

BEFORE THE
COMMISSION ON STATE MANDATES
STATE OF CALIFORNIA

RECEIVED
April 08, 2021
*Commission on
State Mandates*

IN RE CONSOLIDATED INCORRECT
REDUCTION CLAIM
Los Angeles Regional Quality Control Board
Order No. 01-182, Permit CAS004001,
Part 4F5c3
Municipal Stormwater and Urban Runoff
Discharges


Case Nos.: 19-0304-I-04, 20-0304-I-06, 20-0304-I-08, 20-0304-I-09, 20-0304-I-10, and 20-0304-I-11, and 20-0304-I-13

**RESPONSE OF THE CITY OF
CLAREMONT TO DRAFT DECISION;
DECLARATION OF ADAM PIRRIE IN
IN SUPPORT OF THE CITY OF
CLAREMONT'S INCORRECT
REDUCTION CLAIM**

The Commission's Draft Decision in this matter recommends denial of the City of Claremont's Consolidated Incorrect Reduction Claim on the grounds that Metro Proposition A and C funds were not included in the City's Gann Appropriations Limit. This is incorrect with respect to the City of Claremont. As set forth in the attached declaration, Proposition A and Proposition C funds were included in the City of Claremont Gann Appropriations Limit for the Fiscal Years 2002-2003 through 2011-2012.

The City of Claremont further joins in the Comments filed by the County of Los Angeles in this matter.

Dated: 4-1-21


Adam Pirrie
Finance Director
City of Claremont

**DECLARATION OF ADAM PIRRIE IN IN SUPPORT OF THE CITY OF
CLAREMONT'S INCORRECT REDUCTION CLAIM**

I, Adam Pirrie, hereby declare:

1. I am the Finance Director of the City of Claremont. I make this declaration in Support of the City of Claremont's Consolidated Incorrect Reduction Claim.

2. I have personal knowledge of the matters set forth herein and, if called to testify, could and would testify competently hereto.

3. I have had my staff research the records of the City of Claremont with respect to the installation and maintenance of trash receptacles for the Fiscal Years 2002-2003 through 2011-2012. The City's records reflect that City's receipt of Proposition A or Proposition C funds were included in the City's Gann Appropriations Limit for these fiscal years.

4. Attached hereto as Exhibit 1 are documents reflecting this inclusion.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 1 day of April, at Claremont, California.



Adam Pirrie

EXHIBIT 1

RESOLUTION NO. 2002-36

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING APPROPRIATION LIMIT FOR FISCAL YEAR 2002-03.

WHEREAS, pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and,

WHEREAS, Attachment 1 detailing the base year appropriation limit, the various adjustment factors from 1978-79 through 2002-03 and the appropriations limit for all of these years attached to and are incorporated into this resolution as though fully set forth; and,

WHEREAS, pursuant to Government Code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public for fifteen days prior to this meeting.

NOW, THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution Article XIII-B, Section 8, Subdivision (c):

a. Population Adjustment Factor

(1) The population adjustment factor selected for fiscal year 2002-03 is the change in population within the City of Claremont.

b. Cost of Living Adjustment Factor

(1) The cost of living adjustment factor selected for fiscal year 2002-03 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2002-03 in accordance with the figures contained in Attachment 1. The appropriation limit established for fiscal year 2002-03 is calculated pursuant to Proposition 111.

Section 3. The Mayor shall sign this resolution and the city clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 25th day of June, 2002.



Mayor of the City of Claremont

ATTEST:



City Clerk of the City of Claremont

APPROVED AS TO FORM:



City Attorney of the City of Claremont

CITY OF CLAREMONT

APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --	
DATE	ORIGINAL	REVISED LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 City	PROP 111 County
1-1-78		27,087					
1-1-79	28,137	28,367	29,815			1.1007	
1-1-80	29,815	30,245	30,245			1.0144	
1-1-81	30,245	32,956	33,123			1.0952	
1-1-82	33,123	33,733				1.0184	
1-1-83	33,257	33,582				0.9955	
1-1-84	33,589	34,248				1.0198	
1-1-85	34,213	34,362				1.0033	
1-1-86	34,362	35,060	8,228,477			1.0203	
1-1-87	35,060	35,996	8,385,319	8,400,370		1.0267 *	1.0209
1-1-88	35,996	36,932	8,536,807	8,555,937		1.0207 *	1.0185
1-1-89	36,530	36,530	8,632,069	8,650,337		0.9939	1.0110 *
1-1-90	36,530	36,800	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *
1-1-91	32,503	31,965	8,964,736	8,998,754		0.8882	1.0200 *
1-1-92	32,559	32,556	9,065,427	9,087,399	9,052,040	1.0017	1.0110 *
1-1-93	32,719	32,724	9,139,357	9,158,425	9,139,766	1.0049	1.0078 *
1-1-94	33,178	33,140	9,208,731	9,199,383		1.0140 *	1.0055
1-1-95	33,632	33,900	9,229,730	9,312,421		1.0137 *	1.0033
1-1-96	34,028	34,042	9,369,848	9,361,333		1.0118 *	1.0052
1-1-97	34,405	34,345	9,488,227	9,459,681		1.0111	1.0136 *
1-1-98	34,722	34,668	9,603,291	9,574,918		1.0110	1.0181 *
1-1-99	35,413	35,269	9,757,542	9,702,280		1.0215 *	1.0166
1-1-00	35,968	34,215	9,884,255	9,630,608		1.0198 *	1.0173
1-1-01	35,255	34,942	9,802,780	9,641,223		1.0304	1.0181 *
1-1-02	35,551		9,824,807			1.0174	1.0183 *

* = OPTION CHOSEN

U.S. C.P.I.		CALIF. PER CAPITA		COST OF LIVING FACTOR		---- APPROPRIATION LIMIT ----		
		PROP. 4	PROP. 111	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
						\$4,337,133		1978-79
10.17%		1.1017				5,259,386		1979-80
	12.11%	1.1211				5,981,204		1980-81
	9.12%	1.0912				7,148,031		1981-82
6.79%		1.0679				7,773,837		1982-83
	2.35%	1.0235				7,920,718		1983-84
4.74%		1.0474				8,460,424		1984-85
3.74%		1.0374				8,805,807		1985-86
2.30%		1.0230				9,191,210		1986-87
3.04%	3.47%	1.0304	1.0347 *			9,723,488	9,764,066	1987-88
3.93%	4.66%	1.0393	1.0466 *			10,314,808	10,430,606	1988-89
4.98%	5.19%	1.0498	1.0519 *			10,762,431	11,092,646	1989-90
	4.21%		1.0421 *				11,775,812	1990-91
	4.14%		1.0414 *				12,508,597	1991-92
	-0.64%		0.9936 *				12,565,256	1992-93
	2.72%		1.0272 *				13,007,706	1993-94
	0.71%		1.0071 *				13,283,461	1994-95
	4.72%		1.0472 *				14,101,014	1995-96
	4.67%		1.0467 *				14,933,693	1996-97
	4.67%		1.0467 *				15,843,680	1997-98
	4.15%		1.0415 *				16,799,864	1998-99
	4.53%		1.0453 *				17,938,457	1999-00
	4.91%		1.0491 *				19,191,856	2000-01
	7.82%		1.0782 *				21,067,197	2001-02
	-1.27%		0.9873 *				21,180,277	2002-03

STATE OF CALIFORNIA)
COUNTY OF LOS ANGELES)ss.
CITY OF CLAREMONT)

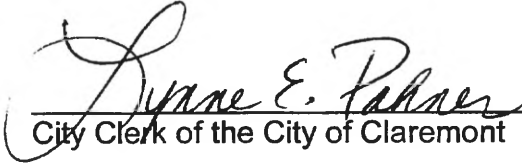
I, Lynne Pahner, City Clerk of the City of Claremont, County of Los Angeles, State of California, hereby certify that the foregoing Resolution No. 2002-36 was regularly adopted by the City Council of said City of Claremont at a regular meeting of said council held on the 25th day of June, 2002, by the following vote:

AYES: Councilmembers: Baldonado, Leiga, Rosenthal, Mayor Held

NOES: Councilmembers: None

ABSTAINED: Councilmembers: None

ABSENT: Councilmembers: Miller



City Clerk of the City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----				-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --			CALIF.		COST OF LIVING FACTOR		---- APPROPRIATION LIMIT ----		
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 City	PROP 111 County	U.S. C.P.I.	PER CAPITA	PROP. 4	PROP. 111	PROP 4	PROP.111	FY	
1-1-78		27,087													1978-79	
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017				1979-80	
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211				1980-81	
1-1-81	30,245	32,956	33,123				1.0952				9.12%	1.0912			1981-82	
1-1-82	33,123	33,733					1.0184		6.79%		1.0679				1982-83	
1-1-83	33,257	33,582					0.9955			2.35%	1.0235				1983-84	
1-1-84	33,589	34,248					1.0198		4.74%		1.0474				1984-85	
1-1-85	34,213	34,362					1.0033		3.74%		1.0374				1985-86	
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230				1986-87	
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267	* 1.0209	3.04%	3.47%	1.0304	1.0347	*		1987-88	
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207	* 1.0185	3.93%	4.66%	1.0393	1.0466	*		1988-89	
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519	*		1989-90	
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421	*		1990-91	
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414	*		1991-92	
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936	*		1992-93	
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272	*		1993-94	
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140	* 1.0055		0.71%		1.0071	*		1994-95	
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137	* 1.0033		4.72%		1.0472	*		1995-96	
1-1-96	34,028	34,042		9,369,848	9,361,333		1.0118	* 1.0062		4.67%		1.0467	*		1996-97	
1-1-97	34,405	34,345		9,488,227	9,459,681		1.0111	1.0136 *		4.67%		1.0467	*		1997-98	
1-1-98	34,722	34,668		9,603,291	9,574,918		1.0110	1.0181 *		4.15%		1.0415	*		1998-99	
1-1-99	35,413	35,269		9,757,542	9,702,280		1.0215	* 1.0166		4.53%		1.0453	*		1999-00	
1-1-00	35,968	34,215		9,884,255	9,630,608		1.0198	* 1.0173		4.91%		1.0491	*		2000-01	
1-1-01	35,255	34,942		9,802,780	9,641,223		1.0304	1.0181 *		7.82%		1.0782	*		2001-02	
1-1-02	35,551			9,824,807			1.0174	1.0183 *		-1.27%		0.9873	*		2002-03	

