumstances.

An existing provision of law provides that the meetings of the city council shall be held within the corporate limits of the city at a place designated by ordinance and shall be public.

This bill would repeal that provision.

The Ralph M. Brown Act generally requires that the meetings of the legislative bodies of local agencies, as those terms are defined, be conducted openly, with specified exceptions. Among other things, the act makes certain notice requirements

concerning public meetings and makes it a misdemeanor for a member of a legislative body to attend a meeting where a violation occurs with knowledge of the fact that the meeting violates the act.

Under existing law a legislative body of a local agency may require that a copy of the act be given to each member of the legislative body.

This bill would additionally permit the legislative body to require that a copy of the act be given to any person elected to serve as a member of the legislative body who has not yet assumed office.

Existing law defines local agency to include, among other things, all private nonprofit organizations receiving public money to be expended for public purposes pursuant to the federal Economic Opportunity Act of 1964, and nonprofit corporations created by one or more local agencies, as prescribed, to acquire, construct, reconstruct, maintain, or operate any public work project.

This bill would repeal those definitions of local agency.

Existing law defines "legislative body" as any commission, committee, or any board or commission thereof which is supported in whole or part by funds provided by that agency. Existing law also defines legislative body as including any advisory commission, advisory committee or advisory body of a local agency created by charter, ordinance, resolution, or by any similar formal action of a legislative body or member of a legislative body of a local agency.

This bill would revise that definition to include those commissions, committees, boards, and other subsidiary bodies thereof, whether permanent or temporary, created by charter, ordinance, resolution, or formal action of a legislative body, as specified.

This bill further defines "legislative body" with respect to lessees of certain hospitals.

Existing law permits a legislative body of a local agency to hold closed sessions with the local agency's designated representatives on specified employment matters.

This bill would define employee for purposes of that authorization.

Existing law prohibits a local agency from conducting any meeting in any facility that prohibits the admittance of citizens on the basis of race, religious creed, color, national origin, ancestry, or sex.

This bill would extend those proscriptions and prohibit meetings in facilities inaccessible to disabled persons or where members of the public may not be present without making a payment or purchase.

Existing law states that no closed session may be held by any legislative body of any local agency except as provided by the Ralph M. Brown Act with a specified exception.

This bill would make an exception where the Education Code permits closed sessions by school districts and community college districts.

This bill would provide that it shall become operative only if SB 36 and AB 1426 of the 1993-94 Regular Session of the Legislature are chaptered and become operative.

This bill would provide that it shall become operative on April 1, 1994.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement, including the creation of a State Mandates Claims Fund to pay the costs of mandates which do not exceed \$1,000,000 statewide and other procedures for claims whose statewide costs exceed \$1,000,000.

This bill would provide that, if the Commission on State Mandates determines that this bill contains costs mandated by the state, reimbursement for those costs shall be made pursuant to those statutory procedures and, if the statewide cost does not exceed \$1,000,000, shall be made from the State Mandates Claims Fund.

THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:

SECTION 1. Section 35145.5 of the Education Code is amended to read:

35145.5. It is the intent of the Legislature that members of the public be able to place matters directly related to school district business on the agenda of school district governing board meetings, and that members of the public be able to address the board regarding items on the agenda as such items are taken up. Governing boards shall adopt reasonable regulations to insure that this intent is carried out. Such regulations may specify reasonable procedures to insure the proper functioning of governing board meetings.

This subdivision shall not preclude the taking of testimony at regular meetings on matters not on the agenda which any member of the public may wish to bring before the board, provided that, except as authorized by Section 54954.2 of the Government Code, no action is taken by the board on those matters at the same meeting at which the testimony is taken. Nothing in this paragraph shall be deemed to limit further discussion on the same subject matter at a subsequent meeting.

- SEC. 2. Section 36808 of the Government Code is repealed. SEC. 2.3. Section 54951.1 of the Government Code is repealed.
- SEC. 2.5. Section 54951.7 of the Government Code is repealed.

- SEC. 3. Section 54952 of the Government Code is amended to read:
 - 54952. As used in this chapter, "legislative body" means:
- (a) The governing body of a local agency or any other local body created by state or federal statute.
- (b) A commission, committee, board, or other body of a local agency, whether permanent or temporary, decisionmaking or advisory, created by charter, ordinance, resolution, or formal action of a legislative body. However, advisory committees, composed solely of the members of the legislative body which are less than a quorum of the legislative body are not legislative bodies, except that standing committees of a legislative body, irrespective of their composition, which have a continuing subject matter jurisdiction, or a meeting schedule fixed by charter, ordinance, resolution, or formal action of a legislative body are legislative bodies for purposes of this chapter.
- (c) A board, commission, committee, or other multimember body that governs a private corporation or entity that either:
- (1) Is created by the elected legislative body in order to exercise authority that may lawfully be delegated by the elected governing body to a private corporation or entity.
- (2) Receives funds from a local agency and the membership of whose governing body includes a member of the legislative body of the local agency appointed to that governing body by the legislative body of the local agency.
- (d) The lessee of any hospital the whole or part of which is first leased pursuant to subdivision (p) of Section 32121 of the Health and Safety Code after January 1, 1994, where the lessee exercises any material authority of a legislative body of a local agency delegated to it by that legislative body whether the lessee is organized and operated by the local agency or by a delegated authority.
 - SEC. 4. Section 54952.2 of the Government Code is repealed.
 - SEC. 5. Section 54952.3 of the Government Code is repealed.
 - SEC. 6. Section 54952.5 of the Government Code is repealed.
- SEC. 7. Section 54952.7 of the Government Code is amended to read:
- 54952.7. A legislative body of a local agency may require that a copy of this chapter be given to each member of the legislative body and any person elected to serve as a member of the legislative body who has not assumed the duties of office. An elected legislative body of a local agency may require that a copy of this chapter be given to each member of each legislative body all or a majority of whose members are appointed by or under the authority of the elected legislative body.
- SEC. 8. Section 54957.6 of the Government Code is amended to read:

54957.6. (a) Notwithstanding any other provision of law, a legislative body of a local agency may hold closed sessions with the local agency's designated representatives regarding the salaries, salary schedules, or compensation paid in the form of fringe benefits of its represented and unrepresented employees, and, for represented employees, any other matter within the statutorily-provided scope of representation. Closed sessions of a legislative body of a local agency, as permitted in this section, shall be for the purpose of reviewing its position and instructing the local agency's designated representatives. Closed sessions, as permitted in this section, may take place prior to and during consultations and discussions with representatives of employee organizations and unrepresented employees.

For the purposes enumerated in this section, a legislative body of a local agency may also meet with a state conciliator who has intervened in the proceedings.

(b) For the purposes of this section, the term "employee" shall include an officer or an independent contractor who functions as an officer or an employee, but shall not include any elected official, member of a legislative body, or other independent contractors.

Closed sessions held pursuant to this section shall not include discussions of a local agency's available funds, funding priorities, or budget.

- SEC. 9. Section 54961 of the Government Code is amended to read:
- 54961. No legislative body of a local agency shall conduct any meeting in any facility that prohibits the admittance of any person, or persons, on the basis of race, religious creed, color, national origin, ancestry, or sex, or which is inaccessible to disabled persons, or where members of the public may not be present without making a payment or purchase. This section shall apply to every local agency as defined in Section 54951.
- SEC. 10. Section 54962 of the Government Code is amended to read:
- 54962. Except as expressly authorized by this chapter, or by Sections 32106 and 32155 of the Health and Safety Code as they apply to hospital districts, or by any provision of the Education Code pertaining to school districts and community college districts, no closed session may be held by any legislative body of any local agency.
- SEC. 11. This act shall become operative only if Senate Bill 36 and Assembly Bill 1426 of the 1993-94 Regular Session of the Legislature are chaptered and become operative.
 - SEC. 12. This act shall become operative on April 1, 1994.
- SEC. 13. Notwithstanding Section 17610 of the Government Code, if the Commission on State Mandates determines that this act contains costs mandated by the state, reimbursement to local

agencies and school districts for those costs shall be made pursuant to Part 7 (commencing with Section 17500) of Division 4 of Title 2 of the Government Code. If the statewide cost of the claim for reimbursement does not exceed one million dollars (\$1,000,000), reimbursement shall be made from the State Mandates Claims Fund. Notwithstanding Section 17580 of the Government Code, unless otherwise specified in this act, the provisions of this act shall become operative on the same date that the act takes effect pursuant to the California Constitution.

2156

[Ch. 641

CHAPTER 641

An act to amend Sections 35144, 35145, 72121, and 72129 of the Education Code, to amend Sections 54956, 54956.5, and 54960.5 of, and to add Sections 54954.2, 54954.3, and 54960.1 to, the Government Code, relating to local agencies.

[Approved by Governor August 29, 1986. Filed with Secretary of State September 2, 1986.]

The people of the State of California do enact as follows:

SECTION 1. Section 35144 of the Education Code is amended to read:

35144. A special meeting of the governing board of a school district may be called at any time by the presiding officer of the board, or by a majority of the members thereof, by delivering personally or by mail written notice to each member of the board, and to each local newspaper of general circulation, radio, or television station requesting notice in writing. The notice shall be delivered personally or by mail at least 24 hours before the time of the meeting as specified in the notice. The call and notice shall specify the time and place of the special meeting and the business to be transacted. No other business shall be considered at those meetings by the governing board. The written notice may be dispensed with as to any member who at or prior to the time the meeting convenes files with the clerk or secretary of the board a written waiver of notice. The waiver may be given by telegram. The written notice may also be dispensed with as to any member who is actually present at the meeting at the time it convenes.

The call and notice shall be posted at least 24 hours prior to the special meeting in a location that is freely accessible to members of

the public and district employees.

SEC. 2. Section 35145 of the Education Code is amended to read: 35145. Except as provided in Sections 54957 and 54957.6 of the Government Code and in Section 35146 of, and subdivision (c) of Section 48918 of, this code, all meetings of the governing board of any school district shall be open to the public, and all actions authorized or required by law of the governing board shall be taken at the meetings and shall be subject to the following requirements:

(a) Minutes shall be taken at all of those meetings, recording all actions taken by the governing board. The minutes are public

records and shall be available to the public.

(b) An agenda shall be posted by the governing board, or its designee, in accordance with the requirements of Section 54954.2 of the Government Code. Any interested person may commence an action by mandamus or injunction pursuant to Section 54960.1 of the Government Code for the purpose of obtaining a judicial determination that any action taken by the governing board in

violation of this subdivision or Section 35144 is null and void.

SEC. 3. Section 72121 of the Education Code is amended to read: 72121. Except as provided in Sections 54957 and 54957.6 of the Government Code and in Section 72122 of, and subdivision (c) of Section 48914 of, this code, all meetings of the governing board of any community college district shall be open to the public, and all actions authorized or required by law of the governing board shall be taken at the meetings and shall be subject to the following requirements:

(a) Minutes shall be taken at all of those meetings, recording all actions taken by the governing board. The minutes are public

records and shall be available to the public.

- (b) An agenda shall be posted by the governing board, or its designee, in accordance with the requirements of Section 54954.2 of the Government Code. Any interested person may commence an action by mandamus or injunction pursuant to Section 54960.1 of the Government Code for the purpose of obtaining a judicial determination that any action taken by the governing board in violation of this subdivision or subdivision (b) of Section 72129 is null and void.
- SEC. 4. Section 72129 of the Education Code is amended to read: 72129. (a) Special meetings may be held at the call of the president of the board or upon a call issued in writing and signed by a majority of the members of the board.
- (b) A notice of the meeting shall be posted at least 24 hours prior to the special meeting and shall specify the time and location of the meeting and the business to be transacted and shall be posted in a location that is freely accessible to members of the public and district employees.
- SEC. 5. Section 54954.2 is added to the Government Code, to read:
- 54954.2. (a) At least 72 hours before a regular meeting, the legislative body of the local agency, or its designee, shall post an agenda containing a brief general description of each item of business to be transacted or discussed at the meeting. The agenda shall specify the time and location of the regular meeting and shall be posted in a location that is freely accessible to members of the public. No action shall be taken on any item not appearing on the posted agenda.
- (b) Notwithstanding subdivision (a), the legislative body may take action on items of business not appearing on the posted agenda under any of the following conditions:
- (1) Upon a determination by a majority vote of the legislative body that an emergency situation exists, as defined in Section 54956.5.
- (2) Upon a determination by a two-thirds vote of the legislative body, or, if less than two-thirds of the members are present, a unanimous vote of those members present, that the need to take action arose subsequent to the agenda being posted as specified in subdivision (a).

- (3) The item was posted pursuant to subdivision (a) for a prior meeting of the legislative body occurring not more than five calendar days prior to the date action is taken on the item, and at the prior meeting the item was continued to the meeting at which action is being taken.
- SEC. 6. Section 54954.3 is added to the Government Code, to read:
- 54954.3. (a) Every agenda for regular meetings shall provide an opportunity for members of the public to directly address the legislative body on items of interest to the public that are within the subject matter jurisdiction of the legislative body, provided that no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2. However, in the case of a meeting of a city council in a city or a board of supervisors in a city and county, the agenda need not provide an opportunity for members of the public to address the council or board on any item that has already been considered by a committee, composed exclusively of members of the council or board, at a public meeting wherein all interested members of the public were afforded the oportunity to address the committee on the item, unless the item has been substantially changed since the committee heard the item, as determined by the council or board.
- (b) The legislative body of a local agency may adopt reasonable regulations to ensure that the intent of subdivision (a) is carried out, including, but not limited to, regulations limiting the total amount of time allocated for public testimony on particular issues and for each individual speaker.
- SEC. 7. Section 54956 of the Government Code is amended to read:

54956. A special meeting may be called at any time by the presiding officer of the legislative body of a local agency, or by a majority of the members of the legislative body, by delivering personally or by mail written notice to each member of the legislative body and to each local newspaper of general circulation, radio or television station requesting notice in writing. The notice shall be delivered personally or by mail and shall be received at least 24 hours before the time of the meeting as specified in the notice. The call and notice shall specify the time and place of the special meeting and the business to be transacted. No other business shall be considered at these meetings by the legislative body. The written notice may be dispensed with as to any member who at or prior to the time the meeting convenes files with the clerk or secretary of the legislative body a written waiver of notice. The waiver may be given by telegram. The written notice may also be dispensed with as to any member who is actually present at the meeting at the time it convenes. Notice shall be required pursuant to this section regardless of whether any action is taken at the special meeting.

The call and notice shall be posted at least 24 hours prior to the special meeting in a location that is freely accessible to members of

the public.

SEC. 8. Section 54956.5 of the Government Code is amended to read:

54956.5. In the case of an emergency situation involving matters upon which prompt action is necessary due to the disruption or threatened disruption of public facilities, a legislative body may hold an emergency meeting without complying with either the 24-hour notice requirement or the 24-hour posting requirement of Section 54956 or both of the notice and posting requirements.

For purposes of this section, "emergency situation" means any of the following:

(a) Work stoppage or other activity which severely impairs public health, safety, or both, as determined by a majority of the members of the legislative body.

(b) Crippling disaster which severely impairs public health, safety, or both, as determined by a majority of the members of the

legislative body.

However, each local newspaper of general circulation and radio or television station which has requested notice of special meetings pursuant to Section 54956 shall be notified by the presiding officer of the legislative body, or designee thereof, one hour prior to the emergency meeting by telephone and all telephone numbers provided in the most recent request of such newspaper or station for notification of special meetings shall be exhausted. In the event that telephone services are not functioning, the notice requirements of this section shall be deemed waived, and the legislative body, or designee of the legislative body, shall notify those newspapers, radio stations, or television stations of the fact of the holding of the emergency meeting, the purpose of the meeting, and any action taken at the meeting as soon after the meeting as possible.

Notwithstanding Section 54957, the legislative body shall not meet in closed session during a meeting called pursuant to this section.

All special meeting requirements, as prescribed in Section 54956 shall be applicable to a meeting called pursuant to this section, with the exception of the 24-hour notice requirement.

The minutes of a meeting called pursuant to this section, a list of persons who the presiding officer of the legislative body, or designee of the legislative body, notified or attempted to notify, a copy of the rollcall vote, and any actions taken at the meeting shall be posted for a minimum of 10 days in a public place as soon after the meeting as possible.

SEC. 9. Section 54960.1 is added to the Government Code, to read:

54960.1. (a) Any interested person may commence an action by mandamus or injunction for the purpose of obtaining a judicial determination that an action taken by a legislative body of a local agency in violation of Section 54953, 54954.2, or 54956 is null and void under this section. Nothing in this chapter shall be construed to prevent a legislative body from curing or correcting an action

challenged pursuant to this section.

- (b) Prior to any action being commenced pursuant to subdivision (a), the interested person shall make a demand of the legislative body to cure or correct the action alleged to have been taken in violation of Section 54953, 54954.2, or 54956. The demand shall be in writing and clearly describe the challenged action of the legislative body and nature of the alleged violation. The written demand shall be made within 30 days from the date the action was taken. Within 30 days of receipt of the demand, the legislative body shall cure or correct the challenged action and inform the demanding party in writing of its actions to cure or correct or inform the demanding party in writing of its decision not to cure or correct the challenged action. If the legislative body takes no action within the 30-day period, the inaction shall be deemed a decision not to cure or correct the challenged action, and the 15-day period to commence the action described in subdivision (a) shall commence to run the day after the 30-day period to cure or correct expires. Within 15 days of receipt of the written notice of the legislative body's decision to cure or correct, the expiration of the 30-day period to cure or correct, or 75 days from the date the challenged action was taken, whichever is earlier, the demanding party shall be required to commence the action pursuant to subdivision (a) or thereafter be barred from commencing the action.
- (c) An action taken shall not be determined to be null and void if any of the following conditions exist:
- (1) The action taken was in substantial compliance with Sections 54953, 54954.2, and 54956.
- (2) The action taken was in connection with the sale or issuance of notes, bonds, or other evidences of indebtedness or any contract, instrument, or agreement thereto.
- (3) The action taken gave rise to a contractual obligation, including a contract let by competitive bid, upon which a party has, in good faith, detrimentally relied.
- (4) The action taken was in connection with the collection of any tax.
- (d) During any action seeking a judicial determination pursuant to subdivision (a) if the court determines, pursuant to a showing by the legislative body that an action alleged to have been taken in violation of Section 54953, 54954.2, or 54956 has been cured or corrected by a subsequent action of the legislative body, the action filed pursuant to subdivision (a) shall be dismissed with prejudice.
- (e) The fact that a legislative body takes a subsequent action to cure or correct an action taken pursuant to this section shall not be construed or admissible as evidence of a violation of this chapter.
- SEC. 10. Section 54960.5 of the Government Code is amended to read:
- 54960.5. A court may award court costs and reasonable attorney fees to the plaintiff in an action brought pursuant to Section 54960 or 54960.1 where it is found that a legislative body of the local agency

has violated this chapter. The costs and fees shall be paid by the local agency and shall not become a personal liability of any public officer or employee of the local agency.

A court may award court costs and reasonable attorney fees to a defendant in any action brought pursuant to Section 54960 or 54960.1 where the defendant has prevailed in a final determination of such action and the court finds that the action was clearly frivolous and totally lacking in merit.

SEC. 11. The Legislature does not intend, by including an express reference to Sections 54954.2 and 54960.1 of the Government Code in Sections 35145 and 72121 of the Education Code, as amended by this act, to imply that other sections of the Ralph M. Brown Act which have been construed as applying to meetings of the governing boards of school and community college districts shall not continue to apply to those meetings.

SEC. 12. Reimbursement to local agencies and school districts for costs mandated by the state pursuant to this act shall be made pursuant to Part 7 (commencing with Section 17500) of Division 4 of Title 2 of the Government Code and, if the statewide cost of the claim for reimbursement does not exceed five hundred thousand dollars (\$500,000), shall be made from the State Mandates Claims Fund.

CHAPTER 642

An act to amend Sections 27538 and 27641 of, and to add Section 27537.5 to, the Health and Safety Code, relating to food facilities.

[Approved by Governor August 29, 1986. Filed with Secretary of State September 2, 1986.]

The people of the State of California do enact as follows:

SECTION 1. Section 27537.5 is added to the Health and Safety Code, to read:

27537.5. "Stationary mobile food preparation unit" means any mobile food preparation unit, as defined by Section 27526, which operates at a state, county, district, or citrus fair or any approved occasional event, and which remains in a fixed position during food preparation and its hours of operation.

SEC. 2. Section 27538 of the Health and Safety Code is amended to read:

27538. "Temporary food facility" means a food facility operating out of temporary facilities approved by the enforcement officer at a fixed location for a period of time not to exceed 21 days in any 90-day period in conjunction with a single event or celebration.

