

July 7, 2023

Mr. Kris Cook Department of Finance 915 L Street, 10th Floor Sacramento, CA 95814 Mr. Bob Nelson Fresno Unified School District 2309 Tulare Street Fresno, CA 93721

Mr. Arthur Palkowitz Law Offices of Arthur Palkowitz 12807 Calle de la Siena San Diego, CA 92130

And Parties, Interested Parties, and Interested Persons (See Mailing List)

Re: Notice of Complete Test Claim, Schedule for Comments, and Notice of Tentative Hearing Date

Free Application for Federal Student Aid (FAFSA), 22-TC-05 Statutes 2021, Chapter 144, Sections 10 (AB 132); Education Code Section 51225.7; Government Code Section 30035, Appendix A, Appendix B, Effective July 27, 2021

Fresno Unified School District, Claimant

Dear Mr. Cook, Mr. Nelson, and Mr. Palkowitz:

On June 23, 2023, the Fresno Unified School District (claimant) filed the abovecaptioned Test Claim. Upon review, Commission staff finds that this Test Claim is complete.

The Commission is now requesting parties, interested parties, and interested persons to comment on the Test Claim as specified below.

Review of Test Claim

Parties, interested parties, and interested persons receiving this letter are requested to analyze the merits of the Test Claim and to file written comments not later than **5:00 p.m. on August 7, 2023** in accordance with sections 1183.2 and 1181.3 of the Commission's regulations. Oral or written representations of fact offered by any person shall be under oath or affirmation and signed under penalty of perjury by persons who are authorized and competent to do so and must be based on the declarant's personal knowledge, information or belief. (Cal. Code. Regs., tit. 2 §§ 1183.2 and 1187.5.) If representations of fact are made, they must be supported with documentary evidence filed with the comments on the test claim. (Cal. Code. Regs., tit. 2 §§ 1183.2 and 1187.5.) The Commission's ultimate findings of fact must be supported by substantial evidence in the record.¹ Hearsay evidence (such as declarations not based on personal knowledge but on information and belief alone) may be used for the purpose of supplementing or explaining other evidence but shall not be sufficient in itself to support a finding unless it would be admissible over objection in civil actions.²

¹ Government Code section 17559(b), which provides that a claimant or the state may commence a proceeding in accordance with the provisions of section 1094.5 of the Code of Civil Procedure to set aside a decision of the Commission on the ground that the Commission's decision is not supported by substantial evidence in the record.

² Title 2, California Code of Regulations, section 1187.5.

J:\MANDATES\2022\TC\22-TC-05 FAFSA\Correspondence\Complete Letter.docx

Mr. Cook, Mr. Nelson, and Mr. Palkowitz July 7, 2023 Page 2

Claimants' Rebuttal

Written rebuttals to written comments concerning this Test Claim may be filed and served in accordance with section 1181.3 of the Commission's regulations not later than 5:00 p.m. 30 days from service of the written comments. (Cal. Code. Regs., tit. 2 § 1183.3.) Oral or written representations of fact offered by any person shall be under oath or affirmation and signed under penalty of perjury by persons who are authorized and competent to do so and must be based on the declarant's personal knowledge, information or belief. (Cal. Code. Regs., tit. 2 §§ 1183.3 and 1187.5.) If new representations of fact are made, they must be supported with documentary evidence filed with the rebuttal. (Cal. Code. Regs., tit. 2 §§ 1183.3 and 1187.5.) The Commission's ultimate findings of fact must be supported by substantial evidence in the record.³ Hearsay evidence (such as declarations not based on personal knowledge but on information and belief alone) may be used for the purpose of supplementing or explaining other evidence but shall not be sufficient in itself to support a finding unless it would be admissible over objection in civil actions.⁴

Process for Filing Comments

The Commission's regulations require that written materials filed with the Commission be electronically filed (e-filed) in an unlocked legible and searchable PDF file, using the Commission's Dropbox. (Cal. Code Regs., tit. 2, 1181.3(c)(1).) Refer to <u>https://www.csm.ca.gov/dropbox.php</u> on the Commission's website for electronic filing instructions. If e-filing would cause the filer undue hardship or significant prejudice, filing may occur by first class mail, overnight delivery or personal service only upon prior approval of a written request to the executive director. (Cal. Code Regs., tit. 2, 1181.3(c)(2).)

If you would like to request an extension of time, please refer to section 1187.9(a) of the Commission's regulations.

Tentative Hearing Date

The public hearing on this claim has been tentatively scheduled for **January 26, 2024**. The Draft Proposed Decision will be issued for comment at least eight weeks prior to the public hearing.