* = OPTION CHOSEN

TAX RECEIPT CALCULATION						
Type of Tax	Actual FY 97-98	Actual FY 98-99	Actual FY 99-00	Actual FY 00-01	Budgeted FY 01-02	Proposed FY 02-03
Secured Prop Tax (net)	1,843,833	1,869,012	2,039,394	2,240,592	2,300,437	2,463,494
Sales Tax	2,568,293	2,537,445	2,993,379	3,216,173	3,300,000	3,416,000
Sales Tax - pub. protn	205,727	217,006	230,605	245,322	215,000	215,000
TOT	532,631	450,514	363,967	479,846	375,000	295,000
Business License	427,429	406,951	458,997	502,230	500,000	515,000
Property Transfer	76,895	83,340	121,692	130,345	88,000	103,000
UUT	2,994,286	3,083,860	3,034,321	3,382,867	3,276,325	3,446,977
LLD	1,556,116	1,448,572	1,513,608	1,569,278	1,611,000	1,672,547
Gas Tax Fund	611,204	634,420	642,326	650,276	655,000	653,700
Prop A	378,284	385,779	424,583	461,314	444,871	452,501
Fund 130 - clean air	37,481	36,294	38,786	39,923	37,000	39,000
Prop C	313,748	322,564	353,155	395,576	369,086	384,626
Total	\$ 11,545,927	\$ 11,475,757	\$ 12,214,814	\$ 13,313,741	\$ 13,171,719	\$ 13,656,845
Allowable under GANN calculation						<u>\$ 21,180,277</u>
Amount Current Taxes are Less than GANN Limit						<u>\$ 7,523,431</u>

**Claremont City Council
Agenda Report**

TO: GLENN D. SOUTHARD, CITY MANAGER
FROM: BRIDGET HEALY, ADMINISTRATIVE SERVICES DIRECTOR
DATE: JULY 8, 2003
SUBJECT: FISCAL YEAR 2003-2004 APPROPRIATION LIMIT

SUMMARY

Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit.

Attachment B describes the history and provisions of the appropriations limit.

Using the County Population Adjustment factor, Claremont's appropriations limit for FY 2003-2004 is \$22.03 million. The FY 2003-2004 proceeds of taxes subject to the appropriation limit are approximately \$14.43 million.

Staff Recommendation

Staff recommends that the City Council adopt the resolution determining and establishing the appropriation limit for FY 2003-2004.

ANALYSIS

The two-year budget that was adopted by the City Council on June 25, 2002, included revenue and expenditure budgets for FY 2003-2004 but did not include the appropriation limit calculation for FY 2003-2004. The calculation could not be made until the State Department of Finance released annual cost of living factors and new population figures.

The City's FY 2003-2004 appropriation limit and budgeted tax receipts are shown as part of the attached resolution. Using the County Population Adjustment factor, the appropriation limit is calculated at \$22.03 million, and the budgeted tax receipts are \$14.43 million. The difference of \$7.60 million is the City's margin for allowable taxable growth.

FINANCIAL REVIEW

Since the City's budgeted tax receipts are \$7.60 million less than the appropriation limit, this appropriation calculation does not have a financial impact on the City.

COUNCIL COMMITTEE/COMMISSION RECOMMENDATION

Not Required

PUBLIC NOTICE PROCESS

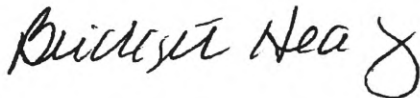
This item has been noticed through the regular agenda notification process. Copies are available at the City Hall public counter, the Youth Activity Center, the Alexander Hughes Community Center, and the Claremont Public Library. Documentation supporting the appropriation calculation has been on file in the City Clerk's office, in accordance with the state's filing requirement.

ALTERNATIVES TO STAFF RECOMMENDATION

In addition to the staff recommendation, there are the following alternatives:

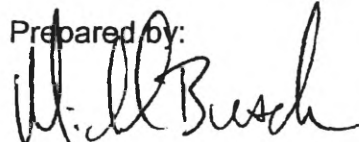
1. Request additional information
2. Reschedule consideration of adopting the appropriation limit.

Submitted by:



Bridget Healy
Administrative Services Director

Prepared by:



Michael Busch
Budget and Finance Manager

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Attachments: A - Appropriation Limit Resolution with Attachment
 B - Appropriations Limit History & Provisions

RESOLUTION NO. _____**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATION LIMIT FOR FISCAL YEAR 2003-2004.**

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and

WHEREAS, Attachment 1, attached hereto, detailing the base year appropriation limit, the various adjustment factors from 1978-1979 through 2003-2004 and the appropriation limit for all these years is incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

- a. Population Adjustment Factor
 - (1) The population adjustment factor selected for fiscal year 2003-2004 is the change in population with the County of Los Angeles.
- b. Cost of Living Adjustment Factor
 - (1) The cost of living adjustment factor selected for fiscal year 2003-2004 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2003-2004 in accordance with the figures contained on Attachment A.

1. The appropriation limit established for fiscal year 2003-2004 is calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 8th day of July, 2002.

Mayor, City of Claremont

ATTEST:

City Clerk, City of Claremont

APPROVED AS TO FORM:

Jouice R. Conner
City Attorney, City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

DATE	CLAREMONT POPULATION			LOS ANGELES COUNTY POPULATION			APPROPRIATION FACTOR		CITY		COUNTY		APPROPRIATION LIMIT	FISCAL YEAR			
	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	100%	100%	100%	100%	100%	100%					
1-1-78		27,087											\$4,337,133	1978-79			
1-1-79	28,137	28,367	29,815				1.1007			10.17%		1.1017	5,259,386	1979-80			
1-1-80	29,815	30,245	30,245				1.0144				12.11%	1.1211	5,981,204	1980-81			
1-1-81	30,245	32,956	33,123				1.0852				9.12%	1.0912	7,148,031	1981-82			
1-1-82	33,123	33,733					1.0184			6.79%		1.0679	7,773,837	1982-83			
1-1-83	33,257	33,582					0.9955				2.35%	1.0235	7,920,718	1983-84			
1-1-84	33,589	34,248					1.0198			4.74%		1.0474	8,460,424	1984-85			
1-1-85	34,213	34,362					1.0033			3.74%		1.0374	8,805,807	1985-86			
1-1-86	34,362	35,060		8,228,477			1.0203			2.30%		1.0230	9,191,210	1986-87			
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267	* 1.0209		3.04%	3.47%	1.0304	1.0347	9,723,488	9,764,086	1987-88	
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207	* 1.0185		3.93%	4.66%	1.0393	1.0466	10,314,808	10,430,606	1988-89	
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110	*	4.98%	5.19%	1.0498	1.0519	10,762,431	11,092,646	1989-90	
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187	*		4.21%		1.0421	*	11,775,812	11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200	*		4.14%		1.0414	*	12,508,597	12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110	*		-0.64%		0.9936	*	12,565,256	12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078	*		2.72%		1.0272	*	13,007,706	13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140	* 1.0055			0.71%		1.0071	*	13,283,461	13,283,461	1994-95
1-1-95	33,832	33,900		9,229,730	9,312,421		1.0137	* 1.0033			4.72%		1.0472	*	14,101,014	14,101,014	1995-96
1-1-96	34,028	34,042		9,369,848	9,361,333		1.0118	* 1.0062			4.67%		1.0467	*	14,933,693	14,933,693	1996-97
1-1-97	34,405	34,345		9,488,227	9,459,681		1.0111	1.0136	*		4.67%		1.0467	*	15,843,680	15,843,680	1997-98
1-1-98	34,722	34,668		9,603,291	9,574,918		1.0110	1.0181	*		4.15%		1.0415	*	16,799,864	16,799,864	1998-99
1-1-99	35,413	35,269		9,757,542	9,702,280		1.0215	* 1.0166			4.53%		1.0453	*	17,938,457	17,938,457	1999-00
1-1-00	35,968	34,215		9,884,255	9,630,808		1.0198	* 1.0173			4.91%		1.0491	*	19,191,856	19,191,856	2000-01
1-1-01	35,255	34,942		9,802,780	9,841,223		1.0304	1.0181	*		7.82%		1.0782	*	21,067,197	21,067,197	2001-02
1-1-02	35,551	35,524		9,824,807	9,805,750		1.0174	1.0183	*		-1.27%		0.9873	*	21,180,277	21,180,277	2002-03
1-1-03	36,098			9,968,146	9,979,618		1.0162	1.0169	*		2.31%		1.0231	*	22,035,756	22,035,756	2003-04

* = OPTION CHOSEN

TAX RECEIPT CALCULATION						
Secured Prop Tax (net)	1,869,012	2,039,394	2,240,592	2,259,933	2,463,494	2,586,669
Sales Tax	2,537,445	2,993,379	3,216,173	3,571,929	3,416,000	3,808,480
Sales Tax - pub. protn	217,006	230,605	245,322	234,070	215,000	240,000
TOT	450,514	363,967	479,846	418,337	295,000	295,000
Business License	406,951	458,997	502,230	529,809	515,000	530,450
Property Transfer	83,340	121,892	130,345	119,709	103,000	105,000
UUT	3,083,860	3,034,321	3,382,867	3,502,229	3,446,977	3,589,286
LLD	1,448,572	1,513,608	1,569,278	1,669,112	1,672,547	1,735,527
Gas Tax Fund	634,420	642,326	650,276	587,770	653,700	686,834
Prop A	385,779	424,583	461,314	449,433	452,501	461,551
Fund 130 - clean air	36,294	38,786	39,923	39,715	39,000	39,000
Prop C	322,564	353,155	395,576	375,048	384,626	392,319
Total	\$ 11,475,757	\$ 12,214,814	\$ 13,313,741	\$ 13,757,093	\$ 13,656,845	\$ 14,430,116
Allowable under GANN calculation						\$ 22,035,756
Amount Current Taxes are Less than GANN Limit						\$ 7,605,640

ATTACHMENT B

APPROPRIATIONS LIMIT HISTORY & PROVISIONS

Background

When the California voters approved Proposition 4 on the November 1979 special election, the appropriations limit was established in Article XIII-B of the State Constitution. The appropriations limit has been modified only two times since its inception, once by Proposition 98 in 1988 and again by Proposition 111 in 1990, but its basic framework remains unchanged.

