

ITEM 10
ACTING EXECUTIVE DIRECTOR’S REPORT
Workload and Next Meeting/Hearing Agendas

I. WORKLOAD

A. PENDING COMMISSION CASELOAD (Info)

| Type of Action | As of November 16, 2011 |
|---|----------------------------|
| Test Claims ¹ to be Heard and Determined | 44 |
| Test Claims to be Reconsidered | 0 |
| Test Claims to be Reconsidered or Reinstated Based on Court Action | 0 |
| Incorrect Reduction Claims to be Heard and Determined | 139 |
| Incorrect Reduction Claims to be Reconsidered Based on Court Action | 0 |
| Requests for Redetermination | 0 |
| Joint Reasonable Reimbursement Methodologies/Statewide Estimates of Costs | 0 |
| Proposed Parameters and Guidelines | 10 |
| Proposed Parameters and Guidelines Amendments | 14 |
| Requests to Review Claiming Instructions | 1 |
| Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action | 0 |
| Statewide Cost Estimates to be Adopted | 7 |
| New Test Claim Filings to be Reviewed | 1 |
| New Incorrect Reduction Claim Filings to be Reviewed | 1 |
| Appeals of Executive Director’s Decisions | 0 |
| Regulatory Actions Pending | 0 |

B. PENDING REQUESTS TO JOINTLY DEVELOP LEGISLATIVELY DETERMINED MANDATES

| Type of Action | |
|--|---|
| Notice of Intent to Pursue Legislatively Determined Mandates | 0 |

¹ This includes 20 test claims filed by school districts and 24 filed by local agencies.

C. APPLICATIONS FOR FINDINGS OF SIGNIFICANT FINANCIAL DISTRESS

| Type of Action | |
|---|---|
| Applications for Findings of Significant Financial Distress Pending | 0 |

D. WORK COMPLETED IN 2011

The following table shows the work completed and the reduction of the backlog during 2011:

| Type of Caseload | Completed | Set for 12/1/11 Hearing | Total Completed in 2011* |
|----------------------------|-----------|-------------------------|--------------------------|
| Test Claims | 16 | 2 | 18** |
| Incorrect Reduction Claims | 29*** | 0 | 29 |
| Parameters & Guidelines | 6 | 1 | 7 |
| Statewide Cost Estimates | 10 | 1 | 11 |

*Total assumes that all December 1, 2011 hearing items will be completed.

**This includes 2 test claims that were withdrawn by claimants.

***This includes 17 IRCs that were withdrawn by claimants due to settlement with State Controller.

II. TENTATIVE AGENDA ITEMS

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft staff analyses, hearing postponements, pre-hearing conferences, and the complexity of the statutes and executive orders that are pled.

A. TEST CLAIMS (4)

January or March Meetings

1. *Public Contracts*, 02-TC-35
Clovis Unified School District and Santa Monica Community College District, Co-Claimants
2. *Charter Schools IV*, 03-TC-03
San Diego Unified School District, Claimant
3. *California Community Colleges Budget & Accounting Manual*
03-TC-05
Santa Monica Community College District, Claimant
4. *California English Language Development Test 2*, 03-TC-06
Castro Valley Unified School District, Claimant

B. INCORRECT REDUCTION CLAIMS (1)

January or March Meetings

1. *Absentee Ballots*, 02-3713-I-01
County of Riverside, Claimant

C. REQUESTS TO AMEND PARAMETERS AND GUIDELINES (3)

January or March Meetings

1. *Interdistrict Attendance Permits*, 10-PGA-01
State Controller's Office, Requestor
2. *School Accountability Report Cards*, 10-PGA-02
State Controller's Office, Requestor

3. *Pupil Promotion and Retention*, 10-PGA-03
State Controller's Office, Requestor

D. STATEWIDE COST ESTIMATES (1)

January or March Meetings

1. *Mandate Reimbursement Process II*, 05-TC-05
City of Newport Beach, Claimant

E. PARAMETERS AND GUIDELINES (WITH PROPOSED RRMS) (4)

May or July Meetings

The pending parameters and guidelines with proposed RRMs were tentatively scheduled for the March 2012 meeting. Due to staffing changes and the litigation schedule, these items are now tentatively set for the May or July 2012 meetings.

1. *Behavioral Intervention Plans*, 4464
San Diego Unified School District, San Joaquin County Office of Education, and Butte County Office of Education, Claimants
2. *Interagency Child Abuse and Neglect (ICAN) Investigation Reports*, 00-TC-22
County of Los Angeles, Claimant
3. *Habitual Truant*, 09-PGA-01 (RRM), 01-PGA-06
Clovis Unified School District, Claimant
4. *Voter Identification Procedures*, 03-TC-23
County of San Bernardino, Claimant