

**ITEM 9**

**EXECUTIVE DIRECTOR’S REPORT**

**Workload Update and Tentative Agenda Items for the July and September Meetings (info)**

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**I. WORKLOAD<sup>1</sup> (info)**

**A. COMPLETED WORKLOAD SUMMARY**

Type of Caseload	Completed in 2013/2014	Completed in 2014/2015
Test Claims	13	5
Parameters & Guidelines	8	3
Parameters and Guidelines Amendments	10	6
Requests for Reconsideration	.5 <sup>2</sup>	0
Statewide Cost Estimates	12	9
Request to Review Claiming Instructions	0	0
Mandate Redetermination Requests	2	3
Incorrect Reduction Claims	22	27

**B. COMMISSION WORKLOAD REPORT**

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 5/8/2015
Test Claims	17 <sup>3</sup>	1	5	13 <sup>4</sup>
Parameters and Guidelines	1	3 <sup>5</sup>	3	1
Joint Reasonable Reimbursement Methodologies	0	0	0	0

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<sup>1</sup> As of May 12, 2015.

<sup>2</sup> There was one request for reconsideration filed in 2012-2013. Such requests require two hearings. The first hearing was held on May 24, 2013 and the second was on July 26, 2013.

<sup>3</sup> Includes two new regional water quality control board permit claims filed on June 30, 2014.

<sup>4</sup> All but one of the currently pending test claims were filed by local agencies. All of the 12 local agency claims are regarding regional water quality control board permits, which have been placed on inactive status pending the outcome of litigation regarding the extent of the federal clean water mandate.

<sup>5</sup> Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim or upon the expiration of a joint reasonable reimbursement methodology.

<b>Type of Action</b>	<b>Pending on 7/1/2014</b>	<b>Filed Since 7/1/2014</b>	<b>Completed Since 7/1/2014</b>	<b>Pending on 5/8/2015</b>
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	0	0	0	0
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	10	2 <sup>6</sup>	9	3
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Parameters and Guidelines Amendments	4	5 <sup>7</sup>	6	3
Requests for Mandate Redetermination	2	2	3	1
Incorrect Reduction Claims	74	9	27	56
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	1	1	1	1
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

<sup>6</sup> Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

<sup>7</sup> Proposed parameters and guidelines amendments may be submitted by an affected local or state agency for any of the reasons specified by section 1183.17 of the Commission's regulations or they may expedited and issued by Commission staff upon the adoption of new test claim decision under the redetermination process.

## **II. TENTATIVE AGENDA ITEMS (info)**

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft proposed decisions, hearing postponements, informal conferences, and the complexity of the matters.

### **July or September Meetings**

#### **A. TEST CLAIMS**

1. *California Assessment of Student Performance and Progress (CAASPP)*, 14-TC-01  
Santa Ana Unified School District, Porterville Unified School District, Plumas County Office of Education, Plumas Unified School District, and Vallejo City Unified School District, Claimants

#### **B. MANDATE REDETERMINATIONS**

1. [**Tent.**] *California Public Records Act (02-TC-10 and 02-TC-51)*, 14-MR-02  
Second Hearing – New Test Claim Decision  
Department of Finance, Requester

#### **C. AMENDMENTS TO PARAMETERS AND GUIDELINES**

1. [**Tent.**] *California Public Records Act (02-TC-10 and 02-TC-51)*, 14-MR-02  
Department of Finance, Requester
2. *Immunization Records – Pertussis*, 14-PGA-01 (11-TC-02)  
Desert Sands Unified School District, Requester

#### **D. STATEWIDE COST ESTIMATES**

1. *Post Election Manual Tally (PEMT)*, 10-TC-08  
County of Santa Barbara, Claimant

#### **E. INCORRECT REDUCTION CLAIMS**

1. *Investment Reports*, 02-9635802-I-27  
County of Marin, Claimant
2. *Investment Reports*, 02-9635802-I-67  
City of Stockton, Claimant
3. *Collective Bargaining*, 05-4425-I-09  
San Mateo Community College District, Claimant
4. *Handicapped and Disabled Students*, 05-4282-I-03  
County of San Mateo, Claimant
5. *Health Fee Elimination*, 09-4206-I-22  
Long Beach Community College District, Claimant
6. *Health Fee Elimination*, 09-4206-I-29  
San Diego Community College District, Claimant
7. *Health Fee Elimination*, 10-4206-I-33  
El Camino Community College District, Claimant

8. *Notification of Truancy*, 05-904133-I-02  
Los Angeles Unified School District, Claimant
9. *Notification of Truancy*, 07-904133-I-05 and 10-904133-I-07  
San Juan Unified School District, Claimant
10. *Notification of Truancy*, 10-904133-I-09  
San Juan Unified School District, Claimant
11. *Notification of Truancy*, 10-904133-I-10 and 13-904133-I-12  
Riverside Unified School District, Claimant
12. *Notification of Truancy*, 13-904133-I-11  
San Juan Unified School District, Claimant