Basic Appropriation Limit Provisions

- Places annual limits on the appropriations of tax proceeds that can be made by the state and local governments in California. The limits are based on the amount of appropriations in the 1978-79 “base” year, as adjusted each year for population growth and cost of living factors.
- Precludes the State or any local government from retaining any excess revenues above the jurisdiction’s appropriation limit.
- Requires the state to reimburse local governments for the cost of certain state mandates.

Changes to the Limit

Proposition 98: Prior to the passage of Proposition 98, Article XIII-B had required that 100 percent of excess revenues be rebated to taxpayers. Proposition 98 instead specified that the first portion of excess revenues be allocated to schools, up to 4 percent of the minimum funding guarantee. Revenues in excess of the 4 percent will continue to be rebated to taxpayers.

Proposition 111: In addition to imposing additional taxes on gasoline and modifying Proposition 98’s minimum funding formulas, Proposition 111 made several significant changes to the appropriations limit. Most importantly were its changes to the appropriation limit’s annual inflation and population adjustment factors.

- Annual Adjustment Factors: Proposition 111 modified the cost-of-living factor, basing it strictly on the percentage of change in California per-capita personal income, instead of the lesser of the percent changes in California per-capita personal income or the U.S. Consumer Price Index.
- Excess Revenues: Article XIII-B originally required that excess revenues received by the state and local governments be rebated to taxpayers the following year. Proposition 111 instead provides that excess revenues be established over a two-year period, and that they are divided equally between rebates to taxpayers and Proposition 98 educational spending.

1. Adopted as CC Reso #2003-29.

RESOLUTION NO. 2004-28

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATION LIMIT FOR FISCAL YEAR 2004-05

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and

WHEREAS, Attachment 1 detailing the base year appropriation limit, the various adjustment factors from 1978-1979 through 2004-05 and the appropriation limit for all these years are incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public for fifteen days prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

- a. Population Adjustment Factor
 - (1) The population adjustment factor selected for fiscal year 2004-05 is the change in population within the City of Claremont.
- b. Cost of Living Adjustment Factor
 - (1) The cost of living adjustment factor selected for fiscal year 2004-05 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2004-05 in accordance with the figures contained in Attachment 1. The appropriation limit established for fiscal year 2004-05 is calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

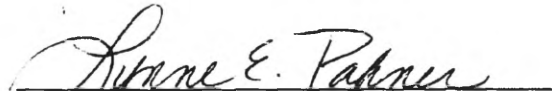
Resolution No. 2004-28
June 22, 2004

PASSED, APPROVED, AND ADOPTED this 22nd day of June, 2004.




Mayor, City of Claremont

ATTEST:



City Clerk, City of Claremont

APPROVED AS TO FORM:



City Attorney, City of Claremont

Resolution No. 2004-28
June 22, 2004

STATE OF CALIFORNIA)
COUNTY OF LOS ANGELES)ss.
CITY OF CLAREMONT)

I, Lynne Pahner, City Clerk of the City of Claremont, County of Los Angeles, State of California, hereby certify that the foregoing Resolution No. 2004-28 was regularly adopted by the City Council of said City of Claremont at a regular meeting of said council held on the 22nd day of June, 2004, by the following vote:

AYES:	Councilmembers:	Miller, Held, McHenry, Yao, Mayor Baldonado
NOES:	Councilmembers:	None
ABSTENTIONS:	Councilmembers:	None
ABSENT:	Councilmembers:	None



City Clerk of the City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --		COST OF LIVING FACTOR		---- APPROPRIATION LIMIT ----					
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF. PER CAPITA	PROP. 4	PROP. 111	PROP 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952			9.12%	1.0912		7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955			2.35%	1.0235		7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,815	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.84%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,369,848	9,361,333		1.0118 *	1.0082		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,488,227	9,459,681		1.0111	1.0136 *		4.67%		1.0467 *		15,804,602	1997-98
1-1-98	34,722	34,668		9,603,291	9,574,918		1.0110	1.0181 *		4.15%		1.0415 *		16,641,556	1998-99
1-1-99	35,413	35,269		9,757,542	9,702,280		1.0215 *	1.0166		4.53%		1.0453 *		17,769,423	1999-00
1-1-00	35,968	34,215		9,884,255	9,630,608		1.0198 *	1.0173		4.91%		1.0491 *		19,011,011	2000-01
1-1-01	35,255	34,942		9,802,780	9,641,223		1.0304	1.0181 *		7.82%		1.0782 *		21,120,801	2001-02
1-1-02	35,551	35,524		9,824,807	9,805,750		1.0174	1.0183 *		-1.27%		0.9873 *		21,215,402	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0169 *		2.31%		1.0231 *		22,057,106	2003-04
1-1-04	36,337			10,092,305			1.0077	1.0152 *		3.28%		1.0328 *		22,955,990	2004-05

*Option Chosen

**Claremont City Council
Agenda Report**

TO: JESSE DUFF, INTERIM CITY MANAGER
FROM: MATTHEW E. HAWKESWORTH, FINANCE MANAGER/TREASURER
DATE: SEPTEMBER 26, 2005
SUBJECT: FISCAL YEAR 2005-2006 APPROPRIATION LIMIT

SUMMARY

Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit.

Attachment B describes the history and provisions of the appropriations limit.

Using the County Population Adjustment factor, Claremont's appropriations limit for FY 2005-2006 is \$24.68 million. The FY 2005-2006 budgeted proceeds from taxes subject to the appropriation limit are approximately \$17.66 million.

Staff Recommendation

Staff recommends that the City Council adopt the resolution determining and establishing the appropriation limit for FY 2005-2006.

ANALYSIS

The two-year budget that was adopted by the City Council on June 22, 2004, included revenue and expenditure budgets for FY 2005-2006 but did not include the appropriation limit calculation for FY 2005-2006. The calculation could not be made until the State Department of Finance released annual cost of living factors and new population figures.

The City's FY 2005-2006 appropriation limit and budgeted tax receipts are shown as part of the attached resolution. Using the County Population Adjustment factor, the appropriation limit is calculated at \$24.68 million, and the budgeted tax receipts are \$17.66 million. The difference of \$7.02 million is the City's margin for allowable taxable growth.

FINANCIAL REVIEW

Since the City's budgeted tax receipts are \$7.02 million less than the appropriation limit, this appropriation calculation does not have a financial impact on the City.

COUNCIL COMMITTEE/COMMISSION RECOMMENDATION

Not Required

FOR CITY COUNCIL AGENDA JD.

ITEM # 9.

PUBLIC NOTICE PROCESS

This item has been noticed through the regular agenda notification process. Copies are available at the City Hall public counter, the Youth Activity Center, the Alexander Hughes Community Center, and the Claremont Public Library. Documentation supporting the appropriation calculation has been on file in the City Clerk's office, in accordance with the state's filing requirement.

ALTERNATIVES TO STAFF RECOMMENDATION

In addition to the staff recommendation, there are the following alternatives:

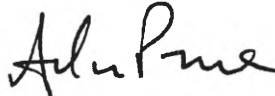
1. Request additional information
2. Reschedule consideration of adopting the appropriation limit.

Submitted by:



Matthew E. Hawkesworth
Finance Manager/Treasurer

Prepared by:



Adam Pirrie
Accounting Supervisor/Deputy Treasurer

R:\Year End Close\Appropriations Limit\Appropriation Limit 05-06 Staff Report.doc

Attachments: A - Appropriation Limit Resolution with Attachment
B - Appropriations Limit History & Provisions

RESOLUTION NO. _____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATION LIMIT FOR FISCAL YEAR 2005-2006.

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and

WHEREAS, Attachment 1, attached hereto, detailing the base year appropriation limit, the various adjustment factors from 1978-1979 through 2005-2006 and the appropriation limit for all these years is incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

- a. Population Adjustment Factor
 - (1) The population adjustment factor selected for fiscal year 2005-2006 is the change in population with the County of Los Angeles.
- b. Cost of Living Adjustment Factor
 - (1) The cost of living adjustment factor selected for fiscal year 2005-2006 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2005-2006 in accordance with the figures contained on Attachment A.

1. The appropriation limit established for fiscal year 2005-2006 is calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 26th day of September, 2005.

Mayor, City of Claremont

ATTEST:

City Clerk, City of Claremont

APPROVED AS TO FORM:

Sonnie R. Carvalho

City Attorney, City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --		COST OF LIVING FACTOR			---- APPROPRIATION LIMIT ----				
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF. PER CAPITA	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952			9.12%	1.0912		7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955			2.35%	1.0235		7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,369,848	9,361,333		1.0118 *	1.0062		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405			9,488,227	9,459,681		1.0111	1.0136 *		4.67%		1.0467 *		15,843,680	1997-98
1-1-98	34,722	34,668		9,603,291	9,574,918		1.0110	1.0181 *		4.15%		1.0415 *		16,799,864	1998-99
1-1-99	35,413	35,269		9,757,542	9,702,280		1.0215 *	1.0166		4.53%		1.0453 *		17,938,457	1999-00
1-1-00	35,968	34,215		9,884,255	9,630,608		1.0198 *	1.0173		4.91%		1.0491 *		19,191,856	2000-01
1-1-01	35,255	34,942		9,802,780	9,641,223		1.0304	1.0181 *		7.82%		1.0782 *		21,067,197	2001-02
1-1-02	35,551	35,524		9,824,807	9,805,750		1.0174	1.0183 *		-1.27%		0.9873 *		21,180,277	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0169 *		2.31%		1.0231 *		22,035,756	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0152 *		3.28%		1.0328 *		23,104,459	2004-05
1-1-05	36,636			10,216,040			1.0079	1.0150 *		5.26%		1.0526 *		24,684,550	2005-06