Sincerely,

Heather Halsey ^{*v*} Executive Director

³ Government Code section 17559(b), which provides that a claimant or the state may commence a proceeding in accordance with the provisions of section 1094.5 of the Code of Civil Procedure to set aside a decision of the Commission on the ground that the Commission's decision is not supported by substantial evidence in the record.

⁴ Title 2, California Code of Regulations, section 1187.5.

DECLARATION OF SERVICE BY EMAIL

I, the undersigned, declare as follows:

I am a resident of the County of Sacramento and I am over the age of 18 years, and not a party to the within action. My place of employment is 980 Ninth Street, Suite 300, Sacramento, California 95814.

On July 7, 2023, I served the:

- Notice of Complete Test Claim, Schedule for Comments, and Notice of Tentative Hearing Date issued July 7, 2023
- Test Claim filed by the Fresno Unified School District on June 23, 2023

Free Application for Federal Student Aid (FAFSA), 22-TC-05 Statutes 2021, Chapter 144, Sections 10 (AB 132); Education Code Section 51225.7; Government Code Section 30035, Appendix A, Appendix B, Effective July 27, 2021

Fresno Unified School District, Claimant

by making it available on the Commission's website and providing notice of how to locate it to the email addresses provided on the attached mailing list.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and that this declaration was executed on July 7, 2023 at Sacramento, California.

Jill L. Magee Commission on State Mandates 980 Ninth Street, Suite 300 Sacramento, CA 95814 (916) 323-3562

COMMISSION ON STATE MANDATES

Mailing List

Last Updated: 7/7/23

Claim Number: 22-TC-05

Matter: Free Application for Federal Student Aid (FAFSA)

Claimant: Fresno Unified School District

TO ALL PARTIES, INTERESTED PARTIES, AND INTERESTED PERSONS:

Each commission mailing list is continuously updated as requests are received to include or remove any party or person on the mailing list. A current mailing list is provided with commission correspondence, and a copy of the current mailing list is available upon request at any time. Except as provided otherwise by commission rule, when a party or interested party files any written material with the commission concerning a claim, it shall simultaneously serve a copy of the written material on the parties and interested parties to the claim identified on the mailing list provided by the commission. (Cal. Code Regs., tit. 2, § 1181.3.)

Amber Alexander, Department of Finance Education Systems Unit, 915 L Street, 7th Floor, Sacramento, Ca Phone: (916) 445-0328 Amber.Alexander@dof.ca.gov

Michael Alferes, Fiscal and Policy Analyst, K-12, *Legislative Analyst's Office* 925 L Street, Suite 1000, Sacramento, CA 95816 Phone: (916) 319-8332 michael.alferes@lao.ca.gov

Lili Apgar, Specialist, *State Controller's Office* Local Reimbursements Section, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 324-0254 lapgar@sco.ca.gov

Socorro Aquino, State Controller's Office Division of Audits, 3301 C Street, Suite 700, Sacramento, CA 95816 Phone: (916) 322-7522 SAquino@sco.ca.gov

Harmeet Barkschat, *Mandate Resource Services,LLC* 5325 Elkhorn Blvd. #307, Sacramento, CA 95842 Phone: (916) 727-1350 harmeet@comcast.net

Keith Bray, General Counsel/Chief of Staff, *California School Boards Association* 3251 Beacon Blvd, West Sacramento, CA 95691 Phone: (916) 669-3273 kbray@csba.org Mike Brown, School Innovations & Advocacy 5200 Golden Foothill Parkway, El Dorado Hills, CA 95762 Phone: (916) 669-5116 mikeb@sia-us.com

Guy Burdick, Consultant, *MGT Consulting* 2251 Harvard Street, Suite 134, Sacramento, CA 95815 Phone: (916) 833-7775 gburdick@mgtconsulting.com

Evelyn Calderon-Yee, Bureau Chief, *State Controller's Office* Local Government Programs and Services Division, Bureau of Payments, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 324-5919 ECalderonYee@sco.ca.gov

Veronica Causor-Lara, Manager, Internal Audit, *San Jose Unified School District* 855 Lenzen Avenue, San Jose, CA 95126 Phone: (408) 535-6000 vcausorlara@sjusd.org

Carolyn Chu, Senior Fiscal and Policy Analyst, *Legislative Analyst's Office* 925 L Street, Suite 1000, Sacramento, CA 95814 Phone: (916) 319-8326 Carolyn.Chu@lao.ca.gov

Martina Dickerson, Staff Finance Budget Analyst, *Department of Finance* Education, Department of Finance, Sacramento, CA 95814 Phone: (916) 445-0328 Martina.Dickerson@dof.ca.gov