SEC. 3. Section 27641 of the Health and Safety Code is amended to read:



April 30, 2013

The Honorable Mark Leno, Chair Senate Budget and Fiscal Review Committee Joint Legislative Budget Committee State Capitol, Room 5100 Sacramento, CA 95814

The Honorable Robert Blumenfield, Chair Assembly Budget Committee State Capitol, Room 6026 Sacramento, CA 95814

Ms. Ana J. Matosantos, Director Department of Finance State Capitol, Room 1145 Sacramento, CA 95814

Re: State Mandated Program Cost Report of Unpaid Claims and Deficiency Pursuant to Government Code Section 17562(b)(2)

Dear Senator Leno, Assembly Member Blumenfield, and Ms. Matosantos:

Pursuant to the above statutory reference, the amount appropriated for reimbursement of state mandated programs was insufficient to fully pay the claims filed with the State Controller's Office. The funding deficiencies are the result of claims received subsequent to April 1, 2012 and of claims that were not fully paid in prior years. It also includes the unfunded mandates, which are initial claims filed for new mandated programs, and estimated accrued interest.

The total amount owed to local agencies, school districts, and community college districts increased from \$5.9 billion (\$1.8; \$3.8; and \$0.3 billion, respectively) to \$6.4 billion (\$1.9; \$4.2; and \$0.3 billion, respectively) as compared to last year's deficiency report.

The Honorable Mark Leno
The Honorable Robert Blumenfield
Ms. Ana J. Matosantos
April 30, 2013
Page 2

The following is the deficiency summary as of April 1, 2013:

	Local Agencies	School Districts	Community College Districts	Grand Totals	Schedules
T-4-1 Ct. to Mandata Buranan Banahla	Local 71gonolos	Solitor Districts	Conege Districts	Grand Totals	(see last
Total State Mandate Program Payable Balances as of 04/01/2012	(\$1,813,098,322)	(\$3,828,004,949)	(\$330,784,330)	(\$5,971,887,601)	year's report)
State Mandate Appropriations					
Beginning Appropriations, as of 07/01/2012	\$94,525,192	\$14,299,019	\$5,632,540	\$114,456,751	A
Add: Receipts and Recovered Receivables	\$10,154,191	\$684,554	\$2,260,064	\$13,098,809	A
Less: Payments	\$48,738,068	\$14,273,242	\$4,704,502	\$67,715,812	A, A1
Appropriation Balances as of 04/01/2013	\$55,941,315	\$710,331	\$3,188,102	\$59,839,748	
State Mandate Program Payable Balances (Claims received as of 04/01/2013)					
Funded Mandates	(\$655,460,289)	(\$4,130,173,086)	(\$330,696,822)	(\$5,116,330,197)	B1
Unfunded Mandates	(\$348,095,174)	(\$33,115,364)	(\$1,004,400)	(\$382,214,938)	B2
15-Year Payment Plan (Prop 1A)	(\$727,796,675)	\$0	\$0	(\$727,796,675)	В3
Subtotal State Mandate Program Payable Balances	(\$1,731,352,138)	(\$4,163,288,450)	(\$331,701,222)	(\$6,226,341,810)	
Add: Accrued Interest (Estimated as of 06/30/2013)	(\$178,132,797)	(\$77,375,075)	(\$9,324,306)	(\$264,832,178)	
Grand Total State Mandate Program Payable Balances	(\$1,909,484,935)	(\$4,240,663,525)	(\$341,025,528)	(\$6,491,173,988)	
Net Appropriation Deficiencies as of 04/01/2013	(\$1,853,543,620)	(\$4,239,953,194)	(\$337,837,426)	(\$6,431,334,240)	

In summary, the \$6,431,334,240 deficiency is the amount needed to fully satisfy all state mandated program liabilities. The \$59,839,748 appropriation balance (reflected on page 1 of the report) is from the Budget Acts of 2010 through 2012 and is a result of funds remaining after recovered receivables and the Budget Act provisions fulfilled. Because each Budget Act specifies the programs and fiscal years that may be paid, the \$59,839,748 appropriation balance would need to be re-appropriated before it can be applied to the current outstanding balance of \$6,491,173,988.

If you have any questions, please contact Jay Lal, by phone at (916) 324-0256.

Sincerely,

(Original Signed By)

JOHN CHIANG California State Controller

Enclosures

cc: Marianne O'Malley, Legislative Analyst's Office Heather Halsey, Commission on State Mandates Richard J. Chivaro, State Controller's Office

STATE MANDATED PROGRAM AND DEFICIENCY REPORT **AS OF APRIL 1, 2013 APPROPRIATION**

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SCHEDULE B, SECTION 1:

NET DEFICIENCIES AND SURPLUSES FOR THE FUNDED MANDATES **BY FISCAL YEAR**

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payable Balance		Receivable Balance	Net Balance	псе
			Š	Local Agencies							
2011-12	Administrative License Suspension	Ch.1460/89	246	\$ 2,358,631	\$	· ·	\$ 2,358,631	631 \$	1	\$ 2,35	2,358,631
2011-12	Allocation of Property Tax Revenues	Ch. 697/92	152	\$ 577,052	\$	\$	\$ 577,052	\vdash	1		577,052
2011-12	Child Abduction and Recovery	Ch. 1399/76	13	\$ 11,607,476	\$	\$	\$ 11,607,476	-	1		11,607,476
2011-12	Countywide Tax Rates	Ch. 921/87	06	.\$ 212,006	\$	\$		212,006 \$	٠		212,006
2011-12	Crime Victim's Domestic Violence Incident Reports	Ch. 1022/99	797	\$ 174,998	\$	\$	\$ 174	+	1		174,998
2011-12	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 7,341,293		•	7,	\vdash	1	7	7,341,293
2011-12	Domestic Violence Arrests and Vicitms Assistance	Ch. 698/98	274	\$ 1,572,950	\$	\$		+			1.572.950
	Domestic Violence Treatment Services - Authorization and							+			
2011-12	Case Management	Ch. 183/92	177	\$ 1,951,131	₹5	Ş	\$ 1,951,131	131 \$	•	\$ 1.95	1.951.131
	Health Benefits for Survivors of Peace Officers and				+			+			
2011-12	Firefighters	Ch. 1120/96	197	\$ 1,983,218	\$	· ·	\$ 1,983,218	218 \$	1	\$ 1,98	1,983,218
2011-12	Medi-Cal Beneficiary Probate	Ch. 102/81	43	\$ 9,047	40-	Ş	6 \$	9,047 \$	1		9,047
2011-12	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 14,985,506	-	\$	\$ 14,985,506	-	1		14,985,506
	Peace Officers Personnel Records: Unfounded Complaints							+			
2011-12	and Discovery	Ch. 630/78	264	\$ 694,558	\$	\$	\$ 694	694,558 \$	1	\$	694,558
2011-12	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 10,744,778	\$	\$	\$ 10,744,778	\vdash		10,	10,744,778
2011-12	Pesticide Use Reports	Ch. 1200/89	121	\$ 38,671	\$	\$	\$ 38	38,671 \$	1		38,671
2011-12	Rape Victim Counseling Center Notices	Ch. 999/91	127	\$ 332,322	\$	*	\$ 332	332,322 \$	1		332,322
2011-12	Sexually Violent Predators	Ch. 762/95	175	\$ 20,896,536	\$	\$	\$ 20,896,536	-	İ		20,896,536
2011-12 Total	1			\$ 75,480,173		·	\$ 75,480,173	1	•		0,173
2010-11	Absentee Ballots	Ch. 77/78	2	\$ 24,850,404	\$	*			1		24,850,404
2010-11	Absentee Ballots: Tabulation by Precinct	Ch. 697/99	248	\$ 35,138	\$	\$		35,138 \$	1		35,138
2010-11	Administrative License Suspension	Ch.1460/89	246	\$ 2,473,703	\$ 2,402,441	\$ 2,884	\$ 74	74,146 \$	2,884		71,262
2010-11	Allocation of Property Tax Revenues	Ch. 697/92	152	\$ 451,455	\$ 495,047	\$ 46,822	\$	3,230 \$	46,822		(43,592)
2010-11	Child Abduction and Recovery	Ch. 1399/76	13	\$ 11,410,830	\$ 11,406,520	٠	\$	4,310 \$			4,310
2010-11	Countywide Tax Rates	Ch. 921/87	90	\$ 244,468	\$ 242,747	\$		1,721 \$			1,721
2010-11	Crime Victim's Domestic Violence Incident Reports	Ch. 1022/99	262	\$ 167,693	\$ 167,000	\$	÷.	\$ 869		\$	693
2010-11	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 7,249,934	\$ 6,984,998	٠,	\$ 264	264,936 \$	1		264,936
2010-11	Domestic Violence Arrests and Vicitms Assistance	Ch. 698/98	274	\$ 1,531,006	1,368,714	\$		162,292 \$	•		162,292
	Domestic Violence Treatment Services - Authorization and										ì
2010-11	Case Management	Ch. 183/92	177	\$ 1,998,676	\$ 1,944,000	\$	\$ 54	54,676 \$	1	Ϋ́	54,676
	Handicapped and Disabled Students, Handicapped and										
	Disabled Students II, and Seriously Emotionally Disturbed			•							
2010-11	(SED) Pupils: Out of State Mental Health Services	Ch. 1747/84	273	\$ 36,714,731	- \$	\$	\$ 36,714,731	731 \$	•	\$ 36,71	36,714,731
	Health Benefits for Survivors of Peace Officers and										
2010-11	Firefighters	Ch. 1120/96	197	\$ 1,779,814	\$ 1,695,000	· \$	\$ 84	84,814 \$	•	8	84,814

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	ži	Program Payments	Established Receivables		Payable Balance		Receivable Balance		Net Balance
2010-11	In-Home Support Services II	Ch. 90/99	289	\$ 15,	15,567 \$	-	45	٠,	15,567	\$	'	s	15,567
2010-11	Mandate Reimbursement Process	Ch. 486/75	41	\$ 1,415,047	047 \$	1	÷	,	1,415,047	\$ 1	•	s	1,415,047
2010-11	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 16,598,314	314 \$	1	4	,	16,598,314	-		s	16,598,314
2,000	Peace Officers Personnel Records: Unfounded Complaints				_					-			
2010-11	and Discovery	Ch. 630/78	264		245 \$	626,939	ş	\$ -	4,246	Ş	1	ş	4,246
2010-11	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 6,348,556	556 \$	1	\$	\$ -	6,348,556	5 5	1	÷	6,348,556
2010-11	Rape Victim Counseling Center Notices	Ch. 999/91	127	\$ 327,331	331 \$	327,684	\$ 1,2	1,264 \$	911	\$ 1	1,264	ş	(353)
2010-11	Sexually Violent Predators	Ch. 762/95	175	\$ 20,789,555	555 \$	20,754,301	s		35,254	+	'	·s	35,254
2010-11	Voter Registration Procedures	Ch. 704/75	56	\$ 1,275,498	498 \$	1	\$	\$	1,275,498	\$	' 	1/3	1,275,498
2010-11 Total				\$ 136,338,965	\$ 596	48,445,451	\$ 50,970	+	87,944,484	+	50.970	\leftarrow	87.893.514
2009-10	Absentee Ballots	Ch. 77/78	2	\$ 24,710,823	\vdash	1	\$	- Ş		+		+-	24.710.823
2009-10	Absentee Ballots: Tabulation by Precinct	Ch. 697/99	248		32,562 \$	1	\$			· S	•	· v	32.562
2009-10	Administrative License Suspension	Ch.1460/89	246	\$ 2,442,853	\vdash	2,365,973		2,933 \$		+	2,933	٠	76,880
2009-10	Airport Land Use Commission/Plans	Ch. 644/94	178	\$ 1,263,401	401 \$,	\$	S	1,263,401	٠.	'	٠	1.263,401
2009-10	Allocation of Property Tax Revenues	Ch. 697/92	152	\$ 685,223	223 \$	692,250	\$ 7,0	7,027		\$	7,027	s	(7,027)
2009-10	Animal Adoption	Ch. 752/98	213	\$ 1,639,542	542 \$		Ş	S	1,639,542		1	S	1,639,542
2009-10	Conservatorship: Developmentally Disabled Adults	Ch. 1304/80	29	\$ 12,	12,927 \$		\$	\$ -	12,927	2		S	12,927
2009-10	Coroner's Costs	Ch. 498/77	88		\$ 966′8	1	\$	-	966'8	43	'	s	966'8
2009-10	Crime Victims' Rights	Ch. 411/95	158	\$ 25,	\$ 775,52	1	15.	-	25,577	\$ 2		S	25,577
2009-10	Developmentally Disabled: Attorneys' Services	Ch. 694/75	87		37,798 \$	ı	15	45		\vdash		s	37,798
2009-10	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 7,309,559	\$ 655	7,375,282	\$ 65,7	65,723 \$		5	31,442	S	(31,442)
2009-10	Domestic Violence Arrests and Vicitms Assistance	Ch. 698/98	274	\$ 1,366,505	505 \$	1,374,148	\$ 7,6	7,643 \$		\$	7,643	\$	(7,643)
	Handicapped and Disabled Students, Handicapped and Disabled Students II, and Seriously Emotionally Disturbed												
2009-10	(SED) Pupils: Out of State Mental Health Services	Ch. 1747/84	273	\$ 133,719,866	\$ 998	1	\$	٠	133,719,866	ب	'	₩.	133,719,866
2009-10	In-Home Support Services II	Ch. 90/99	289	\$ 20,	20,569 \$	1	\$	4	20,569	\$	1	s	20,569
2009-10	Local Agency Formation Commissions (LAFCO)	Ch. 761/00	300	\$ 7,	7,017 \$	1	\$	43	7,017	\$ 1	'	ş	7,017
2009-10	Mandate Reimbursement Process	Ch. 486/75	41	\$ 5,494,725	725 \$	1	\$	45	5,494,725	\vdash		\$	5,494,725
	Mentally Disordered Offenders' Extended Commitment												
2009-10	Proceedings	Ch. 1418/85	203	\$ 219,819	819 \$	'	\$	-	219,819	S	•	'n	219,819
	Mentally Disordered Sex Offenders: Extended Commitment												
2009-10	Proceedings	Ch. 1036/78	39	\$ 3,	3,011 \$	-	\$	-	3,011	\$ 1	1	\$	3,011
2009-10	Mentally Retarded Defendants: Diversion	Ch. 1253/80	99	\$ 1,	1,345 \$	•	\$	\$	1,345	\$ 10	' 	s	1,345
2009-10	Not Guilty by Reason of Insanity	Ch. 1114/79	200	\$ 120,902	902 \$	-	\$	\$ -	120,902	\$ 2	'	÷	120,902
2009-10	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 16,636,791	791 \$		\$	- \$	16,636,791	\$ I	•	s	16,636,791
2009-10	Pacific Beach Safety: Water Quality and Closures	Ch. 961/92	122		1,466 \$	•	\$	-	1,466	5		s	1,466
2009-10	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	6,6	034 \$	1	\$	-	6,657,034	\$	'	ψ.	6,657,034
0T-6007	Perinatal Services	Ch. 1603/90	124	\$ 47,	47,464 \$		\$	\$ -	47,464	\$ 1		\$	47,464

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payable	Payable Balance	Receivable Balance	Net	Net Balance
2009-10	Permanent Absent Voters	Ch. 1422/82	83	\$ 1,310,491	\$	1/4	\$ 1	1,310,491 \$	'	s	1,310,491
2009-10	Pesticide Use Reports	Ch. 1200/89	121	\$ 47,069	\$ 33,025	\$	\$	14,044 \$		₩.	14,044
2009-10	Photographic Record of Evidence	Ch. 875/85	215	\$ 2,177	\$	÷	₩.	-		٧.	2,177
2009-10	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 7,804	÷	\$	٠ ٠	7,804 \$		Ŷ	7,804
2009-10	Search Warrant: AIDS	Ch. 1088/88	73	\$ 48,090	÷	\$	\$	48,090 \$		43-	48,090
2009-10	Stolen Vehicle Notification	Ch. 337/90	120	\$ 13,379	\$	\$	\$	13,379 \$		45	13,379
2009-10	Voter Registration Procedures	Ch. 704/75	56	\$ 1,205,598	\$	15.	\$ 1	1,205,598 \$		\$	1,205,598
2009-10 Total				\$ 205,100,383	\$ 11,840,678	\$ 83,326	·S-	193,343,031 \$	49,045		193,293,986
2008-09	Absentee Ballots	Ch. 77/78	2	\$ 25,668,036	\$ 26,680,453	\$ 1,012,417	45	\$	544,335	÷	(544,335)
2008-09	Administrative License Suspension	Ch.1460/89	246	\$ 2,674,609	\$ 2,778,541	\$ 103,932	4/3	\$	101,274	\$	(101,274)
2008-09	Allocation of Property Tax Revenues	Ch. 697/92	152	\$ 562,473	\$ 567,744	\$ 5,271	-	\$	5,271	\$	(5,271)
2008-09	Animal Adoption	ch. 752/98	213	\$ 22,144,748	\$	*	. \$ 22	22,144,748 \$			22,144,748
2008-09	Child Abduction and Recovery	Ch. 1399/76	13	\$ 13,398,566	\$ 13,449,786	\$ 51,220	\$	\$	3,879	\$	(3,879)
2008-09	Conservatorship: Developmentally Disabled Adults	Ch. 1304/80	29	\$ 171,702	\$	S	45	171,702 \$		Ş	171,702
2008-09	Coroner's Costs	Ch. 498/77	88	\$ 113,089	*	40.	\$	113,089 \$		\$	113,089
2008-09	Crime Victim's Domestic Violence Incident Reports	ch. 1022/99	262	\$ 172,788	\$ 175,045	\$ 2,257	45	\$ -	2,257	s	(2,257)
2008-09	Crime Victims' Rights	Ch. 411/95	158	\$ 363,356	\$	45	43	363,356 \$		₩.	363,356
2008-09	Developmentally Disabled: Attorneys' Services	Ch. 694/75	87	\$ 567,312	\$	·S	\$	567,312 \$		S	567,312
2008-09	DNA Database	ch. 822/00	266	\$ 146,180	\$	S	\$	146,180 \$	10	ş	146,180
	Domestic Violence Treatment Services - Authorization and							+			
2008-09	Case Management	Ch. 183/92	177	\$ 2,174,267	\$ 2,472,463	\$ 298,196	\$	\$ -	183,045	\$	(183,045)
2008-09	False Reports of Police Misconduct	ch. 590/95	257	\$ 4,297	\$	\$	45	4,297 \$		1/3	4,297
	Handicapped and Disabled Students, Handicapped and Disabled Students II, and Seriously Emotionally Disturbed										
2008-09	(SED) Pupils: Out of State Mental Health Services	Ch. 1747/84	273	\$ 30,195,924	\$ 2,291	\$	- \$ 30	30,193,633 \$	1	ψ. •	30,193,633
2008-09	Judicial Proceedings For Mentally Retarded Persons	Ch. 644/80	32	\$ 139,227	ş	•	\$	139,227 \$		\$	139,227
0000	Mentally Disordered Offenders' Extended Commitment										
50-000	Mentally Disordered Cay Officialogy: Extended Commitment	Cn. 1418/85	203	\$ 3,794,562	\$	s	۳ ج	3,794,562 \$		S	3,794,562
2008-09	Proceedings	Ch. 1036/78	39	\$ 40.980		v	v	40 980 ¢		ų.	080 07
2008-09	Mentally Retarded Defendants: Diversion	Ch. 1253/80	99			· •	> 47	+		٠ ١	17.862
2008-09	Not Guilty by Reason of Insanity	Ch. 1114/79	200	2,7	\$	\$				- 5	2.749.480
2008-09	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 16,772,447	\$	*	٦	_	10	\$	16,772,447
2008-09	Pacific Beach Safety: Water Quality and Closures	Ch. 961/92	122	\$ 64,851	\$	\$	₹Ş.	64,851 \$	1	\$	64,851
2008-09	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 12,813,444	\$	\$	- \$ 12	12,813,444 \$			12,813,444
2008-09	Perinatal Services	Ch. 1603/90	124		\$	\$	- \$ 1	1,009,278 \$		\$	1,009,278
2008-09	Permanent Absent Voters	Ch. 1422/82	83	\$ 1,813,889	\$ 1,843,402	\$ 29,513	-	٠ -	3 29,513	\$	(29,513)
5008-09	Photographic Record of Evidence	Ch. 875/85	215	\$ 112,982	\$	\$	15	112,982 \$	10	٠	112,982

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year State Controller's Office As of April 1, 2013