*Option Chosen

TAX RECEIPT CALCULATION

Type of Tax	Actual FY 99-00	Actual FY 00-01	Actual FY 01-02	Actual FY 02-03	Actual FY 03-04	Budgeted FY 04-05	Budgeted FY 05-06
Secured Prop Tax (net)	2,039,394	2,240,592	2,259,933	2,610,448	2,527,391	2,745,565	4,308,466
Sales Tax	2,993,379	3,216,173	3,571,929	4,151,416	4,824,183	3,654,404	4,917,000
Sales Tax - pub. protn	230,605	245,322	234,070	239,057	258,836	240,000	240,000
TOT	363,967	479,846	418,337	419,189	391,924	295,000	295,000
Business License	458,997	502,230	529,809	555,601	605,713	565,000	575,000
Property Transfer	121,692	130,345	119,709	128,162	165,035	125,000	125,000
UUT	3,034,321	3,382,867	3,502,229	3,590,816	3,583,408	3,674,822	3,748,318
LLD	1,513,608	1,569,278	1,669,112	1,664,147	1,744,718	1,776,147	1,820,551
Gas Tax Fund	642,326	650,276	587,770	721,055	664,666	620,728	633,142
Prop A	424,583	461,314	449,433	428,024	493,109	511,149	521,372
Fund 130 - clean air	38,786	39,923	39,715	41,523	42,747	43,201	44,065
Prop C	353,155	395,576	375,048	341,580	410,557	423,966	432,445
Total	\$ 12,214,814	\$ 13,313,741	\$ 13,757,093	\$ 14,891,019	\$ 15,712,287	\$ 14,674,982	\$ 17,660,359
Allowable under GANN calculation			<u>\$ 21,067,197</u>	<u>\$ 21,180,277</u>	<u>\$ 22,035,756</u>	<u>\$ 23,104,459</u>	<u>\$ 24,684,550</u>
Amount Current Taxes are Less than GANN Limit			<u>\$ 7,310,104</u>	<u>\$ 6,289,258</u>	<u>\$ 6,323,469</u>	<u>\$ 8,429,477</u>	<u>\$ 7,024,190</u>

1. Adopted as CC Reso 2005-44.

RESOLUTION NO. 2006-25

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING APPROPRIATION LIMIT FOR FISCAL YEAR 2006-07.

WHEREAS, pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and,

WHEREAS, Attachment 1 detailing the base year appropriation limit, the various adjustment factors from FY 1978-79 through FY 2006-07 and the appropriation limit for all of these years attached to and are incorporated into this resolution as though fully set forth; and,

WHEREAS, pursuant to Government Code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public for 15 days prior to this meeting.

NOW, THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

SECTION 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution Article XIII-B, Section 8, Subdivision (c):

- a. Population Adjustment Factor
 - (1) The population adjustment factor selected for fiscal year 2006-07 is the change in population within the City of Claremont.

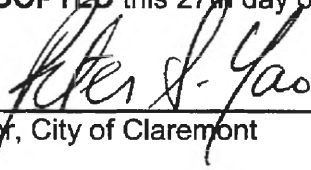
- b. Cost of Living Adjustment Factor
 - (1) The cost of living adjustment factor selected for fiscal year 2006-07 is the change in California per capita personal income.

SECTION 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2006-07 in accordance with the figures contained in Attachment 1. The appropriation limit established for fiscal year 2006-07 is calculated pursuant to Proposition 111.

SECTION 3. The mayor shall sign this resolution and the city clerk shall attest and certify to the passage and adoption thereof.

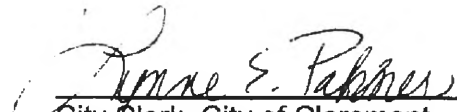


PASSED, APPROVED, AND ADOPTED this 27th day of June, 2006.



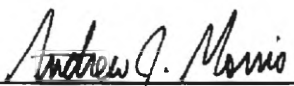
Mayor, City of Claremont

ATTEST:



City Clerk, City of Claremont

APPROVED AS TO FORM:



City Attorney, City of Claremont

CITY OF CLAREMONT --- APPROPRIATION LIMIT CALCULATION

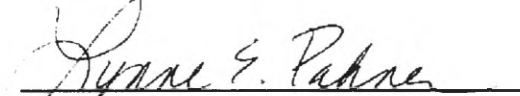
----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --			COST OF LIVING FACTOR		---- APPROPRIATION LIMIT ----				
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF. PER CAPITA	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
1-1-78		27,087													
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		\$4,337,133		1978-79
1-1-80	28,815	30,245	30,245				1.0144			12.11%	1.1211		5,259,386		1979-80
1-1-81	30,245	32,956	33,123				1.0952			8.12%	1.0912		5,981,204		1980-81
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,148,031		1981-82
1-1-83	33,257	33,582					0.9955			2.35%	1.0235		7,773,837		1982-83
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		7,920,718		1983-84
1-1-85	34,213	34,362					1.0198		4.74%		1.0474		8,480,424		1984-85
1-1-86	34,362	35,060		8,228,477			1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0203		2.30%		1.0230		8,191,210		1986-87
1-1-88	35,996	36,932	36,741	8,538,807	8,555,937		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,784,066	1987-88
1-1-89	36,530	36,530	36,516	8,632,068	8,650,337		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,806	1988-89
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,082,646	1989-90
1-1-91	32,503	31,985	32,166	8,964,738	8,988,754		1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-93	32,719	32,724		9,139,357	9,158,425	8,139,766	1.0017	1.0110 *		-0.84%		0.9936 *		12,565,256	1992-93
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-95	33,632	33,900		9,228,730	9,312,421		1.0140 *	1.0055		0.71%		1.0071 *		13,283,481	1994-95
1-1-96	34,028	34,042		9,356,784	9,381,333		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-97	34,405			9,476,976	9,459,681		1.0110 *	1.0048		4.67%		1.0467 *		14,933,683	1996-97
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0111	1.0124 *		4.67%		1.0467 *		15,624,823	1997-98
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-00	35,986	34,215		9,871,788	9,630,606		1.0215 *	1.0178		4.53%		1.0483 *		17,843,305	1999-00
1-1-01	35,255	34,842		9,790,152	9,641,223		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-04	38,337	38,349		10,092,305	10,098,795		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-05	38,635	38,448		10,216,040	10,155,951		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-06	38,612			10,235,632			1.0079	1.0118 *		5.26%		1.0528 *		24,654,929	2005-06
							1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07

*Option Chosen

STATE OF CALIFORNIA)
COUNTY OF LOS ANGELES)ss.
CITY OF CLAREMONT)

I, Lynne Pahner, City Clerk of the City of Claremont, County of Los Angeles, State of California, hereby certify that the foregoing Resolution No. 2006-25 was regularly adopted by the City Council of said City of Claremont at a regular meeting of said council held on the 27th day of June, 2006, by the following vote:

AYES:	Council Members:	Calaycay, Taylor, McHenry, Baldonado, Mayor Yao
NOES:	Council Members:	None
ABSTENSIONS:	Council Members:	None
ABSENT:	Council Members:	None



City Clerk of the City of Claremont

TAX RECEIPT CALCULATION							
Type of Tax	Actual FY 00-01	Actual FY 01-02	Actual FY 02-03	Actual FY 03-04	Actual FY 04-05	Budgeted FY 05-06	Proposed FY 06-07
Secured Prop Tax (net)	2,240,592	2,259,933	2,610,448	2,527,391	5,810,005	4,308,466	6,861,049
Sales Tax	3,216,173	3,571,929	4,151,416	4,824,183	3,685,759	4,917,000	4,000,000
Sales Tax - pub. protn	245,322	234,070	239,057	258,836	264,726	240,000	270,000
TOT	479,846	418,337	419,189	391,924	481,648	295,000	485,000
Business License	502,230	529,809	555,601	605,713	624,721	575,000	625,000
Property Transfer	130,345	119,709	128,162	165,035	241,055	125,000	180,000
UUT	3,382,867	3,502,229	3,590,816	3,583,408	3,697,543	3,748,318	4,057,000
LLD	1,569,278	1,669,112	1,664,147	1,744,718	1,800,087	1,820,551	1,881,626
Gas Tax Fund	650,276	587,770	721,055	664,666	670,179	633,142	671,000
Prop A	461,314	449,433	428,024	493,109	526,049	521,372	566,834
Fund 130 - clean air	39,923	39,715	41,523	42,747	32,038	44,065	33,000
Prop C	395,576	375,048	341,580	410,557	436,654	432,445	470,880
Total	\$ 13,313,741	\$ 13,757,093	\$ 14,891,019	\$ 15,712,287	\$ 18,270,464	\$ 17,660,359	\$ 20,101,389
Allowable under GANN calculation			<u>\$ 21,309,894</u>	<u>\$ 22,164,069</u>	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>
Amount Current Taxes are Less than GANN Limit			<u>\$ 6,418,876</u>	<u>\$ 6,451,781</u>	<u>\$ 4,879,255</u>	<u>\$ 6,994,570</u>	<u>\$ 5,729,799</u>

**Claremont City Council
Agenda Report**

TO: JEFFREY PARKER, CITY MANAGER
FROM: MATTHEW E. HAWKESWORTH, FINANCE DIRECTOR/TREASURER
DATE: JUNE 26, 2007
SUBJECT: FISCAL YEAR 2007-08 APPROPRIATIONS LIMIT

SUMMARY

Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit.

Using the County Population Adjustment factor, Claremont's appropriations limit for FY 2007-08 is \$27.17 million. The FY 2007-08 budgeted proceeds from taxes subject to the appropriations limit are approximately \$20.86 million.

Staff Recommendation

Staff recommends that the City Council adopt the resolution determining and establishing the appropriations limit for FY 2007-08.

ANALYSIS

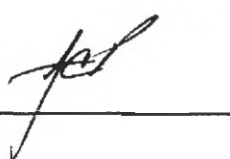
The biennial Operating and Capital Improvement Budget, adopted by the City Council on June 27, 2006, included revenue and expenditure budgets for FY 2007-08 but did not include the appropriations limit calculation for FY 2007-08. The calculation could not be made until the State Department of Finance released annual cost of living factors and new population figures.