Andra Donovan, San Diego Unified School District Legal Services Office, 4100 Normal Street, Room 2148, , San Diego, CA 92103 Phone: (619) 725-5630 adonovan@sandi.net

Donna Ferebee, *Department of Finance* 915 L Street, Suite 1280, Sacramento, CA 95814 Phone: (916) 445-8918 donna.ferebee@dof.ca.gov

Chris Ferguson, Department of Finance Education Systems Unit, 915 L Street, 7th Floor, 915 L Street, 7th Floor, Sacramento, CA 95814 Phone: (916) 445-3274 Chris.Ferguson@dof.ca.gov

Brianna Garcia, *Education Mandated Cost Network* 1121 L Street, Suite 1060, Sacramento, CA 95814 Phone: (916) 446-7517 briannag@sscal.com

Heather Halsey, Executive Director, *Commission on State Mandates* 980 9th Street, Suite 300, Sacramento, CA 95814 Phone: (916) 323-3562 heather.halsey@csm.ca.gov

Tiffany Hoang, Associate Accounting Analyst, *State Controller's Office* Local Government Programs and Services Division, Bureau of Payments, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 323-1127 THoang@sco.ca.gov

Jason Jennings, Director, *Maximus Consulting* Financial Services, 808 Moorefield Park Drive, Suite 205, Richmond, VA 23236 Phone: (804) 323-3535 SB90@maximus.com

Angelo Joseph, Supervisor, State Controller's Office

Local Government Programs and Services Division, Bureau of Payments, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 323-0706 AJoseph@sco.ca.gov

Lorena Jung, San Jose Unified School District 855 Lenzen Avenue, San Jose, CA 95126 Phone: (408) 535-6000 ljung@sjusd.org

Shazleen Kahn, Education Fiscal Policy Assistant, *California Department of Education* Government Affairs, 1430 N Street, Suite 5602, Sacramento, CA 95814 Phone: (916) 639-3197 skhan@cde.ca.gov

Doug Kimberly, Superintendent, *Lake Elsinore Unified School District* 545 Chaney Street, Lake Elsinore, CA 92530 Phone: (951) 253-7000 Doug.Kimberly@leusd.k12.ca.us

Jennifer Kuhn, Deputy, *Legislative Analyst's Office* 925 L Street, Suite 1000, Sacramento, CA 95814 Phone: (916) 319-8332 Jennifer.kuhn@lao.ca.gov

Lisa Kurokawa, Bureau Chief for Audits, *State Controller's Office* Compliance Audits Bureau, 3301 C Street, Suite 700, Sacramento, CA 95816 Phone: (916) 327-3138 lkurokawa@sco.ca.gov

Audin Leung, Student Leader, *Free the Period California* 1 Shield Ave, Pierce Co-op TB14, Davis, CA 95616 Phone: (415) 318-9343 freetheperiod.ca@gmail.com

Kristin Lindgren, Deputy General Counsel, *California School Boards Association* 3251 Beacon Boulevard, West Sacramento, CA 95691 Phone: (916) 669-3266 klindgren@csba.com

Diego Lopez, Consultant, *Senate Budget and Fiscal Review Committee* 1020 N Street, Room 502, Sacramento, CA 95814 Phone: (916) 651-4103 Diego.Lopez@sen.ca.gov

Everett Luc, Accounting Administrator I, Specialist, *State Controller's Office* 3301 C Street, Suite 740, Sacramento, CA 95816

Phone: (916) 323-0766 ELuc@sco.ca.gov

Jill Magee, Program Analyst, *Commission on State Mandates* 980 9th Street, Suite 300, Sacramento, CA 95814 Phone: (916) 323-3562 Jill.Magee@csm.ca.gov

Darryl Mar, Manager, *State Controller's Office* 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 323-0706 DMar@sco.ca.gov

Michelle Mendoza, *MAXIMUS* 17310 Red Hill Avenue, Suite 340, Irvine, CA 95403 Phone: (949) 440-0845 michellemendoza@maximus.com

Lourdes Morales, Senior Fiscal and Policy Analyst, *Legislative Analyst's Office* 925 L Street, Suite 1000, Sacramento, CA 95814 Phone: (916) 319-8320 Lourdes.Morales@LAO.CA.GOV

Marilyn Munoz, Senior Staff Counsel, Department of Finance 915 L Street, Sacramento, CA 95814 Phone: (916) 445-8918 Marilyn.Munoz@dof.ca.gov