					(-	
Fiscal Year	Program Name	Legal Reference	Program	Program Costs	Payments	Receivables	Payable Balance	Receivable Balance	e <u>de</u>	Net Balance
2008-09	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 142,458	\$	\$	\$ 142,458	\$	\$	142,458
,	Postmortem Examinations: Unidentified Bodies, Human								_	
2008-09	Remains	Ch. 284/00	255	\$ 1,122	\$	٠.	\$ 1,122	\$	÷	1,122
2008-09	Search Warrant: AIDS	Ch. 1088/88	73	\$ 706,871	÷	- \$	\$ 706,871	\$	٠,	706,871
2008-09	Senior Citizens Property Tax Postponement	Ch. 1242/77	18	\$ 195,373	\$	•	\$ 195,373	\$	4	195,373
2008-09	Stolen Vehicle Notification	ch. 337/90	120	\$ 551,742	\$	\$	\$ 551,742	45	45	551,742
2008-09 Total				\$ 139,283,915	\$ 47,969,725	\$ 1,502,806	\$ 92,816,996		869,574 \$	91.947.422
2007-08	Absentee Ballots	Ch. 77/78	2	\$ 22,557,828	\$ 22,661,713				-	(103.180)
2007-08	Administrative License Suspension	Ch.1460/89	246				\$		+	(10,789)
2007-08	Animal Adoption	Ch. 752/98	213	\$ 20,366,232	\$	\$	\$ 20,366,232		+	20.366,232
2007-08	Conservatorship: Developmentally Disabled Adults	Ch. 1304/80	67	\$ 164,218	- \$	\$	\$ 164,218	45	٠	164,218
2007-08	Coroner's Costs	Ch. 498/77	80,	\$ 99,582	\$	45	\$ 99,582	\$	· ·	99,582
2007-08	Crime Victims' Rights	Ch. 411/95	158	\$ 321,041	\$	\$	\$ 321,041	\$	· ·	321,041
2007-08	Developmentally Disabled: Attorneys' Services	Ch. 694/75	87	\$ 593,232	\$	\$	\$ 593,232	\$	٠	593,232
2007-08	DNA Database	Ch. 822/00	266	\$ 163,634	\$	\$	\$ 163,634	\$	Ş	163,634
2007-08	Domestic Violence Arrest Policies and Standards	ch. 246/95	167	\$ 7,589,735	\$ 7,607,630	\$ 17,895			10,000 \$	(10,000)
2007-08	Domestic Violence Arrests and Vicitms Assistance	Ch. 698/98	274	\$ 1,238,574	\$ 1,359,492	\$ 120,918	\$		11,126 \$	(11,126)
2007-08	False Reports of Police Misconduct	ch. 590/95	257	\$ 5,788	\$	\$	\$ 5,788	₩.	+-	5,788
2007-08	Firefighters' Cancer Presumption	Ch. 1568/82	23	\$ 6,058,218	٠.	٠	\$ 6,058,218	÷	'n	6,058,218
	Handicapped and Disabled Students. Handicapped and									
	Disabled Students II, and Seriously Emotionally Disturbed									
2007-08	(SED) Pupils: Out of State Mental Health Services	Ch. 1747/84	273	\$ 75,430,592	\$ 5,347,016	\$	\$ 70,083,576	·s	٠	70,083,576
2007-08	Judicial Proceedings For Mentally Retarded Persons	Ch. 644/80	35	\$ 134,655	\$	\$		·s	Ş	134,655
2007-08	Local Agency Formation Commissions (LAFCO)	Ch. 761/00	300	\$ 9,133	\$ 5,761	\$	\$ 3,372	-	·	3,372
	Mentally Disordered Offenders' Extended Commitment									
2007-08	Proceedings	Ch. 1418/85	203	\$ 3,146,513		\$	\$ 3,146,513	\$	5	3,146,513
	Mentally Disordered Sex Offenders: Extended Commitment									
2007-08	Proceedings	Ch. 1036/78	39	\$ 295,550	\$, ,	\$ 295,550	\$	Ş	295,550
2007-08	Mentally Retarded Defendants: Diversion	Ch. 1253/80	99	\$ 16,698	\$	\$	\$ 16,698	\$	- ₹	16,698
2007-08	Not Guilty by Reason of Insanity	Ch. 1114/79	200	\$ 2,338,247	\$	· ·	\$ 2,338,247	\$	\$	2,338,247
2007-08	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 16,500,776	\$	-	\$ 16,500,776	Ş	15	16,500,776
2007-08	Pacific Beach Safety: Water Quality and Closures	Ch. 961/92	122	\$ 277,610	- \$	- \$	\$ 277,610	\$		277,610
2007-08	Peace Officers Cancer Presumption	Ch. 1171/89	118	\$ 4,951,263	÷ \$		\$ 4,951,263	\$,	4,951,263
2007-08	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 9,354,360	- \$	٠.	\$ 9,354,360	\$	1	9,354,360
2007-08	Perinatal Services	ch. 1603/90	124	\$ 1,280,819	\$	÷	\$ 1,280,819	\$		1,280,819
2007-08	Photographic Record of Evidence	Ch. 875/85	215	\$ 163,955	\$	- \$	\$ 163,955	\$	\$.	163,955
2007-08	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 123,677	÷ \$	- \$	\$ 123,677	\$	-	123,677

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Estab	Established Receivables	Payable Balance	Receivable Balance	able	Net Balance	
2007 00	Postmortem Examinations: Unidentified Bodies, Human	000	i i						+			
2007-08	Pana Virtim Counceling Control Matings	Ch. 284/00	252			\rightarrow	+	\$ 4,338	\rightarrow	_		200
2007-08	Sparch Warrant: AIDS	Ch. 399/91	/7T		\$ 3/4,090	+	12,360		S 4	3,260 \$		<u>@</u> ;
2007-002	Conjor Citizane Dronorty Tay Doctmonous	Ch 1242/77	0 5		^ <	<u>۸</u> ۲	'		+	^ '		4
2007-08	Coverally Violent Depotation	Ch 202/05	9 1			+	+	\$ 284,904	ۍ <u>۱</u>	+		8
2007.00	School Velide Netices	CII. /02/95	C/T	1/,	\$ 17,538,609	\dashv	146,314		\$	16,901 \$		ਜ਼ੀ
2007-08	Stolen Venicle Notification	Ch. 337/90	120		\$	\$.	,	\$ 551,719	\$	\$ -	551,719	19
2007-08 Total	=			\$ 195,155,467	\$ 57,447,161	\$	416,735	\$ 138,125,041	\$	155,256 \$	137,969,785	25
2006-07	Absentee Ballots	Ch. 77/78	2	\$ 19,646,473	\$ 21,525,768	ş	1,879,295	\$		-	1	20)
2006-07	Animal Adoption	Ch. 752/98	213	\$ 17,327,425	\$ 24,763,598	\$	7,436,173	\$		4,228,329 \$	(4.	162
2006-07	Child Abduction and Recovery	Ch. 1399/76	13	\$ 13,449,011		\$	┼	\$		+		(68
2006-07	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 7,245,327	\$ 7,757,004	 	+	\$	(7)	+		32)
2006-07	Firefighters' Cancer Presumption	Ch. 1568/82	23	\$ 4,916,471			+	\$ 25,257	•	+		(88
	Handicapped and Disabled Students, Handicapped and Disabled Students II, and Seriously Emotionally Disturbed											
2006-07	(SED) Pupils: Out of State Mental Health Services	Ch. 1747/84	273	\$ 53,147,299	\$ 46,650,693	ψ,	1.713.460	\$ 8.210.066	÷	1.398.763	6.811.303	<u> </u>
	Health Benefits for Survivors of Peace Officers and						+			+		
2006-07	Firefighters	Ch. 1120/96	197	\$ 911,198	\$ 974,587	٧٠	63,389	\$	Ş	734 \$		(734)
	Mentally Disordered Offenders' Extended Commitment					+				+		
2006-07	Proceedings	Ch. 1418/85	203	\$ 3,003,738	\$ 3,291,874	⟨>	341,376	\$ 53,240	₩.	\$	53,240	8
2006-07	Not Guilty by Reason of Insanity	Ch. 1114/79	200	\$ 1,707,977	\$ 2,142,012	45	439,438	\$ 5,403	-	,		8
2006-07	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 15,737,180	\$	4	'	\$ 15,737,180	\$	\$ -	15,737,180	000
2006-07	Peace Officers Cancer Presumption	Ch. 1171/89	118	\$ 5,458,348	\$ 5,846,627		499,658	\$ 111,379	₩.	239,459 \$		80
2006-07	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 9,846,865	\$ 18,460,565	\$	10,543,101	\$ 1,929,401	\$ 2,2	2,206,276 \$	(276,875)	75)
2006-07	Photographic Record of Evidence	Ch. 875/85	215	\$ 309,808	\$ 522,439		224,111	\$ 11,480	45	101,031 \$	(89,551)	51)
2006-07	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 359,305	\$ 334,797	\$	•	\$ 24,508	÷	\$	24,508	80
1	Postmortem Examinations: Unidentified Bodies, Human											
7009-07	Kemains	Ch. 284/00	255	\$ 1,454	\$ 570,616	Ş	569,162	\$	\$	471,136 \$	(471,136)	36)
2006-07	Senior Citizens Property Tax Postponement	Ch. 1242/77	18	\$ 273,468	\$ 273,468	ψ.	384	\$ 384	\$	\$		384
2006-07 Total				\$ 153,341,347	\$ 152,743,258	\$	25,510,209	\$ 26,108,298	s	9,317,367 \$	16,790,931	31
2005-06	Animal Adoption	Ch. 752/98	213	\$ 17,295,277	\$ 22,026,817	÷	4,731,540	\$	\$ 2,5	2,550,936 \$	(2,550,936)	36)
2005-06	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 6,667,418	\$ 6,943,391	\$	275,973	\$	\$ 2	257,352 \$	(257,352	22
2005-06	Handicapped and Disabled Students	Ch. 1747/84	111	\$ 47,584,774	\$ 70,071,305	4∧	24,034,991	\$ 1,548,460	\$ 7	\$ 12,926 \$	(6,264,466)	(99
2005-06	Handicapped and Disabled Students II	Ch. 1747/84	263	\$ 1,413,312	\$ 241,607	Ş	•	\$ 1,171,705	45	\$ -	1,171,705	35
2005-06	Local Agency Formation Commissions (LAFCO)	Ch. 761/00	300	\$ 202,633	\$ 192,604	\$	1	\$ 10,029	÷	\$	10,029	59
2005-06	Open Meetings Act/Brown Act Reform	Ch. 641/86	219			\$	187,248	\$ 13,956,344	\$	30,463 \$	13,925,881	81
2005-06	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	13,	17,	\$		\$ 2,234,425	45	121,459 \$	2,112,966	99
2005-06	Photographic Record of Evidence	Ch. 875/85	215	\$ 292,557	\$ 507,646	\$	215,089	\$	\$ 1	127,443 \$	(127,443)	43)

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	- s	Established Receivables	Paye	Payable Balance	Receivable Balance	0	Net B	Net Balance
2005-06	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 173,372	\$ 134	134,566 \$		s	38,806	\$	•	\$	38,806
2005-06	Senior Citizens Property Tax Postponement	Ch. 1242/77	18	\$ 258,165	\$ 258	258,165 \$	133	47-	133	\$	1	\$	133
2005-06 Total				\$ 101,554,880	\$ 118,086,974	974 \$	35,491,996	s	18,959,902	\$ 10,900,579	\vdash	\$	8,059,323
2004-05	Absentee Ballots	Ch. 77/78	2	\$ 17,563,599	\$ 19,833,308	308 \$	2,316,857	s	47,148	\$	'	S	47,148
2004-05	Animal Adoption	Ch. 752/98	213	\$ 19,548,029	\$ 23,765,023	,023 \$	4,216,994	47-	1	\$ 1,386,262	\vdash	\$ (1	(1,386,262)
2004-05	Domestic Violence Arrest Policies and Standards	Ch. 246/95	167	\$ 6,141,561	\$ 7,251,728	,728 \$	1,110,167	t/s			+		(29,067)
2004-05	Firefighters' Cancer Presumption	Ch. 1568/82	23	\$ 2,985,232	\$ 3,848,153	\$ 51,	862,921	47	,		-	\$	(31,407)
2004-05	Handicapped and Disabled Students	Ch. 1747/84	111	\$ 47,836,298	\$ 70,535,138	,138 \$	24,694,055	s	1,995,215	\$ 7,559,896	+		(5,564,681)
2004-05	Handicapped and Disabled Students II	Ch. 1747/84	263	\$ 122,653	\$	\$		s	122,653		-		122,653
2004-05	Local Agency Formation Commissions (LAFCO)	Ch. 761/00	300	\$ 9,603	\$	4,880 \$	•	÷	4,723	\$,	S	4,723
2004-05	Open Meetings Act/Brown Act Reform	Ch. 641/86	219	\$ 14,798,506	\$ 16,129,559	\$ 655	1,691,111	÷	360,058		2,619	S	357,439
2004-05	Peace Officers Procedural Bill of Rights	Ch. 465/76	187	\$ 13,187,078	\$	÷ -		÷	13,187,078		-		13,187,078
2004-05	Photographic Record of Evidence	Ch. 875/85	215	\$ 340,151	\$ 721	721,358 \$	381,207	٠,	,	\$ 155,293	 	\$	(155,293)
2004-05	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 31,183	\$ 17	17,053 \$	'	·s	14,130	\$	<u> </u>	Ş	14,130
2004-05 Total				\$ 122,563,893	\$ 142,106,200	\$ 002,	35,273,312	÷	15,731,005	\$ 9,194,544	+		6,536,461
2003-04	Handicapped and Disabled Students II	Ch. 1747/84	263	\$ 1,183,695	\$,		45	1,183,695				1,183,695
2003-04	In-Home Support Services II	ch. 90/99	289	\$ 11,904	Ş		•	s	11,904	\$		-	11,904
2003-04	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 148,711	\$ 124	124,059 \$		٠s	24,652	\$		43	24,652
2003-04 Total				\$ 1,344,310	\$ 124	124,059 \$,	٠,	1,220,251	\$	ŀ	\$	1,220,251
2002-03	Handicapped and Disabled Students II	Ch. 1747/84	263	\$ 2,958,677	\$	\$ -	1	₩.	2,958,677	45	Ī		2,958,677
2002-03	In-Home Support Services II	Ch. 90/99	289	\$ 132,994	\$	- \$	•	Ş	132,994	\$	'	\$	132,994
2002-03	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 135,482	\$ 112	112,687 \$	1	s	22,795	₩.		\$	22,795
2002-03 Total				\$ 3,227,153	\$ 112	112,687 \$	-	٠Ş.	3,114,466	44		\$	3,114,466
2001-02	Handicapped and Disabled Students II	Ch. 1747/84	263	\$ 2,343,422	\$	٠	•	\$	2,343,422	\$		\$	2,343,422
2001-02	In-Home Support Services II	Ch. 90/99	289	\$ 116,534	\$	\$ -	1	↔	116,534	·s		\$	116,534
2001-02	Post Conviction: DNA Court Proceedings	Ch. 821/00	279	\$ 73,775	\$ 62	62,375 \$	•	ş	11,400	43-	1	\$	11,400
2001-02 Total				\$ 2,533,731	\$ 62	\$ 275,33	•	s	2,471,356	ş		\$ 2	2,471,356
2000-01	In-Home Support Services II	Ch. 90/99	289	\$ 112,301	\$	- \$	•	ş	112,301	÷	5	ş	112,301
m				\$ 112,301	ş	-	1	Ş	112,301	**	4	\$	112,301
1999-00	In-Home Support Services II	Ch. 90/99	289	\$ 32,985	\$	٠	'	٠,	32,985	\$	1	\$	32,985
1999-00 lotal			i	\$ 32,985	\$	- \$	•	<>>	32,985	\$	-	₩.	32,985
Total Local Agencies	sencies			\$ 1,136,069,503	\$ 578,938,568	\$ 895′	98,329,354	\$	655,460,289	\$ 30,537,335	-	\$ 624	624,922,954

State Controller's Office
Division of Accounting and Reporting
Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year
As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payable Balance		Receivable Balance	Net Balance	lance
			Sch	School Districts							
2011-12	Agency Fee Arrangements	Ch. 893/00	269	\$ 4,614	\$	\$	\$ 4	4,614 \$		\$	4,614
2011-12	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,384,758	\$	\$	\$ 1,384,758	-	1	\$ 1,3	1,384,758
2011-12	California State Teachers' Retirement System (CalSTRS) Service Credit	Ch 603/94	386	¢ 45 917		·		 			
	Caregiver Affidavits to Establish Residence for School	to loop in	7007		+	·		42,617		n	45,817
2011-12	Attendance	Ch. 98/94	172	\$ 430,104	√	· ·	\$ 430	430.104	,	. \$	430.104
2011-12	Charter Schools I, II, III	Ch. 781/92	278	Ť,	. 50	- 45	1	-	'	-	1 573 135
	Collective Bargaining and Collective Bargaining Agreement				-	ŀ		╫			201/21/2
2011-12	Disclosure	Ch. 961/75	11	\$ 17,984,995	\$	\$	\$ 17,984,995	\$ \$66	1	\$ 17,9	17,984,995
		Ch. 736/97; Ch.									
2011-12	Comprehensive School Safety Plans I and II	66/966	313	\$ 3,332,755	\$	٠,	\$ 3,332,755	,755 \$	1	\$ 3,3	3,332,755
	Consolidation of Annual Parent Notification/Schoolsite										
2011-12	Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 7,799,412	\$	· ·	\$ 7.799.412	412 \$	ı	\$ 7.7	7.799.412
	Consolidation of Law Enforcement Agency Notification and							+			
2011-12	Missing Children Reports	Ch. 1117/89	276	\$ 710,869	\$	· ·	\$ 710	710,869 \$	'	\$ 7	710.869
	Consolidation of Notification to Teachers: Pupils Subject to							+		İ	
	Suspension or Expulsion and Pupil Discipline Records,										
	Notification to Teachers: Pupils Subject to Suspension or						_			_	
2011-12	Expulsion II	Ch. 1306/89	292	\$ 6,463,947	\$	\$	\$ 6,463,947	947 \$	'	\$ 6,4	6,463,947
2011-12	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209	\$ 268,885	\$	\$	\$ 268	268,885 \$	1	\$ 2	268,885
2011-12	Criminal Background Checks	Ch. 588/97	183	\$ 397,002	45	₩.		397,002 \$			397,002
2011-12	Criminal Background Checks II	Ch. 594/98	251	\$ 490,230	\$	\$		490,230 \$		\$	490,230
2011-12	Differential Pay and Reemployment	Ch. 30/98	253	\$ 12,801	\$	\$	\$ 12	12,801 \$			12,801
2011-12	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 14,415	45	\$		-			14,415
2011-12	Financial and Compliance Audits	Ch. 36/77	192	\$ 248,338	\$	\$		248,338 \$			248,338
2011-12	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 255,055,138	٠,	•	\$ 255,055,138	,138 \$	1	\$ 255,0	255,055,138
2011-12	Habitual Truant	Ch. 1184/75	166	\$ 5,182,621	\$	\$	\$ 5,182,621	\vdash	'		5,182,621
2011-12	High School Exit Examination	Ch. 1/99	268	\$ 6,145,675	\$		\$ 6,145,675	\$ 579,			6,145,675
2011-12	Immunization Records	Ch. 1176/77	32	\$ 4,558,200	\$	\$	\$ 4,558,200	_			4,558,200
2011-12	Immunization Records - Hepatitis B	Ch. 325/78	230	\$ 5,454,002	\$	\$	\$ 5,454,002	\$ 200,	'		5,454,002
2011-12	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 277,290	\$	\$	\$ 277	277,290 \$	1	\$ 2	277,290
2011-12	Intradistrict Attendance	Ch. 161/93	153	\$ 3,520,256	\$	÷ \$	\$ 3,520,256	,256 \$		\$ 3,5	3,520,256
2011-12	Juvenile Court Notices II	Ch. 1423/84	155		\$	\$	\$ 818	818,144 \$	•	\$	818,144
2011-12	Notification of Truancy	Ch. 498/83	48	\$ 24,815,604	\$	\$	\$ 24,815,604	\$ 409,	1	\$ 24,8	24,815,604
2011-12	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,189,875	\$	\$	\$ 3,189,875	\$ 578,	1		3,189,875