The appropriations limit for FY 2007-08, which is attached to the proposed resolution (attachment A), is calculated at \$27.17 million using the County Population Adjustment factor. The City's budgeted tax receipts (attachment B) for FY 2007-08 are \$20.86 million. The difference of \$6.31 million between the two is the City's margin for allowable taxable growth.

FINANCIAL REVIEW

Since the City's budgeted tax receipts are \$6.31 million less than the appropriations limit, the appropriations calculation does not have a financial impact on the City.

FOR CITY COUNCIL AGENDA _____



ITEM #

10.

PUBLIC NOTICE PROCESS

This item has been noticed through the regular agenda notification process. Copies are available at the City Hall public counter, the Youth Activity Center, the Alexander Hughes Community Center, the Claremont Public Library and the City's website. Documentation supporting the appropriations calculation has been on file in the City Clerk's Office, in accordance with the state's filing requirement.

ALTERNATIVES TO STAFF RECOMMENDATION

In addition to the staff recommendation, there are the following alternatives:

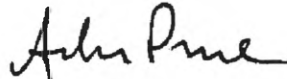
1. Request additional information
2. Reschedule consideration of adopting the appropriations limit.

Submitted by:



Matthew E. Hawkesworth
Finance Director/Treasurer

Prepared by:



Adam Pirrie
Accounting Supervisor/Deputy Treasurer

R:\Year End Close\Appropriations Limit\Appropriation Limit 07-08 Staff Report.doc

Attachments: A – Resolution
 B – Tax Receipt Calculation

RESOLUTION NO. _____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATIONS LIMIT FOR FISCAL YEAR 2007-08.

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit; and

WHEREAS, Exhibit 1, attached hereto, detailing the base year appropriations limit, the various adjustment factors from fiscal years 1978-79 through 2007-08 and the appropriations limit for all these years is incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriations limit has been available to the public prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriations limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

- a. Population Adjustment Factor
 - (1) The population adjustment factor selected for fiscal year 2007-08 is the change in population with the County of Los Angeles.
- b. Cost of Living Adjustment Factor
 - (1) The cost of living adjustment factor selected for fiscal year 2007-08 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriations limit for the City of Claremont for fiscal year 2007-08 in accordance with the figures contained in Exhibit 1 that were calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 26th day of June 2007.

Mayor, City of Claremont

ATTEST:

City Clerk, City of Claremont

APPROVED AS TO FORM:

Amia R. Conall

City Attorney, City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----				-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --			COST OF LIVING FACTOR		---- APPROPRIATION LIMIT ----			
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF. PER CAPITA	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952				1.0912		7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955				2.35%	1.0235	7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,998		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,538,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0486 *	10,314,808	10,430,806	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,850,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,782,431	11,092,646	1988-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9938 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,170	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,356,784	9,361,333		1.0118 *	1.0048		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,476,978	9,459,681		1.0111	1.0124 *		4.67%		1.0467 *		15,824,923	1997-98
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0215 *	1.0178		4.53%		1.0453 *		17,843,305	1999-00
1-1-00	35,968	34,215		9,871,788	9,630,608		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-01	35,255	34,942		9,790,152	9,641,223		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-05	36,636	36,448		10,216,040	10,155,951		1.0079	1.0118 *		5.28%		1.0526 *		24,654,929	2005-06
1-1-06	36,612	36,732		10,235,632	10,246,513		1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07
1-1-07	37,141			10,320,321			1.0111	1.0072 *		4.42%		1.0442 *		27,167,132	2007-08
*Option Chosen															

TAX RECEIPT CALCULATION

Secured Prop Tax (net)	2,240,592	2,259,933	2,610,448	2,527,391	5,810,005	6,281,692	6,861,049	7,221,868
Sales Tax	3,216,173	3,571,929	4,151,416	4,824,183	3,685,759	3,759,643	4,000,000	4,200,000
Sales Tax - pub. protn	245,322	234,070	239,057	258,836	264,726	299,737	270,000	275,000
TOT	479,846	418,337	419,189	391,924	481,648	445,970	485,000	492,275
Business License	502,230	529,809	555,601	605,713	624,721	682,449	625,000	637,500
Property Transfer	130,345	119,709	128,162	165,035	241,055	227,880	180,000	185,400
UUT	3,382,867	3,502,229	3,590,816	3,583,408	3,697,543	3,986,487	4,057,700	4,178,871
LLD	1,569,278	1,669,112	1,664,147	1,744,718	1,800,087	1,826,665	1,881,626	1,928,667
Gas Tax Fund	650,276	587,770	721,055	664,666	670,179	662,242	671,000	671,000
Prop A	461,314	449,433	428,024	493,109	526,049	586,193	566,834	566,834
Fund 130 - clean air	39,923	39,715	41,523	42,747	32,038	55,478	33,000	33,000
Prop C	395,576	375,048	341,580	410,557	436,654	503,319	470,880	470,880
Total	\$ 13,313,741	\$ 13,757,093	\$ 14,891,019	\$ 15,712,287	\$ 18,270,464	\$ 19,317,754	\$ 20,102,089	\$ 20,861,295
Allowable under GANN calculation			<u>\$ 21,309,894</u>	<u>\$ 22,164,069</u>	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>	<u>\$ 27,167,132</u>
Amount Current Taxes are Less than GANN Limit			<u>\$ 6,418,876</u>	<u>\$ 6,451,781</u>	<u>\$ 4,879,255</u>	<u>\$ 5,337,176</u>	<u>\$ 5,729,099</u>	<u>\$ 6,305,837</u>

1. Adopted as CC Reso #2007-38.

RESOLUTION NO. 2008-42

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING APPROPRIATION LIMIT FOR FISCAL YEAR 2008-09.

WHEREAS, pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and,

WHEREAS, Attachment 1 detailing the base year appropriation limit, the various adjustment factors from FY 1978-79 through FY 2008-09 and the appropriation limit for all of these years attached to and are incorporated into this resolution as though fully set forth; and,

WHEREAS, pursuant to Government Code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public for 15 days prior to this meeting.

NOW, THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

SECTION 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution Article XIII-B, Section 8, Subdivision (c):

a. Population Adjustment Factor

(1) The population adjustment factor selected for fiscal year 2008-09 is the change in population within the County of Los Angeles.

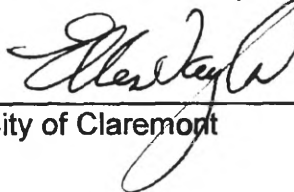
b. Cost of Living Adjustment Factor

(1) The cost of living adjustment factor selected for fiscal year 2008-09 is the change in California per capita personal income.

SECTION 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2008-09 in accordance with the figures contained in Attachment 1. The appropriation limit established for fiscal year 2008-09 is calculated pursuant to Proposition 111.

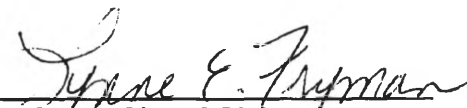
SECTION 3. The mayor shall sign this resolution and the city clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 24th day of June 2008.




Mayor, City of Claremont

ATTEST:



City Clerk, City of Claremont

APPROVED AS TO FORM:

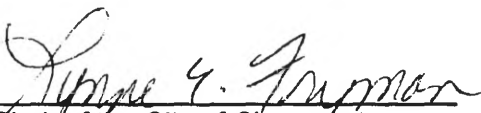


City Attorney, City of Claremont

STATE OF CALIFORNIA)
COUNTY OF LOS ANGELES)ss.
CITY OF CLAREMONT)

I, Lynne E. Fryman, City Clerk of the City of Claremont, County of Los Angeles, State of California, hereby certify that the foregoing Resolution No. 2008-42 was regularly adopted by the City Council of said City of Claremont at a regular meeting of said council held on the 24th day of June, 2008, by the following vote:

AYES:	Councilmembers:	Pedroza, Yao, Elderkin, Calaycay, Mayor Taylor
NOES:	Councilmembers:	None
ABSTENSIONS:	Councilmembers:	None
ABSENT:	Councilmembers:	None



City Clerk of the City of Claremont

CITY OF CLAREMONT - - - APPROPRIATION LIMIT CALCULATION

----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --			COST OF LIVING FACTOR			---- APPROPRIATION LIMIT ----			
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF. PER CAPITA	PROP. 4	PROP. 111	PROP 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			#####	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952				9.12%	1.0912	7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955				2.35%	1.0235	7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,356,784	9,361,333		1.0118 *	1.0048		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,476,976	9,459,681		1.0111	1.0124 *		4.67%		1.0467 *		15,824,923	1997-98
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0215 *	1.0178		4.53%		1.0453 *		17,843,305	1999-00
1-1-00	35,968	34,215		9,871,788	9,630,608		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-01	35,255	34,942		9,790,152	9,641,223		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-03	36,098	36,080		9,968,146	9,979,618		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-05	36,636	36,448		10,216,040	10,155,951		1.0079	1.0118 *		5.26%		1.0526 *		24,654,929	2005-06
1-1-06	36,612	36,732		10,235,632	10,246,513		1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07
1-1-07	37,141	36,963		10,320,321	10,263,866		1.0111	1.0072 *		4.42%		1.0442 *		27,167,132	2007-08
1-1-08	37,242			10,352,128			1.0075	1.0086 *		4.29%		1.0429 *		28,576,262	2008-09