Bob Nelson, Interim Superintendent, Fresno Unified School District Claimant Contact 2309 Tulare Street, Fresno, CA 93721 Phone: (559) 457-3882 Bob.Nelson@fresnounified.org

Melissa Ng, Staff Finance Budget Analyst, *Department of Finance* Education, 915 L Street, 7th Floor, Sacramento, CA 95814 Phone: (916) 445-0328 Melissa.Ng@dof.ca.gov

Michelle Nguyen, Department of Finance Education Unit, 915 L Street, Sacramento, CA 95814 Phone: (916) 445-0328 Michelle.Nguyen@dof.ca.gov

Andy Nichols, Nichols Consulting 1857 44th Street, Sacramento, CA 95819 Phone: (916) 455-3939 andy@nichols-consulting.com

Arthur Palkowitz, *Law Offices of Arthur M. Palkowitz* Claimant Representative 12807 Calle de la Siena, San Diego, CA 92130 Phone: (858) 259-1055 law@artpalk.onmicrosoft.com

Kirsten Pangilinan, Specialist, *State Controller's Office* Local Reimbursements Section, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: (916) 322-2446 KPangilinan@sco.ca.gov

Roberta Raper, Director of Finance, *City of West Sacramento* 1110 West Capitol Ave, West Sacramento, CA 95691 Phone: (916) 617-4509 robertar@cityofwestsacramento.org

Seth Reddy, *San Jose Unified School District* 855 Lenzen Avenue, San Jose, CA 95126 Phone: (408) 535-6000 sreddy@sjusd.org

Sandra Reynolds, President, *Reynolds Consulting Group, Inc.* P.O. Box 891359, Temecula, CA 92589-1359 Phone: (888) 202-9442 rcginc19@gmail.com

Cindy Sconce, Director, *MGT* Performance Solutions Group, 3600 American River Drive, Suite 150, Sacramento, CA 95864 Phone: (916) 276-8807 csconce@mgtconsulting.com

Camille Shelton, Chief Legal Counsel, *Commission on State Mandates* 980 9th Street, Suite 300, Sacramento, CA 95814 Phone: (916) 323-3562 camille.shelton@csm.ca.gov

Carla Shelton, *Commission on State Mandates* 980 9th Street, Suite 300, Sacramento, CA 95814 Phone: (916) 323-3562 carla.shelton@csm.ca.gov

Steve Shields, Shields Consulting Group, Inc. 1536 36th Street, Sacramento, CA 95816 Phone: (916) 454-7310 steve@shieldscg.com

Natalie Sidarous, Chief, *State Controller's Office* Local Government Programs and Services Division, 3301 C Street, Suite 740, Sacramento, CA 95816 Phone: 916-445-8717 NSidarous@sco.ca.gov

Amy Tang-Paterno, Educational Fiscal Services Consultant, *California Department of Education* Government Affairs, 1430 N Street, Suite 5602, Sacramento, CA 95814 Phone: (916) 322-6630 ATangPaterno@cde.ca.gov

Jolene Tollenaar, *MGT Consulting Group* 2251 Harvard Street, Suite 134, Sacramento, CA 95815 Phone: (916) 243-8913 jolenetollenaar@gmail.com

Brian Uhler, Principal Fiscal & Policy Analyst, *Legislative Analyst's Office* 925 L Street, Suite 1000, Sacramento, CA 95814 Phone: (916) 319-8328 Brian.Uhler@LAO.CA.GOV **Colleen Winchester**, Senior Deputy City Attorney, *City of San Jose* 200 East Santa Clara Street, 16th Floor, San Jose, CA 95113 Phone: (408) 535-1987 Colleen.Winchester@sanjoseca.gov

Jacqueline Wong-Hernandez, Deputy Executive Director for Legislative Affairs, *California State* Association of Counties (CSAC) 1100 K Street, Sacramento, CA 95814 Phone: (916) 650-8104 jwong-hernandez@counties.org

Elisa Wynne, Staff Director, *Senate Budget & Fiscal Review Committee* California State Senate, State Capitol Room 5019, Sacramento, CA 95814 Phone: (916) 651-4103 elisa.wynne@sen.ca.gov

Bruce Yonehiro, Chief Counsel, *California Department of Education* 1430 N Street, Sacramento, CA 95814-5901 Phone: (916) 319-0860 BYonehiro@cde.ca.gov

Helmholst Zinser-Watkins, Associate Governmental Program Analyst, *State Controller's Office* Local Government Programs and Services Division, Bureau of Payments, 3301 C Street, Suite 700, Sacramento, CA 95816 Phone: (916) 324-7876 HZinser-watkins@sco.ca.gov