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Vaar	Ocean Manager	- 1	Program		Program	Established	:	Receivable	<u>a</u>	
	31121112132	regal naieraile	Number	riogiam costs	Payments	Receivables	Payable balance	ce Balance		Net Balance
2011-12	Physical Performance Tests	Ch. 975/95	173	\$ 1,443,279	\$	\$	\$ 1,443,279	\$ 62	'	\$ 1,443,279
2011-12	Prevailing Wage Rate	Ch. 1249/78	304	\$ 159,665	\$	\$	\$ 159,665	1	'	\$ 159,665
2011-12	Pupil Health Screenings	Ch. 1208/76	261		\$	•		+	,	
2011-12	Pupil Promotion and Retention	Ch. 100/81	244	\$ 1,882,483	\$	-	1,	+	1	1
2011-12	Pupil Safety Notices	Ch. 498/83	280	\$ 88,241	\$	\$	\$ 88,241	+	1	
2011-12	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 3,496,131	₹5	. √	\$ 3.496.131	31 \$		3.4
2011-12	School Accountability Report Cards		171		\$	+		+	,	
	School District Fiscal Accountability Reporting and Employee							+		
2011-12	Benefits Disclosure		258	\$ 2,671,899	\$	·	\$ 2,671,899	\$ 66	1	\$ 2,671,899
2011-12	The Stull Act	Ch. 498/83	260	\$ 17,450,560	\$	٠,	\$ 17,450,560	\$ 09		1
2011-12 Total				\$ 380,486,152	· ·	\$	m		,	m
2010-11	Agency Fee Arrangements	ch. 893/00	569		\$ 1,000	+-		+-		
2010-11	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,284,869	\$ 1,000	-	1,28	+		1.28
	California State Teachers' Retirement System (CalSTRS)							+	·	
2010-11	Service Credit	Ch. 603/94	286	\$ 48,564	\$ 1,000	•	\$ 47,564	64 \$	1	\$ 47,564
	Caregiver Affidavits to Establish Residence for School									
2010-11	Attendance	Ch. 98/94	172	\$ 509,912	\$ 1,000	· •	\$ 508,912	12 \$	1	\$ 508,912
2010-11	Charter Schools I, II, III	Ch. 781/92	278	\$ 2,038,721	\$ 1,000	\$	\$ 2,037,721	+	,	2.
11000	Collective Bargaining and Collective Bargaining Agreement	i,	;	'		-		+-		
77.0707	Discourie	CII. 361/75	1	\$ 19,951,037	1,000	٠.	\$ 19,950,037	37 \$	1	\$ 19,950,037
2010-11	Comprehensive School Safety Plans I and II	Ch. 736/97; Ch. 996/99	313	\$ 3,242,473	\$ 1,000	\$	\$ 3,241,473	73 \$,	\$ 3,241,473
	Consolidation of Annual Parent Notification/Schoolsite						·			
2010-11	Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 9,390,921	\$ 1,000	\$	\$ 9,389,921	21 \$	1	\$ 9,389,921
2010-11	Consolidation of Law Enforcement Agency Notification and Missing Children Reports	Ch. 1117/89	276	\$ 938.353	1 000	·	\$ 927.353	1	,	
	Consolidation of Notification to Teachers: Pupils Subject to					,		+	-	
	Suspension or Expulsion and Pupil Discipline Records,									
!	Notification to Teachers: Pupils Subject to Suspension or									
2010-11	Expulsion II	Ch. 1306/89	292	\$ 7,856,369	\$ 1,000	\$	\$ 7,855,369	\$ 69	1	\$ 7,855,369
2010-11	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209	\$ 297,042	\$ 1,000	\$5	\$ 296,042	42 \$		\$ 296,042
2010-11	Criminal Background Checks	Ch. 588/97	183	\$ 472,674	\$ 1,000	\$	\$ 471,674	 	'	
2010-11	Criminal Background Checks II	Ch. 594/98	251	\$ 438,643	\$ 1,000	\$	\$ 437,643	43 \$	1	
2010-11	Differential Pay and Reemployment	Ch. 30/98	253	\$ 7,611	1,000	\$	\$ 6,611	11 \$,	\$ 6,611
2010-11	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 15,135	\$	\$	\$ 15,135	35 \$	1	\$ 15,135
2010-11	Financial and Compliance Audits	Ch. 36/77	192	\$ 281,654	\$ 1,000	\$	\$ 280,654	54 \$	\$ -	280,654

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payable Balance	Receivable	ž	Net Balance
2010-11	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 271,208,498	\$	\$ -	\$ 271,208,498	\$	\$	271,208,498
2010-11	Habitual Truant	Ch. 1184/75	166	\$ 6,243,908	\$ 1,000	\$ 0	\$ 6,242,908	*	·s	6,242,908
2010-11	High School Exit Examination	Ch. 1/99	268	\$ 6,696,976	\$ 1,000	- \$ 0	\$ 6,695,976	10.	s	6,695,976
2010-11	Immunization Records	Ch. 1176/77	32	\$ 4,525,599	\$ 1,000	\$ 0	\$ 4,524,599	45	·O	4,524,599
2010-11	Immunization Records - Hepatitis B	Ch. 325/78	230	\$ 5,839,873	\$ 1,000	\$ 0	\$ 5,838,873	\$	ş	5,838,873
2010-11	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 421,322	\$	\$ -	\$ 421,322	·s	43	421,322
2010-11	Intradistrict Attendance	Ch. 161/93	153	\$ 4,617,785	\$ 1,000	- \$ 0	\$ 4,616,785	\$	ş	4,616,785
2010-11	Juvenile Court Notices II	Ch. 1423/84	155	\$ 987,871	\$ 1,000	\$ 0	\$ 986,871	\$	S	986,871
2010-11	Mandate Reimbursement Process	Ch. 486/75	42	\$ 16,152,484	\$ 1,000	\$ 0	\$ 16,151,484	\$	ş	16,151,484
2010-11	Notification of Truancy	Ch. 498/83	48	\$ 23,989,596	\$ 1,000	\$ 0	\$ 23,988,596	-	s	23,988,596
2010-11	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,581,330	\$ 1,000	\$ 0	\$ 3,580,330	_	43-	3,580,330
2010-11	Physical Education Reports	Ch. 640/97	195	\$ 9,000	₩.	\$	000'6 \$	\$	s	000'6
2010-11	Physical Performance Tests	Ch. 975/95	173	\$ 1,560,115	\$ 1,000	\$ 0	\$ 1,559,115	\$	s	1,559,115
2010-11	Prevailing Wage Rate	Ch. 1249/78	304	\$ 201,323	\$ 1,000	\$ 0	-	\$	45	200,323
2010-11	Pupil Health Screenings	Ch. 1208/76	261	\$ 790,823	\$ 1,000	. \$ 0	\$ 789,823	\$	s	789,823
2010-11	Pupil Promotion and Retention	Ch. 100/81	244	\$ 1,890,716	\$ 1,000	\$ 0	\$ 1,889,716	\$	÷	1,889,716
2010-11	Pupil Residency Verification and Appeals	Ch. 309/95	182	\$ 10,283	·s	\$ -	\$ 10,283	\$	÷	10,283
2010-11	Pupil Safety Notices	Ch. 498/83	280	\$ 119,811	\$ 1,000	\$ 0	\$ 118,811	╂	43	118,811
2010-11	Pupil Suspensions, Expulsions; and Expulsion Appeals	Ch. 965/77	176	\$ 4,815,713	\$ 1,000	\$ 0	\$ 4,814,713	₩.	·s	4,814,713
2010-11	Removal of Chemicals	Ch. 1107/84	57	\$ 108,771	\$	\$	\$ 108,771	-	s	108,771
2010-11	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,692,899	1,000	\$ 0	\$ 2,691,899	\$	S	2,691,899
2010-11	School District Fiscal Accountability Reporting and Employee Benefits Disclosure	Ch. 100/81	258	\$ 3.764.375	7	v	3 263 275	· ·		2 2 2 2 2 2
2010-11	School District Reorganization	Ch. 1192/80	228					+	r so	6.405
2010-11	Scoliosis Screening	Ch. 1347/80	58	\$ 205,106		+	72	+	٠,	205,106
2010-11	The Stull Act	Ch. 498/83	260	\$ 19,644,388	\$ 1,000	\$ 0	19,	+	s	19,643,388
2010-11 Total				\$ 426,368,577	\$ 34,000	. \$ 0	\$ 426,334,577	-		426,334,577
2009-10	Agency Fee Arrangements	ch. 893/00	569		\$ 9,355	\$ 5	\$ 3,115	1		3,115
2009-10	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,382,762	\$ 1,292,997	2 \$	\$ 89,765	45	s	89,765
0	Caregiver Affidavits to Establish Residence for School									
2009-10	Attendance	Ch. 98/94	172	\$ 490,948		\dashv	\$	\dashv	ş	2,325
2009-10	Charter Schools I, II, III	Ch. 781/92	278	\$ 2,836,753	\$ 1,306,000	- \$ 0	\$ 1,530,753	\$	\$	1,530,753
2009-10	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	11	\$ 23,262,632	1,789,000	0 \$ 5,853	\$ 21,479,485	3,720	٠	21,475,765
2009-10	Comprehensive School Safety Plans I and II	Ch. 736/97; Ch. 996/99	313	\$ 3,339,644	₩	\$	w	\$	1	343,362

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year State Controller's Office As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	ram	Established Receivables	Payable Balance	alance	Receivable Balance	Net	Net Balance
2009-10	Consolidation of Annual Parent Notification/Schoolsite Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 9,245,785	\$,8,8	8,843,988 \$	•	\$ ₩	401,797 \$	'	-t/s	401,797
2009-10	Consolidation of Law Enforcement Agency Notification and Missing Children Reports	Ch. 1117/89	276			_						823,608
2009-10	Consolidation of Notification to Teachers: Pupils Subject to Suspension or Expulsion and Pupil Discipline Records, Notification to Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 1306/89	292	CC CC	ı		22 477			200 10		0 1 2 1 1 2 3
2009-10	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209			+		3	+			55.987
2009-10	Criminal Background Checks	Ch. 588/97	183			-	1		+		· 45	32,432
2009-10	Criminal Background Checks II	Ch. 594/98	251	\$ 382,165			1		+-		· s	79,165
2009-10	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 12,754	\$	1,000 \$		\$	11,754 \$		\$	11,754
2009-10	Financial and Compliance Audits	Ch. 36/77	192	\$ 312,270	\$	303,505 \$		\$	8,765 \$		\$	8,765
2009-10	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	26			,	\$ 268,15	268,156,436 \$			268,156,436
2009-10	Habitual Truant	Ch. 1184/75	166			1,383,000 \$		\$ 4,87	4,874,553 \$		\$	4,874,553
2009-10	High School Exit Examination	ch. 1/99	268		\$ 5,7	\$ 866'522'5	1	\$ 1,64	1,643,166 \$	•	Ş	1,643,166
2009-10	Immunization Records	Ch. 1176/77	32	\$ 4,668,318	\$ 3,8	3,803,847 \$	-	\$	864,471 \$		\$	864,471
2009-10	Immunization Records - Hepatitis B	Ch. 325/78	230	\$ 5,705,616	\$ 4,6	4,600,408 \$	173	\$ 1,10	-		45	1,105,381
2009-10	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 448,120	\$	\$		\$ 44	448,120 \$		s	448,120
2009-10	Intradistrict Attendance	Ch. 161/93	153	\$ 4,394,453	\$ 3,3	\$ 966'968'8	1	\$	997,457 \$	ı	43	997,457
2009-10	Juvenile Court Notices II	Ch. 1423/84	155	\$ 1,071,881		993,861 \$	•	\$	78,020 \$	1	ş	78,020
2009-10	Mandate Reimbursement Process	Ch. 486/75	42		Ş	1,000 \$	5	\$ 16,54	16,546,874 \$	4	\$	16,546,870
2009-10	Notification of Truancy	Ch. 498/83	48	\$ 18,669,551	\$ 3,6	3,645,000 \$	1		15,024,551 \$			15,024,551
2009-10	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,729,137	\$	\$ -	1	\$ 3,7%	3,729,137 \$		43	3,729,137
2009-10	Physical Education Reports	Ch. 640/97	195	\$ 10,552	Ş	1,000 \$	•	45	9,552 \$		45-	9,552
2009-10	Physical Performance Tests	Ch. 975/95	173	\$ 1,540,395	\$ 1,4	1,457,433 \$	1,826	\$	84,788 \$	'	₩.	84,788
2009-10	Prevailing Wage Rate	Ch. 1249/78	304	\$ 22,223	Ş	- \$		\$	22,223 \$		÷	22,223
2009-10	Pupil Health Screenings	Ch. 1208/76	261	\$ 906,604	\$	746,761 \$	1	\$ 15	159,843 \$	•	٠	159,843
2009-10	Pupil Promotion and Retention	Ch. 100/81	244	\$ 2,767,841	\$ 1,0	\$ 866,870,1	-	\$ 1,69	1,693,843 \$		\$	1,693,843
2009-10	Pupil Residency Verification and Appeals	Ch. 309/95	182	\$ 113,910	ş	1,000 \$	19	\$ 13	112,929 \$		45	112,929
2009-10	Pupil Safety Notices	Ch. 498/83	280	\$ 118,719	\$	72,000 \$		\$	46,719 \$		÷	46,719
2009-10	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 5,414,487	\$	\$,205,000 \$	30,395	\$ 23	239,882 \$	30,395	Ŷ	209,487
2009-10		Ch. 1107/84	57	\$ 973,526	\$	1,000 \$	•	\$ 97	-		-	972,526
2009-10	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,358,194	Ş	\$ -	•	\$ 2,35	2,358,194 \$		43	2,358,194
2009-10	School District Fiscal Accountability Reporting and Employee Benefits Disclosure	Ch. 100/81	258	\$ 3,461,835	٠.	2,666,881 \$		\$ 79	\$ 4,954 \$		44	794,954

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program	Program Costs	Program Payments		Established Receivables	Payabl	Payable Balance	Receivable Balance		Net Balance
2009-10	School District Reorganization	Ch. 1192/80	228	\$ 1,019	\$ 1,	1,000 \$	•	\$	19	\$	\$	19
2009-10	Scoliosis Screening	Ch. 1347/80	28	\$ 3,292,644	\$ 1,	1,000 \$	•	···	3,291,644	*	•	3,291,644
2009-10	The Stull Act	Ch. 498/83	260	\$ 19,781,136	\$ 18,244,203	,203 \$	1	Ş	1,536,933	\$	·	1,536,933
2009-10 Total				\$ 429,493,291	\$ 77,757,002	\$ 200,	71,748	\$ 35	351,808,037	\$ 56,515	5	351,751,522
2008-09	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,582,037	\$ 1,587,198	-	5,161	\$		\$ 1,049	-	
	California State Teachers' Retirement System (CalSTRS)					-						
2008-09	Service Credit	Ch. 603/94	286	\$ 103,369	\$ 84	84,999 \$	1	s	18,370	\$	٠	18,370
4	Caregiver Affidavits to Establish Residence for School					⊢			-			
2008-09	Attendance	Ch. 98/94	172		\$ 299	\$ 865'665	1,120	❖	15,805	\$	٠.	15,805
2008-09	Charter Schools I, II, III	Ch. 781/92	278	\$ 2,559,473	\$ 1,367,020	\$ 020	1	\$	1,192,453	\$	45	1,192,453
	Collective Bargaining and Collective Bargaining Agreement											
2008-09	Disclosure	Ch. 961/75	11	\$ 22,160,127	\$ 2,748,476	,476 \$	20,789	\$	19,432,440	\$ 8,439	39 \$	19,424,001
2008-09	Comprehensive School Safety Plans	Ch. 736/97	223	\$ 4,143,100	\$ 3,655,676	\$ 9/9′	7,808	s	495,232	\$ 1,890		493,342
	Consolidation of Annual Parent Notification/Schoolsite											
2008-09	Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 10,098,477	\$ 10,958,046	\$ 646	865,406	Ϋ́	5.837	\$ 853.819	\$ 61	(847.982)
	Consolidation of Law Enforcement Agency Notification and		-	Ī		ļ			+		+	
2008-09	Missing Children Reports	Ch. 1117/89	276	\$ 891,533	\$	·	1	\$	891,533	\$	٠ -	891,533
	Consolidation of Notification to Teachers: Pupils Subject to											
	Suspension or Expulsion and Pupil Discipline Records,											
	Notification to Teachers: Pupils Subject to Suspension or	į.										
2008-09	Expulsion II	Ch. 1306/89	292	\$ 8,511,984	\$ 7,712,086	\$ 980′	1,049	⟨>	800,947	\$ 1,049	\$ 64	799,898
2008-09	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209	\$ 346,268	\$ 285	285,499 \$		s,	60,769	\$,	692'09
2008-09	Criminal Background Checks	Ch. 588/97	183	\$ 697,267	\$ 664	664,183 \$	825	\$	-	4	-	33,909
2008-09	Criminal Background Checks II	Ch. 594/98	251	\$ 368,652	\$ 356	356,058 \$	1,055	\$	13,649	\$ 1,055	\$ \$	
2008-09	Differential Pay and Reemployment	Ch. 30/98	253	\$ 2,996	\$ 2	2,000 \$	1	\$	966	s	٠ -	966
2008-09	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 13,929	\$	\$ -	•	÷	13,929	\$	1	13,929
2008-09	Financial and Compliance Audits	Ch. 36/77	192	\$ 439,129	\$ 375	375,966 \$	2,175	ş	65,338	\$ 2,175	75 \$	63,163
2008-09	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 261,409,029	\$ 52	\$ 2,675 \$	•	\$ 26	261,356,354	\$	1	261,356,354
2008-09	Habitual Truant	Ch. 1184/75	166	\$ 6,805,634	\$ 1,454,979	\$ 6/6′	1,233	\$	5,351,888	\$ 1,233	-	5,350,655
2008-09	High School Exit Examination	Ch. 1/99	268	\$ 7,755,202	\$ 5,776,234	,234 \$	1		1,978,968	*	\$	1,978,968
2008-09	Immunization Records	Ch. 1176/77	32	\$ 4,662,828	\$ 4,629,781	,781 \$	15,736	٠Ş.	48,783	\$ 14,610	01	34,173
2008-09	Immunization Records - Hepatitis B	ch. 325/78	230	\$ 5,698,071	\$ 5,682,512	\$ 215'	18,091	·s	33,650	\$ 15,725	\$ \$2	17,925
2008-09	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 363,201	\$	\$ -	•	\$	363,201	\$	•	363,201
2008-09	Intradistrict Attendance	Ch. 161/93	153		\$ 3,620,898	\$ 868	12,323	\$	823,034	\$ 4,166	\$ 99	818,868
2008-09	Juvenile Court Notices II	Ch. 1423/84	155		1,09	-	-	❖	162,371	\$	<u>-</u>	162,371
2008-09	Mandate Reimbursement Process	Ch. 486/75	42	\$ 16,990,141	\$	4,536 \$	•	\$ 1	16,985,605	\$	\$ -	16,985,605

State Controller's Office
Division of Accounting and Reporting
Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year
As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	,	Program Payments	Established Receivables	Payab	Payable Balance	Receivable Balance	ž	Net Balance
	st (formerly											
5008-00	nd Reporting (STAR))	Ch. 828/97	265	į	-	•	\$	-	- i		s	65,051
2008-03		Ch. 498/83	48	\$ 17,620,049	<u>ن</u>	4,029,457	\$ 1,150	\$ 1	13,591,742	\$ 1,150	÷	13,590,592
2008-09	Act Reform	Ch. 641/86	218	\$ 3,808,780	\$ 0	12,161	\$	÷	3,796,619	\$	s,	3,796,619
2008-09	Physical Education Reports	Ch. 640/97	195	\$ 4,262	\$ 2	•	\$	⋄	4,262	•	₩.	4,262
2008-09	Tests	Ch. 975/95	173	\$ 1,813,841	\$ 1	1,813,430	\$ 4,260	٠,	4,671	\$ 3,151	\$	1,520
2008-09		Ch. 1249/78	304	\$ 89,256	\$,	\$	ş	-	\$	s	89,256
2008-09		Ch. 1208/76	261	\$ 927,647	\$ 2	817,208	\$ 12,411	\$	122,850	\$ 2,322	s	120,528
5008-09		Ch. 100/81	244	\$ 3,165,880	\$ 00	1,119,545	\$ 471	Ş	2,046,806	\$	w	2,046,806
2008-09	fication and Appeals	Ch. 309/95	182	\$ 109,517	7 \$	1	\$	\$	+	\$	\$	109,517
2008-09	Pupil Safety Notices	Ch. 498/83	280	\$ 87,954	\$ \$	75,760	- \$	\$	-	*	v	12,194
2008-09	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 6,359,105	\$	5,874,265	\$ 203,356	ψ,	688,196	\$	·v	688,196
2008-09	Removal of Chemicals	Ch. 1107/84	57	\$ 1,148,847	\vdash			\$	1,148,847	\$	Ś	1,148,847
2008-09	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,152,482	\$ 2	6,523	\$	w	+		Ş	2,145,959
	Il Accountability Reporting and Employee								+			
2008-09		Ch. 100/81	258	\$ 3,369,668	\$	33,027	\$	٠,	3,336,641	-	₩.	3,336,641
	ening	Ch. 1347/80	28	\$ 3,305,227	\$ 4	8,159	\$	\$	3,297,068	\$	s	3,297,068
	The Stull Act	Ch. 498/83	260	\$ 23,045,261	\$	20,121,200	\$ 31,751	Ş	2,955,812	\$ 2,218	٠,	2,953,594
雪				\$ 428,977,703	3	86,623,321	\$ 1,206,170		\vdash	\$ 914,051		342,646,501
		Ch. 77/78	170	\$ 19,654	\$ \$	1,000	\$	ş	18,654	\$	43-	18,654
2007-08		Ch. 893/00	569	\$ 5,267	\$ 73	•	\$	\$	5,267	\$	s	5,267
2007-08	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,709,778	\$	1,000	\$ 7	\$	1,708,785	8	\$	1,708,782
	California State Teachers' Retirement System (CalSTRS)	,			\vdash							
2007-08	Service Credit	Ch. 603/94	286	\$ 72,259	\$	'	\$	\$	72,259		s.	72,259
3007.00	Categiver Amidavits to Establish Residence for School	100,00	į.			1	-	,		-		
2007-00		Cn. 98/94	1/2			2,327	\rightarrow	s	$\overline{}$	\$	S.	622,617
2007-08		Ch. 781/92	278	\$ 1,740,107	\$ 10	34,978	ج	Ş	1,705,129	- \$	₩	1,705,129
2007-08	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	11	\$ 24,970,756	-\$2 92	176.076	\$	\$	24.794.682	\$	47	24.794.680
2007-08	Comprehensive School Safety Plans	Ch. 736/97	223		-	11,300	\$		+		. 40	4,028,184
	Consolidation of Annual Parent Notification/Schoolsite											
2007-08	Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 9,232,098	\$	17,578	\$ 2	40	9,214,522	\$	'n	9.214.520
	Consolidation of Law Enforcement Agency Notification and				1							
2007-08		Ch. 1117/89	276	\$ 891,073	3 \$	1,000	\$	1/3	890,073	- \$	٠.	890,073