*Option Chosen

TAX RECEIPT CALCULATION

Type of Tax	Actual FY 01-02	Actual FY 02-03	Actual FY 03-04	Actual FY 04-05	Actual FY 05-06	Actual FY 06-07	Budgeted FY 07-08	Budgeted FY 08-09
Secured Prop Tax (net)	2,259,933	2,610,448	2,527,391	5,810,005	6,281,692	7,143,893	7,221,868	6,705,000
Sales Tax	3,571,929	4,151,416	4,824,183	3,685,759	3,759,643	3,650,791	4,200,000	4,328,000
Sales Tax - pub. protn	234,070	239,057	258,836	264,726	299,737	301,658	275,000	0
TOT	418,337	419,189	391,924	481,648	445,970	829,381	492,275	1,000,000
Business License	529,809	555,601	605,713	624,721	682,449	679,898	637,500	725,000
Property Transfer	119,709	128,162	165,035	241,055	227,880	226,513	185,400	140,000
UUT	3,502,229	3,590,816	3,583,408	3,697,543	3,986,487	4,233,045	4,178,871	4,180,000
LLD	1,669,112	1,664,147	1,744,718	1,800,087	1,826,665	1,916,265	1,928,667	1,994,220
Gas Tax Fund	587,770	721,055	664,666	670,179	662,242	660,795	671,000	666,000
Prop A	449,433	428,024	493,109	526,049	586,193	586,437	566,834	598,010
Fund 130 - clean air	39,715	41,523	42,747	32,038	55,478	43,976	33,000	45,000
Prop C	375,048	341,580	410,557	436,654	503,319	487,756	470,880	496,136
Total	\$ 13,757,093	\$ 14,891,019	\$ 15,712,287	\$ 18,270,464	\$ 19,317,754	\$ 20,760,410	\$ 20,861,295	\$ 20,877,366
Allowable under GANN calculation		<u>\$ 21,309,894</u>	<u>\$ 22,164,069</u>	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>	<u>\$ 27,167,132</u>	<u>\$ 28,576,262</u>
Amount Current Taxes are Less than GANN		<u>\$ 6,418,876</u>	<u>\$ 6,451,781</u>	<u>\$ 4,879,255</u>	<u>\$ 5,337,176</u>	<u>\$ 5,070,778</u>	<u>\$ 6,305,837</u>	<u>\$ 7,698,896</u>

**Claremont City Council
Agenda Report**

TO: JEFFREY C. PARKER, CITY MANAGER

FROM: ADAM PIRRIE, FINANCE MANAGER

DATE: MAY 26, 2009

SUBJECT: FISCAL YEAR 2009-10 APPROPRIATIONS LIMIT

SUMMARY

Pursuant to Article CIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit.

Using the City Population Adjustment factor, Claremont's appropriations limit for FY 2009-10 is \$29,314,127. The FY 2009-10 budgeted proceeds from taxes subject to the appropriations limit total \$22,296,298.

Staff Recommendation

Staff recommends that the City Council adopt the resolution determining and establishing the appropriations limit for FY 2009-10.

ANALYSIS

The biennial Operating and Capital Improvement Budget, adopted by the City Council on June 24, 2008, included revenue and expenditure budgets for FY 2009-10 but did not include the appropriations limit calculation for FY 2009-10. The calculation could not be made until the State Department of Finance released annual cost of living factors and new population estimates.

The appropriations limit for FY 2009-10, which is attached to the proposed resolution (Attachment A), is calculated at \$29.3 million using the City Population Adjustment factor. The City's budgeted tax receipts (Attachment B) for FY 2009-10 are \$22.3 million. The difference of \$7.0 million between the two figures represents the City's margin for allowable tax revenue growth.

FINANCIAL REVIEW

Since the City's budgeted tax receipts are \$7.0 million less than the appropriations limit, the appropriations limit calculation will have no financial impact on the City.

FOR CITY COUNCIL AGENDA _____



ITEM # _____

8.

CEQA REVIEW

The Community Development Director has determined that this matter is covered by the general rule that the California Environmental Quality Act applies only to projects that have the potential for causing a significant effect on the environment in accordance with Section 15061 (b) (3) of the Guidelines. The determination and establishment of the appropriations limit for FY 2009-10 will not have a significant effect on the environment because the action will not result in or lead to a physical change in Claremont. Therefore no additional environmental review is needed at this time.

PUBLIC NOTICE PROCESS

This item has been noticed through the regular agenda notification process. Copies are available at the City Hall public counter, the Youth Activity Center, the Alexander Hughes Community Center, the City website, and the Claremont Public Library. Documentation supporting the appropriations limit calculation is on file in the City Clerk's Office, in accordance with the State's filing requirements.

ALTERNATIVES TO STAFF RECOMMENDATION

In addition to the staff recommendation, there are the following alternatives:

1. Request further information from staff.
2. Reschedule consideration of adopting the appropriations limit.

Submitted by:



Adam Pirrie
Finance Manager

Attachments: A – Resolution
 B – Tax Receipt Calculation

RESOLUTION NO. _____

1

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATIONS LIMIT FOR FISCAL YEAR 2009-10.

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit; and

WHEREAS, Exhibit 1, attached hereto, detailing the base year appropriations limit, the various adjustment factors from fiscal years 1978-79 through 2009-10 and the appropriations limit for all these years is incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriations limit has been available to the public prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriations limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

a. Population Adjustment Factor

(1) The population adjustment factor selected for fiscal year 2009-10 is the change in population with the City of Claremont.

b. Cost of Living Adjustment Factor

(1) The cost of living adjustment factor selected for fiscal year 2009-10 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriations limit for the City of Claremont for fiscal year 2009-10 in accordance with the figures contained in Exhibit 1 that were calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 26th day of May 2009.

Mayor, City of Claremont

ATTEST:

City Clerk, City of Claremont

APPROVED AS TO FORM:

- Sonia R. Conrath

City Attorney, City of Claremont

**CITY OF CLAREMONT
APPROPRIATIONS LIMIT CALCULATION**

----- CLAREMONT POPULATION -----			-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --		COST OF LIVING FACTOR				---- APPROPRIATION LIMIT ----			
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF PER CAPITA	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952			9.12%	1.0912		7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955			2.35%	1.0235		7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,784,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,356,784	9,361,333		1.0118 *	1.0048		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,476,976	9,459,681		1.0111	1.0124 *		4.67%		1.0467 *		15,824,923	1997-98
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0215 *	1.0178		4.53%		1.0453 *		17,843,305	1999-00
1-1-00	35,968	34,215		9,871,788	9,630,608		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-01	35,255	34,942		9,790,152	9,641,223		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-05	36,636	36,448		10,216,040	10,155,951		1.0079	1.0118 *		5.26%		1.0526 *		24,654,929	2005-06
1-1-06	36,612	36,732		10,235,632	10,246,513		1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07
1-1-07	37,141	36,963		10,320,321	10,263,866		1.0111	1.0072 *		4.42%		1.0442 *		27,167,132	2007-08
1-1-08	37,242	37,057		10,352,128	10,289,936		1.0075	1.0086 *		4.29%		1.0429 *		28,576,262	2008-09
1-1-09	37,780			10,382,451			1.0195 *	1.0090		0.62%		1.0062 *		29,314,127	2009-10

*Option Chosen

TAX RECEIPT CALCULATION

Secured Prop Tax (net)	2,610,448	2,527,391	5,810,005	6,281,692	7,143,893	6,573,653	6,705,000	6,835,000
Sales Tax	4,151,416	4,824,183	3,685,759	3,759,643	3,650,791	4,156,583	4,328,000	4,551,000
Sales Tax - Public Safety	239,057	258,836	264,726	299,737	301,658	297,566	-	290,000
TOT	419,189	391,924	481,648	445,970	829,381	1,018,899	1,000,000	1,000,000
Business License	555,601	605,713	624,721	682,449	679,898	709,087	725,000	750,000
Property Transfer	128,162	165,035	241,055	227,880	226,513	123,177	140,000	140,000
UUT	3,590,816	3,583,408	3,697,543	3,986,487	4,233,045	4,221,338	4,180,000	4,278,000
LLD	1,664,147	1,744,718	1,800,087	1,826,665	1,916,265	1,978,557	1,994,220	2,054,047
Gas Tax Fund	721,055	664,666	670,179	662,242	660,795	650,648	666,000	666,000
Prop A	428,024	493,109	526,049	586,193	586,437	584,806	598,010	598,010
Fund 130 - clean air	41,523	42,747	32,038	55,478	43,976	32,768	45,000	45,000
Prop C	341,580	410,557	436,654	503,319	487,756	486,682	496,136	496,136
GO Bond Assessment	-	-	-	-	-	605,901	594,668	593,105
Total	\$ 14,891,019	\$ 15,712,287	\$ 18,270,464	\$ 19,317,754	\$ 20,760,410	\$ 21,439,665	\$ 21,472,034	\$ 22,296,298
Allowable under GANN calculation		<u>\$ 22,164,069</u>	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>	<u>\$ 27,167,132</u>	<u>\$ 28,576,262</u>	<u>\$ 29,314,127</u>
Amount Current Taxes are Less than GANN Limit		<u>\$ 6,451,781</u>	<u>\$ 4,879,255</u>	<u>\$ 5,337,176</u>	<u>\$ 5,070,778</u>	<u>\$ 5,727,467</u>	<u>\$ 7,104,228</u>	<u>\$ 7,017,829</u>

1. Adopted as CC Reso #2009-36.

RESOLUTION NO. 2010-35

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING APPROPRIATION LIMIT FOR FISCAL YEAR 2010-11.

WHEREAS, pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriation limit; and,

WHEREAS, Attachment 1 detailing the base year appropriation limit, the various adjustment factors from FY 1978-79 through FY 2010-11 and the appropriation limit for all of these years attached to and are incorporated into this resolution as though fully set forth; and,

WHEREAS, pursuant to Government Code Section 7910, the documentation used for the determination of the appropriation limit has been available to the public for 15 days prior to this meeting.

NOW, THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

SECTION 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriation limit pursuant to California Constitution Article XIII-B, Section 8, Subdivision (c):

a. Population Adjustment Factor

(1) The population adjustment factor selected for fiscal year 2010-11 is the change in population within the County of Los Angeles.

b. Cost of Living Adjustment Factor

(1) The cost of living adjustment factor selected for fiscal year 2010-11 is the change in California per capita personal income.

SECTION 2. The City Council establishes the appropriation limit for the City of Claremont for fiscal year 2010-11 in accordance with the figures contained in Attachment 1. The appropriation limit established for fiscal year 2010-11 is calculated pursuant to Proposition 111.

SECTION 3. The mayor shall sign this resolution and the city clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 22nd day of June 2010.



Mayor, City of Claremont

ATTEST:



City Clerk, City of Claremont

APPROVED AS TO FORM:



City Attorney, City of Claremont

STATE OF CALIFORNIA)
COUNTY OF LOS ANGELES)ss.
CITY OF CLAREMONT)

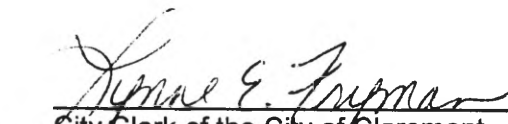
I, Lynne E. Fryman, City Clerk of the City of Claremont, County of Los Angeles, State of California, hereby certify that the foregoing Resolution No. 2010-35 was regularly adopted by the City Council of said City of Claremont at a regular meeting of said council held on the 22nd day of June, 2010, by the following vote:

AYES: Councilmembers: PEDROZA, YAO, SCHROEDER, CALAYCAY, ELDERKIN

NOES: Councilmembers: None

ABSTENSIONS: Councilmembers: None

ABSENT: Councilmembers: None



City Clerk of the City of Claremont

**CITY OF CLAREMONT
APPROPRIATIONS LIMIT CALCULATION**

----- CLAREMONT POPULATION -----				-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --		COST OF LIVING FACTOR				---- APPROPRIATION LIMIT ----		
DATE	ORIGINAL	REVISED	LAST REV.	ORIGINAL	REVISED	LAST REV.	PROP. 4 CITY	PROP. 111 COUNTY	U.S. C.P.I.	CALIF PER CAPITA	PROP. 4	PROP. 111	PROP. 4	PROP. 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952				9.12%	1.0912	7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955				2.35%	1.0235	7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *		4.21%		1.0421 *		11,775,812	1990-91
1-1-91	32,503	31,965	32,166	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,356,784	9,361,333		1.0118 *	1.0048		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,476,976	9,459,681		1.0111	1.0124 *		4.67%		1.0467 *		15,824,923	1997-98
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0215 *	1.0178		4.53%		1.0453 *		17,843,305	1999-00
1-1-00	35,968	34,215		9,871,788	9,630,608		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-01	35,255	34,942		9,790,152	9,641,223		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-05	36,636	36,448		10,216,040	10,155,951		1.0079	1.0118 *		5.26%		1.0526 *		24,654,929	2005-06
1-1-06	36,612	36,732		10,235,632	10,246,513		1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07
1-1-07	37,141	36,963		10,320,321	10,263,866		1.0111	1.0072 *		4.42%		1.0442 *		27,167,132	2007-08
1-1-08	37,242	37,057		10,352,128	10,289,936		1.0075	1.0086 *		4.29%		1.0429 *		28,576,262	2008-09
1-1-09	37,780	37,660		10,382,451	10,344,319		1.0195 *	1.0090		0.62%		1.0062 *		29,314,127	2009-10
1-1-10	37,608			10,430,366			0.9986	1.0083 *		-2.54%		0.9746 *		28,806,676	2010-11

*Option Chosen

TAX RECEIPT CALCULATION

Type of Tax	Actual FY 03-04	Actual FY 04-05	Actual FY 05-06	Actual FY 06-07	Actual FY 07-08	Actual FY 08-09	Budgeted FY 09-10	Budgeted FY 10-11
Secured Prop Tax (net)	2,527,391	5,810,005	6,281,692	7,143,893	6,573,653	6,734,963	6,835,500	6,621,000
Sales Tax	4,824,183	3,685,759	3,759,643	3,650,791	4,156,583	2,899,644	3,051,000	2,500,000
Sales Tax - Public Safety	258,836	264,726	299,737	301,658	297,566	266,026	290,000	270,000
TOT	391,924	481,648	445,970	829,381	1,018,899	871,864	1,030,000	875,000
Business License	605,713	624,721	682,449	679,898	709,087	731,463	750,000	750,000
Property Transfer	165,035	241,055	227,880	226,513	123,177	91,726	140,000	125,000
UUT	3,583,408	3,697,543	3,986,487	4,233,045	4,221,338	4,258,198	4,308,000	4,350,000
LLD	1,744,718	1,800,087	1,826,665	1,916,265	1,978,557	2,078,418	2,054,047	2,117,908
Gas Tax Fund	664,666	670,179	662,242	660,795	650,648	593,131	666,000	591,000
Prop A	493,109	526,049	586,193	586,437	584,806	603,515	526,341	536,868
Fund 130 - clean air	42,747	32,038	55,478	43,976	32,768	53,866	45,000	45,000
Prop C	410,557	436,654	503,319	487,756	486,682	472,620	436,700	445,434
GO Bond Assessment	-	-	-	-	605,901	629,270	593,105	590,370
Total	\$ 15,712,287	\$ 18,270,464	\$ 19,317,754	\$ 20,760,410	\$ 21,439,665	\$ 20,284,704	\$ 20,725,693	\$ 19,817,580
Allowable under GANN calculation	<u>\$ 22,164,069</u>	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>	<u>\$ 27,167,132</u>	<u>\$ 28,576,262</u>	<u>\$ 29,314,127</u>	<u>\$ 28,806,676</u>
Amount Current Taxes are Less than (<u>\$ 6,451,781</u>	<u>\$ 4,879,255</u>	<u>\$ 5,337,176</u>	<u>\$ 5,070,778</u>	<u>\$ 5,727,467</u>	<u>\$ 8,291,558</u>	<u>\$ 8,588,434</u>	<u>\$ 8,989,096</u>

**Claremont City Council
Agenda Report**

TO: JEFFREY C. PARKER, CITY MANAGER

FROM: ADAM PIRRIE, FINANCE DIRECTOR

DATE: JUNE 14, 2011

SUBJECT: FISCAL YEAR 2011-12 APPROPRIATIONS LIMIT

SUMMARY

Pursuant to Article CIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit.

Using the City Population Adjustment factor, Claremont's appropriations limit for FY 2011-12 is \$29,641,936. The FY 2011-12 budgeted proceeds from taxes subject to the appropriations limit total \$20,019,584.

Staff Recommendation

Staff recommends that the City Council adopt the resolution determining and establishing the appropriations limit for FY 2011-12.

ANALYSIS

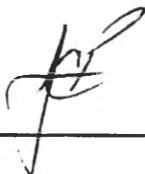
The biennial Operating and Capital Improvement Budget, adopted by the City Council on June 22, 2010, included revenue and expenditure budgets for FY 2011-12 but did not include the appropriations limit calculation for FY 2011-12. The calculation could not be made until the State Department of Finance released annual cost of living factors and new population estimates.

The appropriations limit for FY 2011-12, which is attached to the proposed resolution (Attachment A), is calculated at \$29.6 million using the City Population Adjustment factor. The City's budgeted tax receipts (Attachment B) for FY 2011-12 are \$20.0 million. The difference of \$9.6 million between the two figures represents the City's margin for allowable tax revenue growth.

FINANCIAL REVIEW

Since the City's budgeted tax receipts are \$9.6 million less than the appropriations limit, the appropriations limit calculation will have no financial impact on the City.

FOR CITY COUNCIL AGENDA _____



ITEM # 6.

CEQA REVIEW

The Community Development Director has determined that this matter is covered by the general rule that the California Environmental Quality Act applies only to projects that have the potential for causing a significant effect on the environment in accordance with Section 15061 (b) (3) of the Guidelines. The determination and establishment of the appropriations limit for FY 2011-12 will not have a significant effect on the environment because the action will not result in or lead to a physical change in Claremont. Therefore no additional environmental review is needed at this time.

PUBLIC NOTICE PROCESS

This item has been noticed through the regular agenda notification process. Copies are available at the City Hall public counter, the Youth Activity Center, the Alexander Hughes Community Center, the City website, and the Claremont Public Library. Documentation supporting the appropriations limit calculation is on file in the City Clerk's Office, in accordance with the State's filing requirements.

ALTERNATIVES TO STAFF RECOMMENDATION

In addition to the staff recommendation, there are the following alternatives:

1. Request further information from staff.
2. Reschedule consideration of adopting the appropriations limit.

Submitted by:



Adam Pirrie
Finance Director

Prepared By:



Christa Shelley
Accounting Supervisor

Attachments:

- A – Resolution
- B – Tax Receipt Calculation

RESOLUTION NO. _____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF CLAREMONT, CALIFORNIA, DETERMINING AND ESTABLISHING AN APPROPRIATIONS LIMIT FOR FISCAL YEAR 2011-12.

WHEREAS, Pursuant to Article XIII-B of the State Constitution and Section 7910 of the State Government Code, all government entities must adopt an annual appropriations limit; and

WHEREAS, Exhibit 1, attached hereto, detailing the base year appropriations limit, the various adjustment factors from fiscal years 1978-79 through 2011-12 and the appropriations limit for all these years is incorporated into this resolution as though fully set forth; and

WHEREAS, pursuant to Government code Section 7910, the documentation used for the determination of the appropriations limit has been available to the public prior to this meeting.

NOW THEREFORE, THE CLAREMONT CITY COUNCIL DOES HEREBY RESOLVE:

Section 1. That the City Council specifically selects the following annual adjustment factors for determining the appropriations limit pursuant to California Constitution, Article XIII-B, Section 8, Subdivision (c):

a. Population Adjustment Factor

(1) The population adjustment factor selected for fiscal year 2011-12 is the change in population with the City of Claremont.

b. Cost of Living Adjustment Factor

(1) The cost of living adjustment factor selected for fiscal year 2011-12 is the change in California per capita personal income.

Section 2. The City Council establishes the appropriations limit for the City of Claremont for fiscal year 2011-12 in accordance with the figures contained in Exhibit 1 that were calculated pursuant to Proposition 111.

Section 3. That the Mayor shall sign this resolution and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, APPROVED, AND ADOPTED this 14th day of June 2011.