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs		Program Payments	Established Receivables	Payab	Payable Balance	Receivable Balance	Net	Net Balance
2007-08	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 345/00	291	\$ 346,400	٠ 0	6,343	\$. \$0	-co	340,057		ν	340,057
2007-08	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	509		_	1,000		٠			٠ 40	308.546
2007-08	Criminal Background Checks	Ch. 588/97	183		1	3,596	\$		-		·	864,450
2007-08	Criminal Background Checks II	Ch. 594/98	251	\$ 460,761	\$	1,000	\$	S	+-	\$	· S	459,761
2007-08	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 13,054	\$	1,000	•	\$	+	15	÷	12,054
2007-08	Financial and Compliance Audits	Ch. 36/77	192	\$ 415,489	\$	1,000	\$	\$	414,489	\$	٠.	414,489
2007-08	Graduation Requirements	Ch. 498/83	26	\$ 27,025,365	\$	756	\$	\$ 2	27,024,609	\$		27,024,609
2007-08	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 231,343,214	4.	2,117,081	- \$	\$ 22	229,226,133	\$		229,226,133
2007-08	Habitual Truant	Ch. 1184/75	166	\$ 7,098,458	<>>	9,611	\$ 1	15.	7,088,848	\$ 1	1/3	7,088,847
2007-08	High School Exit Examination	Ch. 1/99	268	\$ 6,941,272	\$ 2	2,643	\$	\$	6,938,629	\$	s	6,938,629
2007-08	Immunization Records	Ch. 1176/77	32	\$ 4,365,533	3 \$	165,200	\$ 2	ş	4,200,335	\$ 2	S	4,200,333
2007-08	Immunization Records - Hepatitis B	Ch. 325/78	230	\$ 5,527,457	\$ 2	14,204	\$ 3	÷	5,513,256	\$	\$	5,513,253
2007-08	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 267,572	2 \$	•	\$	45	267,572	·	\$	267,572
2007-08	Intradistrict Attendance	Ch. 161/93	153	\$ 4,238,386	\$	1,000	\$	\$	4,237,386	\$	S	4,237,386
2007-08	Juvenile Court Notices II	Ch. 1423/84	155	\$ 1,159,907	\$ 4	1,000	- \$	43-	-	\$	Ş	1,158,907
2007-08	Mandate Reimbursement Process	Ch. 486/75	42	\$ 16,426,591	\$	3,785	\$	\$ 1	16,422,806	, ,	!	16,422,806
2000	National Norm-Referenced Achievement Test (formerly										,	
2007-08	Standardized Testing and Reporting (STAK))	Ch. 828/9/	265		\neg	9,177	٠ -	s	3,422,026	\$	ۍ.	3,422,026
2007-08	Notification of Truancy	Ch. 498/83	48	\$ 16,873,954	\$ ₹	34,745	\$ 10	\$	16,839,219	\$	\$	16,839,218
2007-08	Notification to Teachers: Pupils Subject to Suspension or Expulsion	Ch. 1306/89	150	\$ 7,031,993	3	14,344	6	ν.	7,017,658	\$ 2	Ś	7,017,656
2007-08	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,828,853		9,565	\$ 1,811	÷	3,821,099	\$	√s.	3,821,099
2007-08	Physical Education Reports	Ch. 640/97	195	\$ 9,014	₹	1,000	\$	<	8,014	\$	·s	8,014
2007-08	Physical Performance Tests	ch. 975/95	173	\$ 1,914,563	왕	858,358	\$ 2	\$	1,056,207	\$ 2	₩.	1,056,205
2007-08	Prevailing Wage Rate	Ch. 1249/78	304	\$ 150,888	\$ 88	-	- \$	\$	150,888	\$	÷	150,888
2007-08	Pupil Health Screenings	Ch. 1208/76	261	\$ 840,766	5	5,309	\$ 2	Ş	835,459	\$ 2	₩.	835,457
2007-08	Pupil Promotion and Retention	Ch. 100/81	244	\$ 2,791,621	1 \$	12,880	\$	\$	2,778,741	45-	Ś	2,778,741
2007-08	Pupil Residency Verification and Appeals	ch. 309/95	182	\$ 90,993	33 \$	1,000	-	÷	89,993	45	\$	89,993
2007-08	Pupil Safety Notices	Ch. 498/83	280	\$ 23,080	ۍ ۵	-	- \$	45-	23,080	\$	45	23,080
2007-08	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 7,077,212	\$	19,711	\$ 22	40>	7,057,523	\$	\$	7,057,522
2007-08	Removal of Chemicals	Ch. 1107/84	57	\$ 1,377,233	3 \$	1,000	\$	45	1,376,233	\$	s	1,376,233
2007-08	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,194,113	3	7,936		₹5	2,186,177	\$	\$	2,186,177
2007-08	School District Fiscal Accountability Reporting and Employee Benefits Disclosure	Ch. 100/81	258	\$ 3,249,617	\$ 2	8,920	\$ 2,501	₩.	3,243,198	\$ 2,501	v	3,240,697
											4	

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program	Program Costs	Program	Established	Payable Balance	Receivable	Net Balance
2007-08	School District Reorganization	Ch. 1192/80	228	\$ 47.447	\$ 1.000	\$	\$ 46.447	×	\$ 46.447
2007-08	Scoliosis Screening	Ch. 1347/80	58	e,	1		3,3	\$ 2	3.3
2007-08	The Stull Act	Ch. 498/83	260	2	\$ 55,548	\$	2	\$	2
2007-08 Total				\$ 426,572,423	\$ 3,628,433	\$ 4,380	4	\$ 2,527	4
2006-07	Agency Fee Arrangements	Ch. 893/00	569	\$ 6,011	\$	\$			1
2006-07	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,560,401	\$ 258,087	\$ 54,327	1,35	\$ 1.942	1.35
1000	California State Teachers' Retirement System (CalSTRS)								
70-9007	Service Credit	Ch. 603/94	286	\$ 87,725	\$	٠.	\$ 87,725	٠.	\$ 87,725
	Caregiver Affidavits to Establish Residence for School								
2006-07	Attendance	Ch. 98/94	172	\$ 713,312	\$ 134,787	\$ 28,693	\$ 607,218	\$ 13,666	\$ 593,552
2006-07	Charter Schools II	Ch. 34/98	249	\$ 2,310,086	\$ 168,098		2		2.
	Collective Bargaining and Collective Bargaining Agreement								
2006-07	Disclosure	Ch. 961/75	11	\$ 27,822,780	\$ 3,635,220	\$ 147,591	\$ 24,335,151	\$ 28,754	\$ 24,306,397
2006-07	Comprehensive School Safety Plans	Ch. 736/97	223	\$ 3,840,616	\$ 712,859	\$ 93,330	\$ 3,221,087	\$ 48,349	\$ 3,172,738
2006-07	Consolidation of Annual Parent Notification/Schoolsite Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 9,089,467	\$ 1.473.263	\$ 55.256	\$ 7.671.460	\$ 6.467	7 664 998
	Consolidation of Pupil Discipline Records and Notification to								
2006-07	Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 345/00	291	\$ 215,949	\$	- \$	\$ 215,949	· \$	\$ 215,949
2006-07	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209	\$ 271,074	\$ 51,218	\$ 15,158	\$ 235,014	\$	\$ 235,014
2006-07	Criminal Background Checks	Ch. 588/97	183	\$ 814,197	\$ 164,784	\$ 40,116	\$ 689,529	\$ 577	
2006-07	Criminal Background Checks II	Ch. 594/98	251	\$ 555,064	\$ 47,894	\$ 6,681	\$ 513,851	\$ 1,789	\$ 512,062
2006-07	Differential Pay and Reemployment	Ch. 30/98	253	\$ 2,919	\$ 1,262	\$ 1,262	\$ 2,919	\$ 1,262	\$ 1,657
2006-07	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91		\$ 2,924	\$	\$ 11,155	\$	\$ 11,155
2006-07	Financial and Compliance Audits	Ch. 36/77	192	\$ 386,700	\$ 54,891	\$ 16,641	\$ 348,450	\$ 1,125	\$ 347,325
2006-07	Graduation Requirements	Ch. 498/83	26	İ	\$ 12,036,209	\$ 491,772	\$ 53,744,760	\$ 488,378	\$ 53,256,382
2006-07	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	17	w,	- \$	\$ 170,188,257	\$	\$ 170,188,257
7009-07	Habitual Iruant	Ch. 1184/75	166		\$ 866,625	\$ 69,622	\$ 5,922,555	\$ 21,674	\$ 5,900,881
2006-07	High School Exit Examination	Ch. 1/99	268		\$ 8,349		\$ 6,581,500	\$	\$ 6,581,500
2006-07	Immunization Records	Ch. 1176/77	32	\$ 4,151,300	\$ 1,878,665	\$ 1,352	\$ 2,273,987	\$ 440	\$ 2,273,547
2006-07	Immunization Records - Hepatitis B	Ch. 325/78	230	\$ 5,373,009	\$ 918,967	\$ 10,680	\$ 4,464,722	\$ 2,570	\$ 4,462,152
2006-07	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 224,134	\$	\$	\$ 224,134	\$	\$ 224,134
2006-07	Intradistrict Attendance	Ch. 161/93	153	\$ 4,509,810	\$ 849,782	\$ 65,813	\$ 3,725,841	\$ 6,023	\$ 3,719,818
2006-07	Juvenile Court Notices II	Ch. 1423/84	155		\$ 199,433	\$ 28,652	\$ 1,006,075	\$ 1,204	\$ 1,004,871
2006-07	Law Enforcement Agency Notification	Ch. 1117/89	157	\$ 1,656,765	2	\$ 32,178	\$ 1,455,050	\$ 2,157	\$ 1,452,893
70-9007	Mandate Keimbursement Process	Ch. 486/75	42	\$ 15,562,513	\$ 21,089	\$	\$ 15,541,424	٠ \$	\$ 15,541,424

State Controller's Office
Division of Accounting and Reporting
Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year
As of April 1, 2013

	Program Name	Legal Reference	Program	Program Costs	Program Payments	Established Receivables	Pay	Payable Balance	Receivable Balance	Se	Net Balance
2006-07	National Norm-Referenced Achievement Test (formerly Standardized Testing and Reporting (STAR))	Ch. 828/97	265	\$ 3.247.854	21.019	· ·		3,226,835			3 276 835
2006-07	Notification of Truancy	Ch. 498/83	48	1	\$ 2,148,624	+	+	+	\$ 4.353	· •	12.714.656
	Notification to Teachers: Pupils Subject to Suspension or						+	+			
2006-07	Expulsion	Ch. 1306/89	150	\$ 6,617,290	\$ 983,500	\$ 60,300	\$ 0	5,694,090	\$ 5,377	₩.	5,688,713
2006-07	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,724,236	\$ 6,331	\$	1/3	3,717,905	-	s	3,717,905
2006-07	Physical Education Reports	Ch. 640/97	195	\$ 689	\$	\$	ş	6,689	\$	S	6,689
2006-07	Physical Performance Tests	Ch. 975/95	173	\$ 1,756,962	\$ 1,799,535	\$ 43,787	7 \$	1,214	\$ 5,365	S	(4,151)
2006-07	Prevailing Wage Rate	Ch. 1249/78	304	\$ 52,810	\$	\$	·	52,810	\$	\$	52,810
2006-07	Pupil Health Screenings	Ch. 1208/76	261	\$ 814,086	\$ 220,091	\$ 72,250	\$	666,245	\$ 42,954	45	623,291
2006-07	Pupil Promotion and Retention	Ch. 100/81	244	'n	\$ 497,745	\$ 73,306	_	2,815,402		· \$	2,792,407
2006-07	Pupil Residency Verification and Appeals	Ch. 309/95	182	\$ 68,265	\$ 55,327	-	_	14,326	\$	45	14,326
2006-07	Pupil Safety Notices	Ch. 498/83	280	\$ 14,665	\$	\$	\$	14,665	\$	₩.	14,665
2006-07	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 7,224,918	\$ 541,527	\$ 35,024	\$	6,718,415	690'6 \$	\$	6,709,346
2006-07	Removal of Chemicals	Ch. 1107/84	57	\$ 964,299	\$ 68,494	-	-	910,010	٠	<>	910,010
2006-07	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,196,998	\$ 2,251	45	٠	2,194,747	\$	ş	2,194,747
	School District Fiscal Accountability Reporting and Employee					-					
2006-07	Benefits Disclosure	Ch. 100/81	258	\$ 2,758,435	\$ 670,203	\$ 42,825	\$	2,131,057	\$ 2,402	\$.	2,128,655
2006-07	School District Reorganization	Ch. 1192/80	228	\$ 14,952	\$	\$	٠	14,952		s	14,952
2006-07	Scoliosis Screening	Ch. 1347/80	58	\$ 3,087,553	\$ 535,793	\$ 15,442	2 \$	2,567,202	\$ 1,928	↔	2,565,274
2006-07	The Stull Act	Ch. 498/83	260	\$ 20,924,951	\$ 148,316	45	٠,	20,776,635	\$	\$	20,776,635
2006-07 Total				\$ 403,511,184	\$ 34,418,162	\$ 1,741,677	7 \$	370,834,699	\$ 720,915	₩ \$\$	370,113,784
2005-06	Agency Fee Arrangements	Ch. 893/00	269	\$ 13,832	\$	\$	₹5	13,832	\$	\$	13,832
2002-06	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,529,642	\$ 243,787	45	₹\$	1,285,855	\$	·s	1,285,855
	California State Teachers' Retirement System (CalSTRS)										
2005-06	Service Credit	Ch. 603/94	286	\$ 81,632	\$	\$	٠	81,632	÷	٠,	81,632
	Caregiver Affidavits to Establish Residence for School										
2002-06	Attendance	Ch. 98/94	172	996'682 \$	\$ 130,023	45	\$	659,943	- \$	٠,	659,943
2005-06	Charter Schools II	Ch. 34/98	249	\$ 1,894,352			\$	1,829,525	\$	· vs	1,829,525
2005-06	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	11	\$ 28,153,468	\$ 25.429.829	\$ 6.496.543	-57	9.220.182	\$ 1.084.246	•	8.135.936
2005-06	Comprehensive School Safety Plans	Ch. 736/97	223	\$ 4,128,203		S	+-	3,845,861		45	3,845,861
2005-06	Consolidation of Annual Parent Notification/Schoolsite Discipline Rules/Alternative Schools	Ch. 448/75	272	\$ 8,377,096	\$ 4,965,996	\$\	\$	3,411,100	· v	÷/s	3.411.100

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year State Controller's Office As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	ram	Established Receivables	Paya	Payable Balance	Receivable Balance	Net	Net Balance
2005-06	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 345/00	291	\$ 221,637	ψ.	· ·		٠	221,637	40.	·s	221,637
2005-06	County Office of Education Fiscal Accountability Reporting	Ch. 917/87	209	\$ 330,968	٠,	3,536 \$		v	327.432	- to	. vı	327.432
2005-06	Criminal Background Checks	Ch. 588/97	183	, ,	s	-	324,824	٠,	298,131	\$ 1,743	- 0	296,388
2005-06	Criminal Background Checks II	Ch. 594/98	251	\$ 347,467		15,349 \$		\$	332,118		·	332,118
2005-06	Differential Pay and Reemployment	Ch. 30/98	253	680'6 \$	\$	\$ 896		\$	8,121	\$	·s	8,121
2005-06	Expulsion of Pupils Transcript Cost for Appeals	Ch. 1253/75	91	\$ 11,182		\$ 969,1	1	÷	9,486	\$	S	9,486
2005-06	Financial and Compliance Audits	Ch. 36/77	192	\$ 345,937	÷	68,025 \$	-	Ş	277,912	\$	*	277,912
2005-06	Graduation Requirements	Ch. 498/83	56	\$ 43,202,517	ş	21,235,476 \$	2,628,221	1/3	24,595,262	\$ 1,687,473		22,907,789
2005-06	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 178,572,293	\$	6,217,536 \$			172,354,757		-	172,354,757
2005-06	Habitual Truant	Ch. 1184/75	166	\$ 5,514,935	\$	+			4,920,779	\$		4,920,779
2002-06	High School Exit Examination	ch. 1/99	268	\$ 6,928,053	\$	1,095,422 \$		4/3	5,832,631	· ·	5	5,832,631
2002-06	Immunization Records	Ch. 1176/77	32	\$ 3,940,566	Ş	3,030,032 \$		45	910,534	\$	₩.	910,534
2005-06	Immunization Records - Hepatitis B	ch. 325/78	230	\$ 5,033,509	٠	1,277,245 \$		\$	3,756,264	\$	٠,	3,756,264
2005-06	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 187,472	\$	\$	-	45	187,472	\$	\$	187,472
2005-06	Intradistrict Attendance	Ch. 161/93	153	\$ 4,741,022	\$	\$ 626,102,4	1,319,463	\$	1,858,556	\$ 23,503	·s	1,835,053
2005-06	Juvenile Court Notices II	Ch. 1423/84	155	\$ 1,185,878	\$	\$ 200,622	1.	ş	962,876	\$	\$	962,876
2005-06	Law Enforcement Agency Notification	Ch. 1117/89	157	\$ 1,550,790	\$	\$ 27229	,	₹.	1,488,463	*	45	1,488,463
2005-06	Mandate Reimbursement Process	Ch. 486/75	42	\$ 16,509,166	₩.	1,240,990 \$	-	\$	15,268,176	\$	\$	15,268,176
	National Norm-Referenced Achievement Test (formerly											
2005-06	Standardized Testing and Reporting (STAR))	Ch. 828/97	265		\$		1	s	2,744,822	\$	Ş	2,744,822
2005-06	Notification of Truancy	Ch. 498/83	48	\$ 12,359,486	Ş	2,492,581 \$		ψ,	9,866,905	÷	Ş	9,866,905
2005-06	Notification to Teachers: Pupils Subject to Suspension or Expulsion	Ch. 1306/89	150	\$ 5,726,692	\$	5,067,383 \$	1,191,913	\$	1,851,222	\$ 19,591	٠v	1.831.631
2005-06	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 3,290,016	\$	-		€S	3,284,744		Ś	3,284,744
2005-06	Prevailing Wage Rate	Ch. 1249/78	304	\$ 6,121	\vdash	,	\$	S	6,121	\$	v	6,121
2005-06	Pupil Classroom Suspension: Counseling	Ch. 965/77	151	₩.	\$	154,522 \$	154,522	ş	1	\$ 3,896	·s	(3,896)
2005-06	Pupil Exclusions	Ch 668/78	165	\$ 858,538	Ş	'	\$	\$	858,538	\$	43	858,538
1000	Pupil Expulsions from School: Additional Hearing Costs for		Į,			-						
2002-06	Mandatory Recommendations for Expulsion	Ch. 1253/75	271		-1	\dashv		s	4,161,002	\$	ş	4,161,002
2005-06	Pupil Health Screenings	ch. 1208/76	261	\$ 1,283,024	s.	155,887 \$		ş	1,127,137	\$	\$	1,127,137
2005-06	Pupil Promotion and Retention	ch. 100/81	244	w,		412,997 \$		s	2,590,672	\$	·S	2,590,672
2002-06	Pupil Residency Verification and Appeals	Ch. 309/95	182	\$ 283,789	-	2,296 \$	1	Ş	281,493	\$	٠v	281,493
2005-06	Pupil Safety Notices	Ch. 498/83	280	\$ 10,081	\$	'	\$	\$	10,081	\$	\$	10,081
2005-06	Pupil Suspensions, Expulsions, and Expulsion Appeals	ch. 965/77	176	\$ 3,178,106	٠¢.	492,585 \$	337	÷	2,685,858	\$ 337	\$	2,685,521

State Controller's Office
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Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Pa	Payable Balance	Receivable Balance	_ Z	Net Balance
2005-06	Removal of Chemicals	Ch. 1107/84	57	\$ 1,056,004	\$ 118,591	\$	ş	937,413	\$	\$	937,413
2005-06	School Accountability Report Cards	Ch. 1463/89	171	\$ 1,823,094	\$ 8,633	\$	٠ جه	1,814,461	\$	S	1,814,461
2005-06	Scoliosis Screening	Ch. 1347/80	58	\$ 2,981,606	\$ 628,890	÷	÷	+-	\$	٠.	2,352,716
2005-06	The Stull Act	Ch. 498/83	260	\$ 22,852,794	\$ 2,723,402	÷	43-	20,129,392	\$	\$	20,129,392
2005-06 Total				\$ 380,512,174	\$ 83,966,883	\$ 12,115,823	1	308,661,114	\$ 2,820,789	+	305,840,325
2004-05	Agency Fee Arrangements	Ch. 893/00	569	\$ 11,498	\$	45	\$			+	11,498
2004-05	AIDS Prevention Instruction II	Ch. 818/91	250	\$ 1,663,814	\$ 1,664,911	\$ 1,097	\$ 2	1	\$ 1,097		(1,097)
2004-05	American Government Course Document Requirements	Ch. 778/96	179	\$ 35,823	\$ 37,551	\$ 1,728	رب ش	1	\$ 1.728	٠	(1.728)
2004-05	Annual Parent Notification III	Ch. 448/75	221	6,5	6,5	1	+	,		+	(11,682)
2004-05	California State Teachers' Retirement System (CaISTRS) Service Credit	Ch. 603/94	286	\$ 84 930		v		84 020	i	_	00 00
2004-05	Caregiver Affidavits to Establish Residence for School Attendance	Ch. 98/94	172		\$ 870.637	\$ 241	+		, , ,		(8 3.41)
2004-05	Consolidation of Annual Parent Notification/Schoolsite Discipline Rules/Alternative Schools	Ch. 448/75	272	eri eri	4	73		•	:		(7 385)
2004-05	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Expulsion II	ch. 345/00	291	\$ 278,636	· ·			278.636			278.636
2004-05	Criminal Background Checks	Ch. 588/97	183	\$ 972,414	\$ 977,578	\$ 5,164	+-		\$ 5.164	+	(5,164)
2004-05	Criminal Background Checks II	Ch. 594/98	251	\$ 410,381		\$	\$		1	+-	(13,269)
2004-05	Emergency Procedures, Earthquake Procedures, and Disasters and Comprehensive School Safety Plans	Ch. 1659/84	225	\$ 7,692,381	\$ 9,983,724	\$ 2,291,343	٠ د	1	\$ 74,259		(74,259)
2004-05	Financial and Compliance Audits	Ch. 36/77	192	\$ 326,816	\$ 355,259	\$ 28,443	3	,	\$ 11,568	1	(11,568)
2004-05	Graduation Requirements	Ch. 498/83	56	\$ 32,114,075	\$ 17,390,586	\$ 1,642,371	1 \$	16,365,860	\$ 1,642,371	+	14,723,489
2004-05	Graduation Requirements (07/01/2004 to 12/21/2004)	Ch. 498/93	296		\$ 6,601,196	৵	٠ ٠	67,591,336	\$	\$	67,591,336
2004-05	Graduation Requirements (On or after 01/01/2005)	Ch. 498/93	297	\$ 98,984,746	\$ 4,964,664	\$	\$ -	94,020,082	\$	٠.	94,020,082
2004-05	Habitual Truant	Ch. 1184/75	166	\$ 5,326,856	5,	-	\$ \$,	\$ 84,864	\$	(84,864)
2004-05	High School Exit Examination	Ch. 1/99	268		\$ 382,026	ş	ş,	3,507,158	\$	₹.	3,507,158
2004-05	Immunization Records	Ch. 1176/77	32	\$ 3,750,504	\$ 3,757,899	\$ 7,395	5 \$	-	\$ 2,367	43-	(2,367)
2004-05	Immunization Records - Hepatitis B	Ch. 325/78	230	4,	\$ 4,857,705	\$ 4,855	5 \$	•	\$ 1,409	45	(1,409)
2004-05	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 143,450	\$	\$	δ.	143,450	\$	-γ-	143,450
2004-05	Mandate Reimbursement Process	Ch. 486/75	42	\$ 16,131,558	\$ 16,328,166	\$ 196,608	\$ 8	•	\$ 196,608	\$	(196,608)
2004-05	National Norm-Referenced Achievement Test (formerly		i C								
2004-03	Standardized Testing and Reporting (STAK)	Cn. 828/9/	792			S	-	1,977,002		ۍ د	1,977,002
2004-05	Notification of Iruancy	Ch. 498/83	48	\$ 9,690,577	\$ 9,947,003	\$ 256,426	و د	•	\$ 62,861	\$- 1	(62,861)

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Hscal Year	Program Name	Legal Reference	Program Number	Program Costs		Program Payments	Established Receivables		Payable Balance	Receivable Balance		Net Balance
2004-05	Notification to Teachers: Pupils Subject to Suspension or Expulsion	Ch. 1306/89	150	\$ 5,227,141	-vs	5,228,896	\$ 1,755	55 \$		Ş	1.755 \$	(1.755)
2004-05	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 5,599,525		1,700,970		+	3,898,555		+	3,898,555
2004-05	Physical Performance Tests	Ch. 975/95	173	\$ 1,640,120		1,661,277	\$ 21,157	+		\$ 21,	21,157 \$	(21,157)
2004-05	Prevailing Wage Rate	Ch. 1249/78	304	\$ 52,254	₩	1	\$	\$	52,254	\$	15	
2004-05	Pupil Classroom Suspension: Counseling	Ch. 965/77	151	\$ 284,214	\$	306,009	\$ 21,795	95 \$	1	\$ 21,	21,795 \$	(21,795
2004-05	Pupil Exclusions	Ch 668/78	165	\$ 2,729,603	₩	2,732,862	\$ 3,259	59 \$			3,259 \$	(3,259)
2004-05	Pupil Expulsions from School: Additional Hearing Costs for	4000 (100									+	
2004-05	Publi Health Screenings	Ch. 1208/75	1/7	\$ 3,862,106	+	181,412	3,00,00	٠ <u>۲</u>	3,680,694		-	m
2004-05	Pupil Promotion and Refention	Ch 100/81	244	٢	2	21/'/TC		+	1	1	+	(281,851)
2004-05	Pupil Safety Notices	Ch. 498/83	280		+-	497'040'7	24/197 	۶ کر د ک	6.645	λ v	8,3/4 \$	(8,3/4)
2004-05	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	2.34	+	2.363.625	\$ 16.180	+			9 275 \$	
2004-05	Removal of Chemicals	Ch. 1107/84	57	\$ 1,056,561	+	497,056		+	559,505		+	559.505
2004-05	School Accountability Report Cards	Ch. 1463/89	171	\$ 3,386,012	s	3,469,148	\$ 96,733	+-			96,733 \$	(83.136)
2004-05	School District Fiscal Accountability Reporting	Ch. 100/81	211	\$ 2,257,308	\leftarrow	2,281,039	\$ 23,731	+			+	(23,731)
2004-05	Scoliosis Screening	Ch. 1347/80	58	\$ 2,735,317	43	2,743,490	\$ 8,173	73 \$		\$ 2,	2,683 \$	
2004-05	The Stull Act	Ch. 498/83	260	\$ 20,538,503	s	4,106,678	Ş		16,431,825	4.7	45	16,4
2004-05 Total				\$ 328,271,445	s,	124,931,761	\$ 5,283,343	43 \$	7	\$ 2,470,920	+	7
2003-04	Agency Fee Arrangements	ch. 893/00	569	\$ 8,283	s	2,157	\$		6,126	1/3	\$ -	6,126
2003-04	California State Teachers' Retirement System (CalSTRS) Service Credit	Ch. 603/94	286	\$ 49,345	4s	•	₩.	- 5	49.345	-v.		49.345
2003-04	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	-	28.1	_	78 624 494	¢ 517 475	+			01010	1000 100
			1		+	+6+,4-20,02		+-	•		+	77,40
2003-04	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 345/00	291	\$ 176,468	<>		<∧	•	176,468	۷۸	- 40	176,468
2003-04	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 169,671,206	- ⋄	7,533,910	*	\$ ·	162,137,296	· ·	-	162,
2003-04	Grand Jury Proceedings	Ch. 1170/96	226	\$ 31,159	₩	13,282	Ş		17,877	43-	\$	
2003-04	High School Exit Examination	Ch. 1/99	268	\$ 3,069,238	÷	228,359	\$	4	2,840,879	\$	\$	2,840,879
2003-04	Notification of Truancy	Ch. 498/83	48	\$ 8,694,253		9,947,598	\$ 1,253,345	-		\$ 847,862	+	
2003-04	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 6,207,326	Ş	2,162,772	\$	٠	4,044,554	45	\$ -	4
2003-04	Prevailing Wage Rate	Ch. 1249/78	304	\$ 117,173	\$	1	\$	·	117,173	ş	\$	117,173
2003-04	Pupil Expulsions from School: Additional Hearing Costs for Mandatory Recommendations for Expulsion	Ch. 1253/75	271	\$ 3,544,682	<>	148,474	·vs	· ·	3,396,208	\$	-	3,396,208
2003-04	Pupil Health Screenings	Ch. 1208/76	139	\$ 3,233,418	₩	4,199,881	\$ 966,463	63 \$		\$ 966,463	-	
2003-04	Pupil Safety Notices	Ch. 498/83	280	\$ 6,634	ş		٠.	\$	6,634	\$	٠	6,634

Fiscal Year	Program Name	Legal Reference	Program	Program Costs	Program Payments	Εŧ	Established Receivables	Payable Balance		Receivable Balance	Net Balance	ance
2003-04	Removal of Chemicals	Ch. 1107/84	22	\$ 1,112,874	\$ 65	652,458 \$		\$ 460	460,416 \$	ı	\$ 46	460,416
2003-04	School Accountability Report Cards	Ch. 1463/89	171	\$ 3,863,134	\$ 3,86	3,863,134 \$	69	\$	\$ 69			69
2003-04	Standardized Testing and Reporting	Ch. 828/97	208	\$ 18,192,862		\vdash	18,7	\$ 11,687,891	+	•		11,687,891
2003-04	The Stull Act	Ch. 498/83	260	\$ 17,141,199	\$ 3,62	3,626,695 \$	•	\$ 13,514,504		•		13,514,504
2003-04 Tota	- 1			\$ 263,226,273	\$ 67,52	67,526,885 \$	2,756,052	\$ 198,455,440	┼	1,898,553	\$ 196,556,887	6.887
2002-03	California State Teachers' Retirement System (CalSTRS) Service Credit	Ch. 603/94	286	\$ 39.773				20				277.00
2002-03	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	11	30,7	1	31,462,997 \$	867,44			40.676		134.376
2002-03	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Expulsion II	Ch 345/00	291	\$ 194.231					+	+		
2002-03	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	176,		5.767,696 \$		170.	+		170	167,47
2002-03	Grand Jury Proceedings	Ch. 1170/96	226			+	1		+	•		12.204
2002-03	High School Exit Examination	Ch. 1/99	268	\$ 3,016,345	\$ 21	216,611 \$		\$ 2,799,734	+	1	2.7	2,799,734
2002-03	Intradistrict Attendance	Ch. 161/93	153	\$ 7,235,790	7,	┼-	204,853		135,036 \$	1		135,036
2002-03	Notification of Truancy	Ch. 498/83	48	\$ 7,484,519	\$ 8,37	\$ 379,729 \$	895,210	\$	4	538,111		(538,111)
2002-03	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 7,144,281	\$ 3,18	3,182,484 \$	-	\$ 3,961,797	\$ 767	,		3,961,797
2002-03	Pupil Expulsions from School: Additional Hearing Costs for Mandatory Recommendations for Expulsion	Ch. 1253/75	771	\$ 2711305	- v	24 178		\$ 257117	137 ¢		7 63	201 203 1
2002-03	Pupil Health Screenings	Ch. 1208/76	139		2,8	+	2,397,890		+	2.397.890		(2.397.890)
2002-03	Pupil Promotion and Retention	Ch. 100/81	244	\$ 1,943,938	\$ 27,26	_	7	. \$	٠,		3	(22,595,758)
2002-03	Pupil Safety Notices	Ch. 498/83	280	\$ 5,874	\$	•			5,874 \$	+		5,874
2002-03	Removal of Chemicals	Ch. 1107/84	22	\$ 1,462,432	\$ 87	876,262 \$	1		\$ 021,985	•	\$ 58	586,170
2002-03	School Bus Safety I and II	Ch. 624/92	184	\$ 5,952	\$	÷.	1	\$	5,952 \$,	\$	5,952
2002-03	School Crimes Reporting II	Ch. 1607/84	190	\$ 28,400	\$	÷ -	-		28,400 \$	•	\$ 2	28,400
2002-03	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 774,664	\$ 41	416,834 \$	•	\$ 357	357,830 \$	1	\$ 35	357,830
2002-03	Standardized Testing and Reporting	Ch. 828/97	208	\$ 25,816,854	\$ 10,26	10,260,252 \$	63,615	\$ 15,620,217	,217 \$	1	\$ 15,62	15,620,217
2002-03	The Stull Act	Ch. 498/83	760	\$ 16,295,378	\$ 3,28	3,281,991 \$	1	\$ 13,013,387	387 \$	•	\$ 13,01	13,013,387
2002-03 Total				\$ 285,062,973	\$ 104,447,285	7,285 \$	29,746,293	\$ 210,361,981	\$ 186	25,572,435	\$ 184,78	184,789,546
2001-02	AIDS Prevention Instruction	Ch. 818/91	123	\$ 3,563,107	\$ 4,40	4,401,140 \$	838,033	Ş	4	7,882	\$	(7,882)
2001-02	Annual Parent Notification II	Ch. 448/75	189	\$ (22,299)	\$ 13	133,373 \$	155,672	\$	٠	154	\$	(154)
2001-02	California State Teachers' Retirement System (CalSTRS) Service Credit	Ch 603 /04	0									
2001-02	Charter Cohoole	Ch 764 /02	7007	500,074		-			T,505,			206,1
70-1007	Collective Bargaining and Collective Bargaining Agreement	Cn. 781/92	140	\$ 2,451,336	5 2,65	2,694,947 \$	243,611	٠	٠ -	49,576	\$	(49,576)
2001-02	Disclosure	Ch. 961/75	11	\$ 34,671,017	\$ 41,90	41,908,891 \$	7,346,372	\$ 108	108,498 \$	24,579	Ş	83,919
2001-02	Comprehensive School Safety Plans	Ch. 736/97	223	\$ 5,548,278	\$ 5,56	5,562,934 \$	14,656	\$	\$	5,052	\$	(5,052)

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

											Γ
Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program	Established Receivables	Payable Balance		Receivable Balance	Net Balance	
	Consolidation of Pupil Discipline Records and Notification to										
2001-02	Teachers: Pupils Subject to Suspension or Expulsion II	Ch. 345/00	291	\$ 59,570	٠ ج	\$	\$ 5	\$ 075,65	•	\$ 59,	59,570
2001-02	Criminal Background Checks	Ch. 588/97	183	\$ 3,258,459	\$ 5,591,437	\$ 2,332,978		-	3,288		(3,288)
2001-02	Emergency Procedures: Earthquakes and Disasters	Ch. 1659/84	75	\$ 15,787,553	\$ 20,317,573	\$ 4,530,020	4/s	₹S-	3,003		(3,003)
2001-02	Graduation Requirements	Ch. 498/83	56	\$ 7,956,244	\$ 12,758,387	\$ 4,802,143	₩.	-	281,925	(2)	925)
2001-02	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 166,695,626	\$ 10,139,372	. √	\$ 156.556.254	6.254 \$,	\$ 156.556.254	254
2001-02	Grand Jury Proceedings	Ch. 1170/96	226			\$		+-	1		18,359
2001-02	Habitual Truant	Ch. 1184/75	166	\$ 7,701,749	\$ 9,762,881	\$ 2,062,132		+-	239		761
2001-02	High School Exit Examination	Ch. 1/99	268	\$ 2,153,703	\$ 126,570	15	2,02		1	2,027,	133
2001-02	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 1,807,989	\$ 2,575,133	\$ 767,144	s	\$	597		(262)
2001-02	Intradistrict Attendance	Ch. 161/93	153	\$ 8,287,007	\$ 9,588,088	\$ 1,427,034	\$ 12	125,953 \$	2,645	123	308
2001-02	Juvenile Court Notices II	Ch. 1423/84	155	\$ 798,088	\$ 870,459	\$ 72,371	\$	·	291		(291)
2001-02	Law Enforcement Agency Notification	Ch. 1117/89	157	\$ 1,579,905	\$ 2,398,215	\$ 818,310	43	\$	1,330		(1,330)
2001-02	Mandate Reimbursement Process	Ch. 486/75	42	\$ 18,513,506	\$ 18,807,989	\$ 294,483	·		17,062		(790
2001-02	Open Meetings Act II	Ch. 641/86	201	\$ (25,166)	\$ 89,449	\$ 114,615	S.	\$	1,759		(1,759)
2001-02	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 7,324,265	\$ 6,060,365	\$ 441,130	\$ 1,70	1,705,030 \$	3,158	\$ 1,701,872	872
2001-02	Physical Performance Tests	Ch. 975/95	173	\$ 2,301,476	\$ 2,601,342	\$ 299,866	S	\$	381		(381)
2001-02	Pupil Classroom Suspension: Counseling	Ch. 965/77	151	\$ 2,589,924	\$ 2,859,761	\$ 269,837	4	٠.	1,226	\$ (1,	(1,226)
2001.00	Pupil Expulsions from School: Additional Hearing Costs for	, 10 C L L L L L L L L L L L L L L L L L L L	į					-			
2001-02	Durit Louis Commission	Ch. 1253/75	2/1	\$ 2,441,052				2,359,779 \$	1	2,3	779
2001-02	rupii neaim screenings	Ch. 1208//6	139	-			s	٠, \$	1,561	\$ (1,	(1,561)
70-1007	Pupil Promotion and Retention	Ch. 100/81	244	\$ 2,162,205	\$ 15,976,335	\$ 13,814,130	\$	\$	13,159,772	\$ (13,159,772)	772)
2001-02	Pupil Safety Notices	Ch. 498/83	280	\$ 5,692	45	\$	\$	5,692 \$	-	\$ 5,	5,692
2001-02	Pupil Suspensions, Expulsions, and Expulsion Appeals	Ch. 965/77	176	\$ 3,499,391	\$ 5,207,593	\$ 1,708,202	ý	٠,	3,941	\$ (3.	(3,941)
2001-02	Removal of Chemicals	Ch. 1107/84	57	\$ 1,494,853	\$ 1,753,234	\$ 548,259	\$ 28	289,878 \$	1,690	22	188
2001-02	School Accountability Report Cards	Ch. 1463/89	171	\$ 4,549,931	\$ 4,970,806	\$ 420,875	Ş	\$	583	\$	(583)
2001-02	School Bus Safety I and II	Ch. 624/92	184	\$ 1,197,389	\$ 893,860	Ş	\$ 30	303,529 \$		\$ 303,529	529
2001-02	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 5,796,730	\$ 7,976,580	\$ 3,640,851	\$ 1,46	1,461,001 \$	89,868	\$ 1,371,133	133
2001-02	Schoolsite Discipline Rules	Ch. 87/86	146	\$ 1,737,914	\$ 1,988,942	\$ 251,028	\$	15	862	\$	(862)
2001-02	Scoliosis Screening	Ch. 1347/80	28	\$ 2,443,018	\$ 2,792,016	\$ 348,998	₩.	\$	2,949		(5,949)
2001-02	Standardized Testing and Reporting	Ch. 828/97	208	\$ 27,718,146	\$ 16,875,119	\$ 55,651	\$ 10,89	10,898,678 \$		\$ 10,898,678	8/9
2001-02	The Stull Act	Ch. 498/83	260	\$ 15,629,733	\$ 3,129,644	\$	\$ 12,50	12,500,089 \$	1	\$ 12,500,089	680
2001-02 Tota				\$ 366,651,428	\$ 226,495,543	\$ 48,266,463	\$ 188,422,348	2,348 \$	13,665,373	\$ 174,756,975	975
2000-01	Annual Parent Notification II	Ch. 448/75	189	\$ 6,343,796	\$ 6,493,197	\$ 152,718	\$	3,317 \$	1		3,317
2000-01	Charter Schools	Ch. 781/92	140	\$ 4,273,117	\$ 4,357,731		v	-	7,551		(7,551)