Mayor, City of Claremont

ATTEST:

City Clerk, City of Claremont

APPROVED AS TO FORM:

Sonia R. Carvalho

City Attorney, City of Claremont

**CITY OF CLAREMONT
APPROPRIATIONS LIMIT CALCULATION**

----- CLAREMONT POPULATION -----				-- LOS ANGELES COUNTY POPULATION --			-- POPULATION FACTOR --		COST OF LIVING FACTOR				---- APPROPRIATION LIMIT ----		
DATE	ORIGINAL	REVISED	LAST REV	ORIGINAL	REVISED	LAST REV	PROP 4 CITY	PROP 111 COUNTY	U.S. C.P.I.	CALIF PER CAPITA	PROP 4	PROP 111	PROP 4	PROP 111	FY
1-1-78		27,087											\$4,337,133		1978-79
1-1-79	28,137	28,367	29,815				1.1007		10.17%		1.1017		5,259,386		1979-80
1-1-80	29,815	30,245	30,245				1.0144			12.11%	1.1211		5,981,204		1980-81
1-1-81	30,245	32,956	33,123				1.0952			9.12%	1.0912		7,148,031		1981-82
1-1-82	33,123	33,733					1.0184		6.79%		1.0679		7,773,837		1982-83
1-1-83	33,257	33,582					0.9955				2.35%	1.0235	7,920,718		1983-84
1-1-84	33,589	34,248					1.0198		4.74%		1.0474		8,460,424		1984-85
1-1-85	34,213	34,362					1.0033		3.74%		1.0374		8,805,807		1985-86
1-1-86	34,362	35,060		8,228,477			1.0203		2.30%		1.0230		9,191,210		1986-87
1-1-87	35,060	35,996		8,385,319	8,400,370		1.0267 *	1.0209	3.04%	3.47%	1.0304	1.0347 *	9,723,488	9,764,066	1987-88
1-1-88	35,996	36,932	36,741	8,536,807	8,555,937		1.0207 *	1.0185	3.93%	4.66%	1.0393	1.0466 *	10,314,808	10,430,606	1988-89
1-1-89	36,530	36,530	36,516	8,632,069	8,650,337		0.9939	1.0110 *	4.98%	5.19%	1.0498	1.0519 *	10,762,431	11,092,646	1989-90
1-1-90	36,530	36,800	36,595	8,749,615	8,769,994	8,812,192	1.0022	1.0187 *							1990-91
1-1-91	32,503	31,965	32,168	8,964,736	8,988,754		0.8882	1.0200 *		4.14%		1.0414 *		12,508,597	1991-92
1-1-92	32,559	32,556		9,065,427	9,087,399	9,052,040	1.0017	1.0110 *		-0.64%		0.9936 *		12,565,256	1992-93
1-1-93	32,719	32,724		9,139,357	9,158,425	9,139,766	1.0049	1.0078 *		2.72%		1.0272 *		13,007,706	1993-94
1-1-94	33,178	33,140		9,208,731	9,199,383		1.0140 *	1.0055		0.71%		1.0071 *		13,283,461	1994-95
1-1-95	33,632	33,900		9,229,730	9,312,421		1.0137 *	1.0033		4.72%		1.0472 *		14,101,014	1995-96
1-1-96	34,028	34,042		9,356,784	9,361,333		1.0118 *	1.0048		4.67%		1.0467 *		14,933,693	1996-97
1-1-97	34,405	34,345		9,476,976	9,459,681		1.0111	1.0124 *		4.67%		1.0467 *		15,824,923	1997-98
1-1-98	34,722	34,668		9,590,909	9,574,918		1.0110	1.0139 *		4.15%		1.0415 *		16,710,752	1998-99
1-1-99	35,413	35,269		9,744,931	9,702,280		1.0215 *	1.0178		4.53%		1.0453 *		17,843,305	1999-00
1-1-00	35,968	34,215		9,871,788	9,630,608		1.0198 *	1.0175		4.91%		1.0491 *		19,090,056	2000-01
1-1-01	35,255	34,942		9,790,152	9,641,223		1.0304 *	1.0166		7.82%		1.0782 *		21,208,619	2001-02
1-1-02	35,551	35,524		9,811,918	9,805,750		1.0174	1.0177 *		-1.27%		0.9873 *		21,309,894	2002-03
1-1-03	36,098	36,060		9,968,146	9,979,618		1.0162	1.0166 *		2.31%		1.0231 *		22,164,069	2003-04
1-1-04	36,337	36,349		10,092,305	10,096,795		1.0077	1.0113 *		3.28%		1.0328 *		23,149,719	2004-05
1-1-05	36,636	36,448		10,216,040	10,155,951		1.0079	1.0118 *		5.26%		1.0526 *		24,654,929	2005-06
1-1-06	36,612	36,732		10,235,632	10,246,513		1.0045	1.0078 *		3.96%		1.0396 *		25,831,188	2006-07
1-1-07	37,141	36,963		10,320,321	10,263,866		1.0111	1.0072 *		4.42%		1.0442 *		27,167,132	2007-08
1-1-08	37,242	37,057		10,352,128	10,289,936		1.0075	1.0086 *		4.29%		1.0429 *		28,576,262	2008-09
1-1-09	37,780	37,660		10,382,451	10,344,319		1.0195 *	1.0090		0.62%		1.0062 *		29,314,127	2009-10
1-1-10	37,608	34,946		10,430,366	9,811,390		0.9986	1.0083 *		-2.54%		0.9746 *		28,806,676	2010-11
1-1-11	35,053			9,848,442			1.0031	1.0038 *		2.51%		1.0251 *		29,641,936	2011-12
*Option Chosen															

TAX RECEIPT CALCULATION

Type of Tax	Actual FY 04-05	Actual FY 05-06	Actual FY 06-07	Actual FY 07-08	Actual FY 08-09	Actual FY 09-10	Budgeted FY 10-11	Budgeted FY 11-12
Secured Prop Tax (net)	5,810,005	6,281,692	7,143,893	6,573,653	6,734,963	6,419,029	6,621,000	6,752,000
Sales Tax	3,685,759	3,759,643	3,650,791	4,156,583	2,899,644	2,622,528	2,500,000	2,500,000
Sales Tax - Public Safety	264,726	299,737	301,658	297,566	266,026	252,799	270,000	270,000
TOT	481,648	445,970	829,381	1,018,899	871,864	784,380	875,000	875,000
Business License	624,721	682,449	679,898	709,087	731,463	707,776	750,000	750,000
Property Transfer	241,055	227,880	226,513	123,177	91,726	106,847	125,000	125,000
UUT	3,697,543	3,986,487	4,233,045	4,221,338	4,258,198	4,326,769	4,350,000	4,350,000
LLD	1,800,087	1,826,665	1,916,265	1,978,557	2,078,418	2,124,174	2,117,908	2,160,266
Gas Tax Fund	670,179	662,242	660,795	650,648	593,131	581,430	591,000	591,000
Prop A	526,049	586,193	586,437	584,806	603,515	473,819	536,868	547,605
Fund 130 - clean air	32,038	55,478	43,976	32,768	53,866	42,777	45,000	45,000
Prop C	436,654	503,319	487,756	486,682	472,620	393,053	445,434	454,343
GO Bond Assessment	-	-	-	605,901	629,270	601,370	596,370	599,370
Total	\$ 18,270,464	\$ 19,317,754	\$ 20,760,410	\$ 21,439,665	\$ 20,284,704	\$ 19,436,751	\$ 19,823,580	\$ 20,019,584
Allowable under GANN calculation	<u>\$ 23,149,719</u>	<u>\$ 24,654,929</u>	<u>\$ 25,831,188</u>	<u>\$ 27,167,132</u>	<u>\$ 28,576,262</u>	<u>\$ 29,314,127</u>	<u>\$ 28,806,676</u>	<u>\$ 29,641,936</u>
Amount Current Taxes are Less than GANN Limit	<u>\$ 4,879,255</u>	<u>\$ 5,337,176</u>	<u>\$ 5,070,778</u>	<u>\$ 5,727,467</u>	<u>\$ 8,291,558</u>	<u>\$ 9,877,376</u>	<u>\$ 8,983,096</u>	<u>\$ 9,622,352</u>

1. Adopted as Reso #2011-28.

DECLARATION OF SERVICE BY EMAIL

I, the undersigned, declare as follows:

I am a resident of the County of Sacramento and I am over the age of 18 years, and not a party to the within action. My place of employment is 980 Ninth Street, Suite 300, Sacramento, California 95814.

On April 9, 2021, I served the:

- **Claimants' Comments on the Draft Proposed Decision filed April 8, 2021**

Municipal Storm Water and Urban Runoff Discharges, 19-0304-I-04, 20-0304-I-06, 20-0304-I-08, 20-0304-I-09, 20-0304-I-10, 20-0304-I-11, and 20-0304-I-13

Los Angeles Regional Quality Control Board Order No. 01-182,

Permit CAS004001, Part 4F5c3

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009, 2009-2010, 2010-2011, 2011-2012

City of Claremont, Claimant

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006

City of Downey, Claimant

Fiscal Years: 2008-2009, 2009-2010, 2010-2011, 2011-2012

City of Glendora, Claimant

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009, 2009-2010, 2010-2011, 2011-2012

City of Pomona, Claimant

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009

City of Santa Clarita, Claimant

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009, 2009-2010, 2010-2011, 2011-2012, 2012-2013

City of Signal Hill, Claimant

Fiscal Years: 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009, 2009-2010, 2010-2011, 2011-2012, 2012-2013

County of Los Angeles, Claimant

By making it available on the Commission's website and providing notice of how to locate it to the email addresses provided on the attached mailing list.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and that this declaration was executed on April 9, 2021 at Sacramento, California.



Jill L. Magee
Commission on State Mandates
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COMMISSION ON STATE MANDATES

Mailing List

Last Updated: 3/12/21

Claim Number: 20-0304-I-08 Con. 19-0304-I-04, 20-0304-I-06, 20-0304-I-09, 20-0304-I-10, 20-0304-I-11, 20-0304-I-13

Matter: Municipal Storm Water and Urban Runoff Discharges

Claimants: City of Claremont
City of Downey
City of Glendora
City of Pomona
City of Santa Clarita
City of Signal Hill
County of Los Angeles

TO ALL PARTIES, INTERESTED PARTIES, AND INTERESTED PERSONS:

Each commission mailing list is continuously updated as requests are received to include or remove any party or person on the mailing list. A current mailing list is provided with commission correspondence, and a copy of the current mailing list is available upon request at any time. Except as provided otherwise by commission rule, when a party or interested party files any written material with the commission concerning a claim, it shall simultaneously serve a copy of the written material on the parties and interested parties to the claim identified on the mailing list provided by the commission. (Cal. Code Regs., tit. 2, § 1181.3.)

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