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	10	Program Payments	Established Receivables		Payable Balance	Receivable Balance	-	Net Balance	ě
2000-01	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	11	\$ 36,980,185	ξ. .v.	47,282,678	\$ 10,511,050	\$ 09	208,557	₩.	,	208,557	557
2000-01	Consolidation of Pupil Discipline Records and Notification to Teachers: Pupils Subject to Suspension or Exculsion II	Ch. 345/00	791	\$ 23.166	ب		v	-0	23 166	·	·		72 166
2000-01	Criminal Background Checks	Ch. 588/97	183	5,0	+	5.749.061	\$ 743,465	+		\$ 1.597	+		(1 597)
2000-01	Emergency Procedures: Earthquakes and Disasters	Ch. 1659/84	7.5	\$ 19,422,607	+	22,029,586	2,	+	•		+		(3.688)
2000-01	Graduation Requirements	Ch. 498/83	26	\$ 9,005,836		15,706,823		+	1		+		187)
2000-01	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 156,326,089	\$ 65	8,200,063	\$P\$	•	148,126,026	₩.	- v-	148,126,026	026
2000-01	Grand Jury Proceedings	Ch. 1170/96	526	\$ 5,759		1,214	\$	-		\$	1		4,545
2000-01	Habitual Truant	Ch. 1184/75	166	\$ 8,137,633	33	10,529,123	\$ 2,391,490	┼─		\$ 6,597	+		(6,597)
2000-01	High School Exit Examination	Ch. 1/99	268	\$ 1,045,174	74 \$	84,334	\$	-	960,840	•		ō	840
2000-01	Intradistrict Attendance	Ch. 161/93	153	\$ 9,807,270	\$ 0,	11,045,126	\$ 1,636,613	13 \$	398,757	\$ 1,181	-		576
2000-01	Investment Reports	Ch. 783/95	169	\$ 231,880	\$ 00	288,051	\$ 56,171	71 \$	•	\$ 1,279	79		(1,279)
2000-01	Mandate Reimbursement Process	Ch. 486/75	42	\$ 15,900,354	\$	16,389,329	\$ 488,975	75 \$	•	\$ 5,580	-		(5,580)
2000-01	Open Meetings Act	Ch. 641/86	92	\$ (4,198)	\$ (8)	33,200	\$ 37,398	\$ 86	•	\$ 7,052	52 \$		(7,052)
2000-01	Open Meetings Act II	Ch. 641/86	201	\$ 10,170,474	4 \$	9,833,126	\$ 131,892	92 \$	469,240	\$ 4,940	40 \$	464,300	300
2000-01	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 647,116	\$ 91	371,081	\$	\$ -	276,035	·ss	·	276,035	035
2000-01	Physical Performance Tests	Ch. 975/95	173	\$ 2,328,246	\$ 91	2,565,380	\$ 237,134	34 \$	•	3.	378 \$	İ	(378)
2000-01	Pupil Exclusions	Ch 668/78	165	\$ 812,312	12 \$	2,282,205	\$ 1,469,893	93 \$	1	.9	673 \$		(673)
	Pupil Expulsions from School: Additional Hearing Costs for				_			-			+-	i	
2000-01	Mandatory Recommendations for Expulsion	ch. 1253/75	271		-Ω Ω	59,841	Ş	٠	2,269,027	\$	- \$	2,269,027	027
2000-01	Pupil Health Screenings	Ch. 1208/76	139	\$ 5,225,419	\$ 61	5,526,896	\$ 301,477	77 \$	•	9 \$	\$ 089		(089)
2000-01	Removal of Chemicals	Ch. 1107/84	22	\$ 1,047,563	33 \$	1,770,078	\$ 780,671	71 \$	58,156	\$	-		58,156
2000-01	School Bus Safety I and II	Ch. 624/92	184	\$ 2,841,930	\$ 0	2,669,995	\$ 2,356	\$ 9s	174,291	\$	٠	174,291	291
2000-01	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 2,936,742	\$ 21	6,529,571	\$ 4,517,252	52 \$	924,423	\$ 75,656	56 \$	848,767	767
2000-01	Scoliosis Screening	Ch. 1347/80	28			2,825,218	\$ 227,843		ı	\$ 5.	517 \$		(217)
2000-01	Standardized Testing and Reporting	Ch. 828/97	208	\$ 23,182,850	ۍ دې	20,033,272	\$ 925,097	97 \$	4,074,675	÷	·	4,074,675	675
2000-01	The Stull Act	Ch. 498/83	260	\$ 12,930,375	75 \$>	1,824,537	\$	\$ -	11,105,838	Ş	٠	11,105,838	838
2000-01 Total				\$ 339,553,534	4	204,480,716	\$ 34,004,075	75 \$	169,076,893	\$ 170,506	90	1	387
1999-00	Charter Schools	Ch. 781/92	140	\$ 3,778,490	-\$- 00	3,845,118	\$ 66,628	28 \$	•	\$ 1,739	_		(1,739)
1999-00	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch 061/75	-	¢ 42 17E 413	2	000000		_			 		
1999-00	Graduation Bourgements	Ch 400 /00	110		+	-		-	•				(2,464)
00-5551	or aduation requirements	Ch. 498/83	97	\$ 7,457,120	ۍ دې	8,471,451	\$ 1,014,331	31 \$	•	\$ 30,502	02 \$		(30,502)
1999-00	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 136,355,794	\$	6,689,479	\$	-	129,666,315	•	<u>'</u>	129,666,315	315
1999-00	Grand Jury Proceedings	Ch. 1170/96	226	\$ 2,764	\$4	•	÷	\$	2,764	45	\$		2,764
1999-00	Intradistrict Attendance	Ch. 161/93	153	\$ 10,821,278	\$	11,237,414	\$ 593,229	29 \$	177,093	\$	\$	177,093	093

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year As of April 1, 2013 State Controller's Office

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	-	Payable Balance	Receivable Balance	Ž	Net Balance
1999-00	Mandate Reimbursement Process	Ch. 486/75	42	\$ 14,287,192	\$ 14,398,856	\$	111,664 \$	1	\$ 127	\$ 2	(127)
1999-00	Open Meetings Act	Ch. 641/86	92	\$ 4,416,671	\$ 4,483,907	\$	67,236 \$		\$ 217	\$ 1	(217)
1999-00	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 222,400	\$ 169,307	2 \$	\$ -	53,093	\$	s ·	53,093
1999-00	Pupil Expulsions from School: Additional Hearing Costs for Mandatory Recommendations for Expulsion	Ch 1253/75	271	176/1670	V3C 65 7	v	U	376 305 1	ų.	-6.	305 226
1999-00	Removal of Chemicals	Ch. 1107/84	57		1.9	1	533.360 \$		n 4	n 40	5,700,77
1999-00	School Bus Safety	Ch. 624/92	137		. 5	• 45	+		\$ 242	2 4	(242)
1999-00	School Bus Safety I and II	Ch. 624/92	184	3,6	\$ 3,55	\$ 2	+	103,973		+	103.960
1999-00	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 3,808,205	\$ 4,411,518	S	1,122,365 \$				519,052
1999-00	Standardized Testing and Reporting	Ch. 828/97	208	\$ 24,451,824	2	·s	+	4	45	٠,	4,802,278
1999-00	The Stull Act	Ch. 498/83	260	\$ 10,987,978	\$ 1,535,989	-	\$		\$	\$	9,451,989
1999-00 Tota				\$ 266,549,343	\$ 129,233,736	₹S.	9,172,325 \$	146,487,932	\$ 38,304	S	146.449.628
	Collective Bargaining and Collective Bargaining Agreement						+			+	
1998-99	Disclosure	Ch. 961/75	11	\$ 44,841,220	\$ 49,604,971	·s	4,763,751 \$	•	\$ 10,196	٠ 9	(10,196)
1998-99	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 113,120,944	\$ 10,905,555	\$	45	102,215,389	φ.	\$	102,215,389
1998-99	Grand Jury Proceedings	Ch. 1170/96	226	\$ 6,697	\$	45	\$		S	₩.	6,697
1998-99	Mandate Reimbursement Process	Ch. 486/75	42	\$ 11,713,000	\$ 12,950,169	ş	1,237,169 \$	'	\$ \$	\$	(009)
1998-99	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 188,974	\$ 140,120	-	\$	48,854	\$	٠,	48,854
	Pupil Expulsions from School: Additional Hearing Costs for										
1998-99	Mandatory Recommendations for Expulsion	Ch. 1253/75	271	\$ 1,996,485	\$ 78,291	1 \$	- \$	1,918,194	\$	\$	1,918,194
1998-99	Pupil Promotion and Retention	Ch. 100/81	244	\$ 860,408	\$ 4,046,576	\$	3,186,168 \$	•	\$ 1,335,791	1 \$	(1,335,791)
1998-99	School Accountability Report Cards	Ch. 1463/89	171	\$ 2,804,864	\$ 3,289,585	\$	484,721 \$	1	\$ 300	\$ 0	(300)
1998-99	School Bus Safety I and II	Ch. 624/92	184	\$ 128,045	\$ 148,555	\$	21,349 \$	839	\$	٠ د	839
1998-99	Standardized Testing and Reporting	Ch. 828/97	208	\$ 10,292,240	\$ 6,013,762	\$	\$ 292,009	4,879,245	\$	\$	4,879,245
1998-99	The Stull Act	Ch. 498/83	760	\$ 8,470,404	\$ 1,352,669	\$ 6	\$ -	7,117,735	\$	٠ •	7,117,735
1998-99 Tota	_ 1			\$ 194,423,281	\$ 88,530,253	₩.	\$ 526,262,01	116,186,953	\$ 1,346,887	7 \$	114,840,066
1007.09	Collective Bargaining and Collective Bargaining Agreement	CF 061 /7E	7			4				_	
1007 00	Emotional Land Control Control Control	CI. 501/73	1 1			A 1			Ŋ	-	(9,290)
1007 00	Cinet gency Procedures: Earthquakes and Disasters Godination Promittees (A7704 / 100E to 06/20/2004)	Ch. 1659/84	د/		7	у	1,479,796 \$		\$ 465		163,280
1007 00	Cand has been elicine (c/ or/ or/ 1995 to 00/ 30/ 2004)	CII. 430/33	222	7,40T	5 5,388,5/0	-+	Λ·	98,6	Λ·	љ. •	98,638,8/4
1997-90	Grand Jury Proceedings	Ch. 11/0/96	977			S	\rightarrow	12,832		-	12,832
1997-98	Interdistrict Attendance Permits	Ch. 172/86	148	\$ 1,779,604	\$ 2,028,749	ş	249,145 \$	1	\$ 258	\$ \$	(258)
1997-98	Interdistrict Transfer Requests: Parent's Employment	Ch. 172/86	149	-		Ş	-	4	\$ 735	-+	(735)
1997-98	Open Meetings Act	Ch. 641/86	92	\$ 3,396,990	\$ 3,620,077	\$	223,087 \$,	\$ 2,687	7 \$	(2,687)
1997-98	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 181,731	\$ 143,086	\$ 9	\$ -	38,645	\$	\$	38,645
1997-98	Pupil Expulsions from School: Additional Hearing Costs for Mandatory Recommendations for Expulsion	Ch. 1253/75	27.1	\$ 1.554.418	\$ 36.712	2 \$	-	1.517.706	*	٧,	1 517 706
		2. /222				-	1		٠	}	T,011,100

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Pa	Program Payments	Established Receivables		Payable Balance	Receivable Balance		Net Balance
1997-98	School Bus Safety I and II	Ch. 624/92	184	\$ 133,174	\$ 1	135,502	\$ 2,452	\$	124	\$	٠	124
1997-98	Standardized Testing and Reporting	ch. 828/97	208	\$ 8,124,832	\$	4,432,074	\$ 455,243	ς.	4,148,001	45	·	4,148,001
1997-98	The Stull Act	Ch. 498/83	260	\$ 7,592,373		1,617,952	\$	÷	5,974,421	45	·S	5,974,421
1997-98 Tota				\$ 185,394,629	÷	84,704,026	\$ 9,803,745	-	110,494,348	\$ 13,435	-	110,480,913
	Collective Bargaining and Collective Bargaining Agreement											
1996-97	Disclosure	Ch. 961/75	11	\$ 35,731,370	\$	43,953,570	\$ 8,222,200	ۍ ک	•	\$ 14,965	₹.	(14,965)
1996-97	Emergency Procedures: Earthquakes and Disasters	Ch. 1659/84	75	\$ 9,323,864	\$ 1	9,651,494	\$ 465,947	\$ 2	138,317	s	٠	138,317
1996-97	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 91,415,568	٠٠	2,345,578	√	45	066'690'68	₩.	٠	066'690'68
1996-97	Open Meetings Act	Ch. 641/86	92	\$ 2,713,598	-	2,930,799	\$ 217,201	+		\$ 151	+	(151)
1996-97	Open Meetings Act/Brown Act Reform	Ch. 641/86	218		+	113,805		+	55.734	• • • • • • • • • • • • • • • • • • • •	+	55.734
	Pupil Expulsions from School: Additional Hearing Costs for				+			-		+	-	
1996-97	Mandatory Recommendations for Expulsion	Ch. 1253/75	271	\$ 1,474,140	\$	39,307	÷,	· S	1,434,833	ψ.	ς,	1,434,833
1996-97	School Bus Safety I and II	Ch. 624/92	184	\$ 87,816	\$	86,193	·s	٠ ج	1,623	₩.	43-	1,623
1996-97	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 5,772,216	\$	5,908,915	\$ 136,699	\$, 		48 \$	(48)
1996-97	Scoliosis Screening	Ch. 1347/80	28	\$ 2,051,761	\$ 1	2,116,550	\$ 64,789	€ 45		\$ 304	4	(304)
1996-97 Total				\$ 148,739,872	₩.	67,146,211	\$ 9,106,836	٠Ş.	90,700,497	\$ 15,468	+	90,685,029
1995-96	AIDS Prevention Instruction	Ch. 818/91	123		\vdash	2,754,853	\$ 691,837	+			1-	(63)
	Collective Bargaining and Collective Bargaining Agreement											
1995-96	Disclosure	Ch. 961/75	11	\$ 31,593,705	٠	40,794,791	\$ 9,201,086	\$	1	\$ 9,679	6	(6/9/6)
1995-96	Credent Monitoring	Ch. 1376/87	79	\$ 2,929,406	\$	2,990,264	\$ 60,858	€/>	'	15	68	(89)
1995-96	Emergency Procedures: Earthquakes and Disasters	Ch. 1659/84	75	\$ 7,354,211	\$	7,416,499	\$ 62,288		1		290 \$	(290)
1995-96	Graduation Requirements (07/01/1995 to 06/30/2004)	Ch. 498/93	295	\$ 84,781,284	φ.	2,150,637	\$	Ş	82,630,647	ŵ	٠	82,630,647
1995-96	Open Meetings Act	Ch. 641/86	92	\$ 1,774,560	\$	1,983,083	\$ 208,523	3		\$ 20	298 \$	(298)
1995-96	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 160,444		107,574	\$	\$	52,870		+	52,870
	Pupil Expulsions from School: Additional Hearing Costs for				_			-		!		
1995-96	Mandatory Recommendations for Expulsion	Ch. 1253/75	27.1	\$ 1,505,054	\$	46,486	\$	÷ -	1,458,568	\$	د ۍ	1,458,568
1995-96	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 4,726,009	\$	4,812,377	\$ 86,368	ν.	,	45	44	(44)
1995-96	School Testing - Physical Fitness	Ch. 1675/84	115	\$ 562,926	\$	782,760	\$ 219,834	4 \$	'	\$ 269	\$ 60	(269)
1995-96 Total				\$ 137,450,615	45	63,839,324	\$ 10,530,794	A.	84,142,085	\$ 10,711	╫	84,131,374
1994-95	Open Meetings Act	Ch. 641/86	92	\$ 1,128,612	\$	1,131,492	\$ 2,880	ψ.			246 \$	(246)
1994-95	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 143,107	\$ 1	93,725	\$	÷	49,382	15.	5	49,382
1994-95	Pupil Glassroom Suspension: Counseling	Ch. 965/77	151	\$ 544,631	\$ 1	547,686	\$ 3,055	55	•	\$	412 \$	(412)
1004.05	Pupil Expulsions from School: Additional Hearing Costs for	, 10 , 17	Ī					-				
1004 05	Second Second Present Second S	Cn. 1253/75	7/1		-			\rightarrow	1,357,069		-	1,357,069
1334-33	ochool District of Choice: Transfers and Appeals	Cn. 160/93	156		\dashv		İ	_		s	-	(48)
1994-95 lotal				\$ 7,441,597	\$	6,114,606	\$ 79,460	٥ د	1,406,451	s	706 \$	1,405,745

State Controller's Office
Division of Accounting and Reporting
Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year
As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program	Program Costs	Program	Established	hed	Payable Balance		Receivable Balance	Net Balance	nce
	Collective Bargaining and Collective Bargaining Agreement											
1993-94	Disclosure	Ch. 961/75	11	\$ 29,969,495	\$ 33,829,257	\$	3,859,762	. \$	\$	67,559	9)	(62,229)
1993-94	Open Meetings Act	Ch. 641/86	92	\$ 748,308	\$ 748,859	\$ 6	551	**	43-	551	s	(551)
1993-94	Open Meetings Act/Brown Act Reform	Ch. 641/86	218	\$ 44,199	966'08 \$	-	1	\$ 13,203	3 \$	•		13,203
	Pupil Expulsions from School: Additional Hearing Costs for											
1993-94	Mandatory Recommendations for Expulsion	Ch. 1253/75	271	\$ 1,216,367	\$ 48,134	\$ 4	1	\$ 1,168,233	3 \$	•	\$ 1,16	1,168,233
1993-94	School District of Choice: Transfers and Appeals	Ch. 160/93	156	\$ 2,184,496	\$ 2,217,363	S	32,867	Ş	45	32		(32)
1993-94 Tota			!	\$ 34,162,865	\$ 36,874,609	₩.	3,893,180	\$ 1,181,436	+	68,142		1,113,294
1992-93	Civic Center Act	Ch. 49/84	114	\$ 11,846,195	\$ 13,026,133	Ş	1,179,938	43-	\vdash	386	!	(386)
	Collective Bargaining and Collective Bargaining Agreement						+					
1992-93	Disclosure	Ch. 961/75	11	\$ 29,309,461	\$ 32,379,749	\$	3,070,287	₹\$	\$ (0)	21,152	\$ (2.	(21,152)
1992-93	Credent Monitoring	Ch. 1376/87	79	\$ 1,853,410	\$ 2,507,286	4/}	654,070	\$ 15	194 \$	5,033	\$	(4,839)
1992-93 Total				\$ 43,009,066	\$ 47,913,168	45	4,904,295	\$ 19	193 \$	26,571		(26,378)
1991-92	Civic Center Act	Ch. 49/84	114	\$ 10,650,345	\$ 11,708,674	s	1,058,329	\$	٠ د	414	\$	(414)
1991-92	Open Meetings Act	Ch. 641/86	92	\$ 869,812	\$ 1,172,522	vs	302,710	\$	\$	76	Ş	(76)
1991-92 Total				\$ 11,520,157	\$ 12,881,196	ş	1,361,039	S	\$	490	Ş	(490)
1990-91	Civic Center Act	Ch. 49/84	114	\$ 9,961,940	\$ 10,981,935	43	1,019,995	\$	\$	400	\$	(400)
1990-91	Graduation Requirements	Ch. 498/83	26	\$ 5,435,894	\$ 8,376,823	45	2,940,929	\$	45	349,269	\$ (34)	(349,269)
1990-91 Total				\$ 15,397,834	\$ 19,358,758	₩.	3,960,924	s	45	349,669		(349,669)
1989-90	Civic Center Act	Ch. 49/84	114	\$ 9,684,270	\$ 10,638,370	ş	954,100	*	٠	477	45	(477)
1989-90	Graduation Requirements	Ch. 498/83	26	\$ 8,260,170	\$ 8,871,647	Ş	611,477	\$	÷	40,090	\$ (4)	(40,090)
1989-90 Total				\$ 17,944,440	\$ 19,510,017	\$	1,565,577	\$	٠	40,567	\$	(40,567)
1988-89	Civic Center Act	Ch. 49/84	114	\$ 8,195,968	\$ 9,076,151	\$	880,183	*	\$	501	\$	(201)
1988-89 Total				\$ 8,195,968	\$ 9,076,151	·s	880,183	15	٠	501	\$	(201)
1987-88	Civic Center Act	Ch. 49/84	114	\$ 8,055,062	\$ 8,858,660	ş	803,598	\$	43-	475	\$	(475)
1987-88 Total	+			\$ 8,055,062	\$ 8,858,660	\$	803,598	s	•	475	÷	(475)
1986-87	Civic Center Act	Ch. 49/84	114	\$ 7,376,797	\$ 8,104,614	\$	727,817	\$	\$	006	\$	(006)
1986-87 Total				\$ 7,376,797	\$ 8,104,614	S	727,817	\$	·s	006	\$	(006)
1985-86	Civic Center Act	Ch. 49/84	114	\$ 7,513,308	\$ 8,102,207	\$:	588,899	\$	\$	532	15-	(532)
1985-86 Total				\$ 7,513,308	\$ 8,102,207	*	588,899	\$	٠	532	45	(532)
Total School Districts	Districts			\$ 5,551,861,991	\$ 1,624,557,527	\$	202,868,621	\$ 4,130,173,086	\$ 98	50,205,942	\$ 4,079,967,144	7,144

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Paya	Payable Balance	Receivable Balance		Net Balance
			Communi	Community College Districts							
2011-12	Agency Fee Arrangements	Ch. 893/00	270	\$ 5,830	\$	₩.	\$	5,830	\$	s.	5,830
2011-12	California Grants	Ch. 403/00	302	\$ 4,501	•	\$	\$	4,501		٠	4,501
	California State Teachers' Retirement System (CalSTRS)			İ				+		_	
2011-12	Service Credit	Ch. 603/94	287	\$ 18,939	\$	\$	1/3-	18,939	₹\$	·	18,939
	Collective Bargaining and Collective Bargaining Agreement	,						-			
2011-12	Disclosure	Ch. 961/75	232	\$ 3,296,152	\$	\$	-√-	3,296,152	S	40	3,296,152
2011-12	Enrollment Fee Collection and Waivers	Title 5	267	\$ 5,742,297	₩.	•	\$	5,742,297	\$	₹5	5,742,297
2011-12	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 5,243,173	\$	S	· s	+		٠	5,243,173
2011-12	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,281,464	\$	\$	-vs	+-	\$	· 45	1.281.464
2011-12	Prevailing Wage Rate	Ch. 1249/78	303	\$ 58,890	\$	\$	\$	58,890	\$	·s	58,890
2011-12	Tuition Fee Waivers	Ch. 36/77	301	7	\$	\$	S	721,726	\$	₩.	721.726
2011-12 Tota	_			\$ 16,372,972	₩.	₩.	·s	+	\$	·s	16,372,972
2010-11	Agency Fee Arrangements	Ch. 893/00	270	\$ 38,850	\$ 1,000	\$	\$	+	\$	S	37,850
2010-11	California Grants	Ch. 403/00	302	\$ 16,148	\$ 1,000	-	S	-	Ş	\$	15.148
	California State Teachers' Retirement System (CalSTRS)							1-			
2010-11	Service Credit	Ch. 603/94	287	\$ 40,850	\$ 1,000	٠s	٠	39,850	Ş	s	39,850
	Collective Bargaining and Collective Bargaining Agreement										
2010-11	Disclosure	Ch. 961/75	232	\$ 4,168,058	\$ 1,000	\$	\$	4,167,058	\$	٠,	4,167,058
2010-11	Enrollment Fee Collection and Waivers	Title 5	267	\$ 16,785,238	\$ 1,000	1	Ş	16,784,238	\$	\$	16,784,238
2010-11	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 6,148,447	\$ 1,000	\$	ş	6,147,447	\$	s	6,147,447
2010-11	Integrated Waste Management	Ch. 1116/92	256	\$ 473,707	45	٠,	\$ -	473,707	15	s	473,707
2010-11	Mandate Reimbursement Process	Ch. 486/75	237	\$ 676,281	\$ 1,000	\$	÷	675,281	Ş	S	675,281
2010-11	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,550,241	\$ 1,000	\$	٠ د	1,549,241	45-	s	1,549,241
2010-11	Prevailing Wage Rate	Ch. 1249/78	303	\$ 71,811	\$ 1,000	\$	\$	70,811	\$	S	70,811
2010-11	Tuition Fee Waivers	Ch. 36/77	301	\$ 992,163	\$ 1,000	\$	\$	991,163	\$	43-	991,163
2010-11 Total				\$ 30,961,794	\$ 10,000	·s	\$	30,951,794	\$	ss.	30,951,794
2009-10	California Grants	Ch. 403/00	302	\$ 20,636	\$	Ş	\$	20,636	*	÷	20,636
	Collective Bargaining and Collective Bargaining Agreement								÷		
2009-10	Disclosure .	Ch. 961/75	232	\$ 4,792,797	\$ 444,000	₩.	\$	4,348,797	\$	40-	4,348,797
2009-10	Enrollment Fee Collection and Waivers	Title 5	267	\$ 21,269,624	\$ 2,999,999	\$	\$	18,269,625	45	·s	18,269,625
2009-10	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 4,395,907	\$ 3,177,596	5 \$ 603,794	\$	1,822,105	\$ 347,191	-	1,474,914
2009-10	Integrated Waste Management	Ch. 1116/92	256	\$ 2,211,666	\$	\$	15-	2,211,666	45	47	2,211,666
2009-10	Mandate Reimbursement Process	Ch. 486/75	237	\$ 685,092	\$	\$ -	ş	685,092	45	s	685,092
2009-10	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,405,673	\$	\$ -	٠ ٠	1,405,673	\$	s.	1,405,673
2009-10	Prevailing Wage Rate	Ch. 1249/78	303	\$ 83,173	\$	\$	₹5	83,173	÷	₩.	83,173
2009-10	Sexual Assault Response Procedures	Ch. 105/87	247	\$ 1,421	\$	\$	\$	1,421	\$	10.	1,421
2009-10	Tuition Fee Waivers	Ch. 36/77	301	\$ 763,416	\$ 13,000	\$ (₩.	750,416	\$	\$	750,416

Division of Accounting and Reporting Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year State Controller's Office

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Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Εħ	Established Receivables	Payab	Payable Balance	Receivable Balance		Net Balance
2009-10 Tota	^			\$ 35,629,405	·s	6,634,595 \$	603,794	\$	29,598,604	\$ 347,191	-S-	29,251,413
2008-09	California Grants	Ch. 403/00	302	\$ 23,555	\$	-		45	23,555		\vdash	23,555
2008-09	Collective Bargaining and Collective Bargaining Agreement Disclosure	Ch. 961/75	232	\$ 5.255.258	÷	602.002 \$	•	- V1	+			4 653 256
2008-09	Enrollment Fee Collection and Waivers	Title 5	267	2	\$	+	1		+	* 40	· •	23.034.266
2008-09	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234		٠,	+	2,303,912		+	\$ 1,922,539	+	(1,499,393)
2008-09	Integrated Waste Management	Ch. 1116/92	256	\$ 5,786,620	43-	+		·s	+	İ	+	5,786,620
2008-09	Mandate Reimbursement Process	Ch. 486/75	237	\$ 775,809	\$	6,395 \$		\$	+-	\$	·	769,414
2008-09	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,475,222	Ş	4,801 \$	ľ	₩	1,470,421	\$	٠,	1,470,421
2008-09	Prevailing Wage Rate	Ch. 1249/78	303	\$ 63,845	45		•	₹.	63,845	\$	۲S	63,845
2008-09	Reporting Improper Governmental Activities	Ch. 416/01	294	\$ 14,940	45	14,000 \$	1	\$	940	\$	1/2	940
2008-09	Tuition Fee Waivers	Ch. 36/77	301	\$ 642,515	\$	\$		S	642,515	\$	· s	642,515
2008-09 Total				\$ 44,947,235	·s	10,383,169 \$	2,303,912	S	36,867,978	\$ 1,922,539	+	34,945,439
2007-08	Agency Fee Arrangements	Ch. 893/00	270	\$ 107,612	\$	6,763 \$	•	s		\$	-67	100,849
2007-08	California Grants	Ch. 403/00	302	\$ 23,844	45	\$	•	٠,	23,844	8	٠	23,844
	California State Teachers' Retirement System (CalSTRS)								-			
2007-08	Service Credit	Ch. 603/94	287	\$ 65,504	\$	-	1	₹\$	65,504	\$	47	65,504
	Collective Bargaining and Collective Bargaining Agreement			•				i			-	:
2007-08	Disclosure	Ch. 961/75	232	\$ 6,507,511	\$	\$ 652,09	•	s	6,446,752	45-	ب	6,446,752
2007-08	Enrollment Fee Collection and Waivers	Title 5	267	\$ 22,013,728	٠	\$	•		+	45	s,	22,013,728
2007-08	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 3,199,509	\$	4,120,550 \$	2,164,038	s	1,242,997	\$ 1,246,537	+-	(3,540)
2007-08	Integrated Waste Management	Ch. 1116/92	256	\$ 4,206,459	\$	\$.		s,	4,206,459	\$	٠ -	4,206,459
2007-08	Mandate Reimbursement Process	Ch. 486/75	237	\$ 707,987	\$	\$	1	s.	786'207	S	\$	707,987
2007-08	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,225,722	Ş	73,548 \$		ţ,	1,152,174	\$	٠	1,152,174
2007-08	Prevailing Wage Rate	Ch. 1249/78	303	\$ 86,420	\$	\$ -		v	86,420	*	÷	86,420
2007-08	Reporting Improper Governmental Activities	Ch. 416/01	294	\$ 28,548	\$	\$ -	1	s	28,548	÷	₩.	28,548
2007-08	Tuition Fee Waivers	Ch. 36/77	301	\$ 827,080	\$	\$	4	÷	827,080	45	₹.	827,080
2007-08 Total				\$ 38,999,924	÷	4,261,620 \$	2,164,038		\vdash	\$ 1,246,537	┼─	35,655,805
2006-07	Agency Fee Arrangements	Ch. 893/00	270	\$ 83,423	\$	1		43-	83,423		+	83,423
2006-07	California Grants	Ch. 403/00	302	\$ 21,582	÷	٠	1	٠,	21,582	\$	·	21,582
0	California State Teachers' Retirement System (CalSTRS)					1			_			
2006-07	Service Credit	Ch. 603/94	287	\$ 57,897	\$	1,401 \$	ı	47-	56,496	\$	₩.	56,496
2006-07	Collective bargaining and Collective bargaining Agreement Disclosure	Ch 061 /7E	ינינ	¢ 707 7	•			4		-	4	
2006-07	Encollment Co. Collection and Maison	Titl. F	767		n 4	¢ 900'ccT	1		+	A +	<u>۸</u> •	6,048,821
2000-07	LILIOMIEM TEE CONECUOII AND WAIVES	line 5	/97	5 15,502,521	Λ.	-	1	n.	-		.	15,502,521
2006-07	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234		Ş	3,988,500 \$	3,094,765	s.	\dashv	\$ 1,068,667	7 \$	117,258
70-9007	Integrated Waste Management	Ch. 1116/92	256	w,		٠		42-	\dashv	\$.	3,724,117
70-9007	Mandate Reimbursement Process	Ch. 486/75	237	\$ 853,887	S	\$		42	\rightarrow	\$	٠ -	853,887
70-9007	Open Meetings/ Brown Act Retorm	Ch. 641/86	238	\$ 1,150,873	8	6,735 \$		σ	1,144,138	S	\$	1,144,138

Schedule B, Section 1: Net Deficiencies and Surpluses for the Funded Mandates by Fiscal Year Division of Accounting and Reporting State Controller's Office As of April 1, 2013

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payabl	Payable Balance	Receivable Balance	ž	Net Balance
2006-07	Prevailing Wage Rate	Ch. 1249/78	303	\$ 72,835	\$	\$	1/3	72,835	-	5	72,835
2006-07	Tuition Fee Waivers	Ch. 36/77	301	\$ 821,439	\$	ş	ş	821,439	•	·s	821,439
2006-07 Total				\$ 30,570,723	\$ 4,150,304	\$ 3,094,765	\$ 2	29,515,184	\$ 1,068,667	\$	28,446,517
2005-06	Agency Fee Arrangements	Ch. 893/00	270	\$ 48,319	\$	•	₩.	1		S	48,319
2005-06	California Grants	Ch. 403/00	302	\$ 20,617	\$	\$.v₃	20,617		٠	20,617
1000	California State Teachers' Retirement System (CalSTRS)							+			
2005-06	Service Credit	Ch. 603/94	287	\$ 55,370	\$ 2,631	٠,	₩	52,739	- \$	·s	52,739
	Collective Bargaining and Collective Bargaining Agreement										·
2005-06	Disclosure	Ch. 961/75	232	\$ 5,497,305	\$ 152,149	\$	Ś	5,345,156	\$	Ś	5,345,156
2005-06	Enrollment Fee Collection and Waivers	Title 5	267	\$ 16,081,918	\$	₩.	7	-	\$	· s	16,081,918
2005-06	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 3,211,845	\$ 98,174		ŧs.	3,113,671	5	٠,	3,113,671
2005-06	Integrated Waste Management	Ch. 1116/92	256	\$ 3,843,249	\$ 103,900	\$	Ş	3,739,349	\$	₹S	3.739.349
2005-06	Mandate Reimbursement Process	Ch. 486/75	237	\$ 884,380	ਜੋ	+		+	\$ 13,819	-	(13.819)
2005-06	Open Meetings/Brown Act Reform	Ch. 641/86	238			Ş	÷	901,250		· 40	898.442
2005-06	Prevailing Wage Rate	Ch. 1249/78	303	\$ 151,809			٠	+		· ·	151.809
2005-06	Tuition Fee Waivers	Ch. 36/77	301	\$ 771,160	\$	Ş	· \$	+			771 160
2005-06 Total				\$ 31,533,965	\$ 1,575,951	\$ 267.974		+	\$ 16.627		30.209.361
2004-05	Agency Fee Arrangements	Ch. 893/00	270	\$ 44,561	\$			+		v	44 561
2004-05	California Grants	Ch. 403/00	302	\$ 18,380	5		· 101	+		·	18.380
	California State Teachers' Retirement System (CalSTRS)							+			
2004-05	Service Credit	Ch. 603/94	287	\$ 44,826	\$ 1,570	•	٠,	43,256		٠	43.256
	Collective Bargaining and Collective Bargaining Agreement										
2004-05	Disclosure	Ch. 961/75	232	\$ 7,277,259	\$ 1,701,273	\$	₩.	5,575,986	- *	₩.	5,575,986
2004-05	Enrollment Fee Collection and Waivers	Title 5	267	\$ 14,734,042	\$ 253,258	\$	\$	14,480,784	\$	S	14,480,784
2004-05	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 7,032,360	\$ 2,651,721	\$	\$	4,380,639	\$	s	4,380,639
2004-05	Integrated Waste Management	Ch. 1116/92	256	\$ 3,821,849	\$ 635,895	\$	45	3,185,954	-	S	3,185,954
2004-05	Prevailing Wage Rate	Ch. 1249/78	303	\$ 39,068	\$	\$	s	39,068	- \$	÷	39,068
2004-05	Tuition Fee Waivers	Ch. 36/77	301	\$ 678,167	\$	\$	\$	678,167	\$	·s	678,167
2004-05 Total				\$ 33,690,512	\$ 5,243,717	\$	'	\vdash	S	·s	28.446.795
2003-04	Agency Fee Arrangements	Ch. 893/00	270	\$ 44,823	\$	\$			\$	45	44,823
2003-04	California Grants	Ch. 403/00	302	\$ 22,466	\$	\$.v.	22,466	- \$	- vs	22.466
	California State Teachers' Retirement System (CalSTRS)							-			
2003-04	Service Credit	Ch. 603/94	287	\$ 41,545	\$ 7,708	\$	\$	33,837	- \$	42	33,837
	Collective Bargaining and Collective Bargaining Agreement										
2003-04	Disclosure	ch. 961/75	232	\$ 7,315,173	\$ 4,987,683	\$	\$	2,327,490	·	Ş	2,327,490
2003-04	Enrollment Fee Collection and Waivers	Title 5	267	\$ 15,055,917	\$ 155,838	÷		14,900,079	÷	s	14,900,079
2003-04	Integrated Waste Management	Ch. 1116/92	256	\$ 3,596,889	\$ 513,851	\$	\$	3,083,038	- \$	٠.	3,083,038
2003-04	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,117,296	\$ 1,100,666	\$	-γ-	16,630	- \$	\$	16,630
2003-04	Prevailing Wage Rate	Ch. 1249/78	303	\$ 28,285	\$	\$	\$	28,285	- \$	₩	28,285

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Pay	Payable Balance	Receivable Balance	Net Balance
2003-04	Tuition Fee Waivers	Ch. 36/77	301	\$ 629,328	\$	\$	\$	\$ 828,328		\$ 629,328
2003-04 Total				\$ 27,851,722	\$ 6,765,746	·s	·s	21,085,976 \$		\$ 21,085,976
2002-03	Agency Fee Arrangements	Ch. 893/00	270	\$ 48,740	\$ 30,019	÷	٠	18,721 \$		\$ 18,721
2002-03	California Grants	Ch. 403/00	302	\$ 22,639	\$ 3,596	4	ę.	\$ 19,043 \$	1	\$ 19,043
	Collective Bargaining and Collective Bargaining Agreement									
2002-03	Disclosure	Ch. 961/75	232	\$ 7,694,198	\$ 8,289,687	\$ 595,489	\$	\$ -	220,739	\$ (220,739)
2002-03	Enrollment Fee Collection and Waivers	Title 5	797	\$ 16,679,416	\$ 1,706,789	\$	\$	14,972,627 \$		\$ 14,972,627
2002-03	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 5,385,973	\$ 8,929,787	\$ 3,547,273		3,459 \$	720,289	
2002-03	Integrated Waste Management	Ch. 1116/92	526	\$ 3,013,132	\$ 1,114,650	\$ 124,550	\$	2,023,032 \$	94,270	\$ 1,928,762
2002-03	Tuition Fee Waivers	Ch. 36/77	301	\$ 571,497	\$	₩.	\$	571,497 \$		
2002-03 Total				\$ 33,415,595	\$ 20,074,528	\$ 4,267,312	2	17,608,379 \$	1,035,298	\$ 16,573,081
2001-02	California Grants	Ch. 403/00	302	\$ 14,368	\$ 2,880	\$	Ś			
	Collective Bargaining and Collective Bargaining Agreement						_			
2001-02	Disclosure	Ch. 961/75	232	\$ 8,329,244	\$ 9,234,555	\$ 964,882	5	\$9,571 \$	24,577	\$ 34,994
2001-02	Enrollment Fee Collection and Waivers	Title 5	267	\$ 15,265,351	\$ 352,300	\$	4	14,913,051 \$		\$ 14,913,051
2001-02	Health Fee Elimination (On or after 07/01/1994)	Ch. 1/84	234	\$ 4,839,913	\$ 6,031,413	\$ 1,191,500	\vdash	'	146,367	\$ (146,367)
2001-02	Integrated Waste Management	Ch. 1116/92	256	\$ 2,829,824	\$ 1,003,710	\$ 71,971	Ţ.	1,898,085 \$	35,050	\$ 1,863,035
2001-02	Tuition Fee Waivers	Ch. 36/77	301	\$ 475,140	\$	\$	٠ ئ	475,140 \$	1	\$ 475,140
2001-02 Total	1			\$ 31,753,840	\$ 16,624,858	\$ 2,228,353	s S	17,357,335 \$	205,994	\$ 17,151,341
	Collective Bargaining and Collective Bargaining Agreement				i					
2000-01	Disclosure	Ch. 961/75	232	\$ 8,165,560	\$ 8,466,686	\$ 381,699	ۍ د	\$0,573 \$,	\$ 80,573
2000-01	Enrollment Fee Collection and Waivers	Title 5	797	\$ 13,735,590	\$ 212,641	\$	٠	13,522,949 \$		13,5
2000-01	Integrated Waste Management	Ch. 1116/92	256	\$ 1,155,500	\$ 250,487	\$	δ.	\$ 610,006	'	\$ 905,013
2000-01 Total	F			\$ 23,056,650	\$ 8,929,814	\$ 381,699	ۍ ق	14,508,535 \$,	\$ 14,508,535
	Collective Bargaining and Collective Bargaining Agreement									
1999-00	Disclosure	Ch. 961/75	232	\$ 7,706,224	\$ 8,035,084	\$ 380,799	ۍ 6	51,939 \$	1	\$ 51,939
1999-00	Enrollment Fee Collection and Waivers	Title 5	797	\$ 12,329,790	\$ 172,387	\$	٠,	12,157,403 \$	(\$ 12,157,403
1999-00	Integrated Waste Management	Ch. 1116/92	256	\$ 656,158	\$ 111,750	\$	₩.	\$44,408 \$		\$ 544,408
1999-00	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 239,700	\$ 274,543	\$ 46,320	\vdash	11,477 \$,	\$ 11,477
1999-00 Total	+			\$ 20,931,872	\$ 8,593,764	\$ 427,119	\$	12,765,227 \$,	\$ 12,765,227
1998-99	Enrollment Fee Collection and Waivers	Title 5	797	\$ 9,635,936	\$ 1,229,718	*	4	8,406,218 \$		\$ 8,406,218
1998-99	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 16,407	\$	ş	٠ •	16,407 \$	1	\$ 16,407
1998-99 Total	F			\$ 9,652,343	\$ 1,229,718	**	↔	8,422,625 \$,	\$ 8,422,625
	Collective Bargaining and Collective Bargaining Agreement									
1997-98	Disclosure	Ch. 961/75	232	\$ 1,452,917	\$ 2,003,259	\$ 550,342	\$ 5	\$ -	3,700	\$ (3,700)
1997-98	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 16,900	\$	\$	٠	16,900 \$	1	\$ 16,900
1997-98 Total				\$ 1,469,817	\$ 2,003,259	\$ 550,342	2 \$	\$ 006,91	3,700	\$ 13,200
1996-97	Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 18,586	\$	\$	45	18,586 \$	-	\$ 18,586
1996-97 Total				\$ 18,586	'	\$	ب	18,586 \$	•	\$ 18,586

Fiscal Year	Program Name	Legal Reference	Program Number	Program Costs	Program Payments	Established Receivables	Payable Balance	Receivable Balance	Net Balance
1995-96	1995-96 Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 17,217	- \$	\$	\$ 17,217	. \$	\$ 17,217
1995-96 Total				\$ 17,217	•		\$ 17,217	-	\$ 17,217
1994-95	1994-95 Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 13,033	•	\$	\$ 13,033	\$	\$ 13,033
1994-95 Total		W		\$ 13,033	٠	•	\$ 13,033	•	\$ 13,033
1993-94	1993-94 Open Meetings/Brown Act Reform	Ch. 641/86	238	\$ 1,352	٠.	\$	\$ 1,352	₹\$	\$ 1,352
1993-94 Total				\$ 1,352	•	\$	\$ 1,352	\$	\$ 1,352
Total Commu	Total Community College Districts			\$ 410,888,557	\$ 96,481,043	\$ 16,289,308	\$ 330,696,822	\$ 5,846,553	\$ 324,850,269
Grand Total				\$ 7,098,820,051	\$ 2,299,977,138 \$	\$ 317,487,283	\$ 5,116,330,197	\$ 86,589,830	\$ 5,029,740,367